

Global Mycelium Leather Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Mycelium Leather market size was valued at USD 8 million in 2023 and is forecast to a readjusted size of USD 103.8 million by 2030 with a CAGR of 43.4% during review period.

Mycelium leather is a mushroom-based imitation leather. It is highly similar to the animal leather which makes it a potential substitute. In order to create mycelium leather, mycelium cells are placed on a dish in a lab, and with enough cellulose-rich nutrients, the mycelium grows fibres called hyphae. The by-products are then shaped into thin panels. After that, sawdust is then mixed with nutrients and mixed with mushroom spores in “bag logs” which are simply individual bags. These bags are left in an incubation room for the span of a month. After this period of time, the mycelium is harvested, treated and coloured to appear as animal leather.

Global key players of mycelium leather include Bolt Threads, MycoWorks, Ecovative, ISA Industrial, Mycotech Lab, etc. The top three players hold a share over 94%. Europe is the largest market, has a share about 51%, followed by North America and Asia-Pacific, with share 37% and 9%, separately. In terms of product type, Dyed Mycelium Leather is the largest segment, occupied for a share of 54%, and in terms of application, Bags has a share about 39 percent.

The Global Info Research report includes an overview of the development of the Mycelium Leather industry chain, the market status of Footwear (Dyed Mycelium Leather, Unstained Mycelium Leather), Bags (Dyed Mycelium Leather, Unstained Mycelium Leather), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of

Mycelium Leather.

Regionally, the report analyzes the Mycelium Leather markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Mycelium Leather market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Mycelium Leather market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Mycelium Leather industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Sqf), revenue generated, and market share of different by Type (e.g., Dyed Mycelium Leather, Unstained Mycelium Leather).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Mycelium Leather market.

Regional Analysis: The report involves examining the Mycelium Leather market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Mycelium Leather market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Mycelium Leather:

Company Analysis: Report covers individual Mycelium Leather manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Mycelium Leather. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Footwear, Bags).

Technology Analysis: Report covers specific technologies relevant to Mycelium Leather. It assesses the current state, advancements, and potential future developments in Mycelium Leather areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Mycelium Leather market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Mycelium Leather market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Dyed Mycelium Leather

Unstained Mycelium Leather

Market segment by Application

Footwear

Bags

Clothing

Others

Major players covered

Bolt Threads

MycoWorks

Ecovative

Mycotech Lab

Mykk?

MYCEL

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mycelium Leather product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mycelium Leather, with price, sales,

revenue and global market share of Mycelium Leather from 2019 to 2024.

Chapter 3, the Mycelium Leather competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mycelium Leather breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Mycelium Leather market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mycelium Leather.

Chapter 14 and 15, to describe Mycelium Leather sales channel, distributors, customers, research findings and conclusion.

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