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Global Mycelium-based Bio-materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mycelium-based Bio-materials market size was valued at US$ 3657 million in 2025 and is forecast to a readjusted size of US$ 6817 million by 2032 with a CAGR of 10.4% during review period.

Mycelium-Based Biomaterials are sustainable materials produced from the vegetative root-like network of fungi known as mycelium. By growing mycelium on agricultural or organic substrates, or by processing pure fungal structures, these materials form lightweight, biodegradable, and renewable alternatives to petroleum-based plastics, synthetic foams, leather, and certain construction materials. Their mechanical and physical properties can be tailored through species selection, substrate composition, and controlled growth conditions.Mycelium-based bio-materials are sustainable materials grown from the mycelium, the root-like vegetative network of fungi. By allowing mycelium to grow through and bind agricultural or organic waste substrates, or by processing pure mycelial structures, these materials form lightweight, biodegradable, and renewable alternatives to petroleum-based plastics, foams, leather, and construction materials. Their physical properties can be tailored through species selection, growth conditions, and substrate composition.In 2025, global mycelium-based biomaterials production reached approximately 71,078 tons, with an average global market price of around US$ 50,000 per ton. Annual production capacity is 73,181 ton. Gross Profit Margin: 35.20%.The industry chain of mycelium-based biomaterials begins upstream with agricultural byproducts such as straw, sawdust, and corn husks, which serve as low-cost growth substrates. Midstream players include biotechnology firms that cultivate fungal strains, optimize growth conditions, and process the resulting materials into usable forms like packaging molds, panels, or leather-like sheets. Downstream,

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these materials are integrated into end-use industries including sustainable packaging, green construction, fashion, and interior design, where brands and manufacturers adopt them as eco-friendly alternatives to plastics, foams, and animal leather.Mycelium-based biomaterials represent one of the most promising directions in sustainable materials science because production relies more on biological growth than energy-intensive manufacturing. As scaling technologies improve and consistency challenges are solved, costs are likely to decline, enabling wider adoption beyond niche eco-conscious markets. However, success will depend on balancing performance, durability, and price competitiveness with conventional materials, as well as building consumer and industry trust in bio-grown products.

This report is a detailed and comprehensive analysis for global Mycelium-based Bio-materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Form and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mycelium-based Bio-materials market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Mycelium-based Bio-materials market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Mycelium-based Bio-materials market size and forecasts, by Product Form and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Mycelium-based Bio-materials market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:
To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Mycelium-based Bio-materials
To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Mycelium-based Bio-materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecovative Design (United States), MycoWorks (United States), Myconom Biomaterials (Turkey), Grown.bio (Netherlands), Really Clever (United States), Polybion (Spain & Mexico), Mycela Labs (Poland), Mylab (Poland), MycoFutures(Canada), Mogu S.r.l. (Italy), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mycelium-based Bio-materials market is split by Product Form and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Form, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Form

Rigid Molded Products

Flexible Sheet & Foam-Like Materials

Surface Materials

Loose-Fill or Particulate Materials

Market segment by Material Structure Type

Mycelium Composite Materials

Pure Mycelium Materials

Mycelium Coated Materials

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Mycelium-Based Hybrid Materials

Market segment by Biodegradability Level

Fully Biodegradable Products

Partially Biodegradable Products

Durability-Enhanced Biobased Products

Reusable Long-Life Products

Market segment by Application

Packaging

Construction

Textile

Furniture

Agricultural & Environmental

Major players covered

Ecovative Design (United States)

MycoWorks (United States)

Myconom Biomaterials (Turkey)

Grown.bio (Netherlands)

Really Clever (United States)

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Polybion (Spain & Mexico)

Mycela Labs (Poland)

Mylab (Poland)

MycoFutures(Canada)

Mogu S.r.l. (Italy)

Magical Mushroom (United Kingdom)

YITO Pack (China)

JunZhen Biotech (China)

MycoTile (Kenya)

Mycelium Material (Netherlands)

Kineco Mycelium (Netherlands)

Mycomorph (Greece)

BioTech Mycotech Lab (Indonesia)

Monterr Lab (Mexico)

NEFFA(Dutch)

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mycelium-based Bio-materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mycelium-based Bio-materials, with price, sales quantity, revenue, and global market share of Mycelium-based Bio-materials from 2021 to 2026.

Chapter 3, the Mycelium-based Bio-materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mycelium-based Bio-materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Form and by Application, with sales market share and growth rate by Product Form, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Mycelium-based Bio-materials market forecast, by regions, by Product Form, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mycelium-based Bio-materials.

Chapter 14 and 15, to describe Mycelium-based Bio-materials sales channel, distributors, customers, research findings and conclusion.

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