

Global MX-Nylon Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MX-Nylon market size is expected to reach \$ 678 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

MX-Nylon (MXD6) is a high-performance semi-aromatic polyamide (nylon) resin that combines the mechanical strength of nylon with excellent gas barrier properties. It is polymerized from m-xylylenediamine and adipic acid, and its structure contains aromatic rings, giving it higher strength, rigidity, heat resistance, and extremely low permeability to oxygen and carbon dioxide compared to traditional nylons (such as PA6/PA66). The core upstream raw material is m-xylylenediamine (MXDA), whose production involves high-pressure catalytic hydrogenation of isophthalonitrile. This core technology has long been controlled by a few international giants, such as Mitsubishi Gas Chemical (MGC) in Japan.

In 2025, global sales are projected to be approximately 49,000 tons, with an average market price of around \$8,893 per ton. The industry's gross profit margin is expected to be in the range of 20%?32%.

On the one hand, the global demand for reduced preservative use is driving the packaging industry to adopt high-barrier materials. MX-nylon, with its excellent barrier properties, is showing strong growth potential in beer bottles, carbonated beverage bottles, and as an alternative to aluminum-plastic packaging for pharmaceuticals. On the other hand, electronic products require extremely high rigidity and surface finish for their internal structural components. MX-nylon's ability to maintain high dimensional stability even with low water absorption makes it highly competitive in precision injection molding. Furthermore, the need for permeability control in fuel lines and pneumatic components during the automotive lightweighting process provides continuous downstream order support for MX-nylon.

This report studies the global MX-Nylon production, demand, key manufacturers, and

key regions.

This report is a detailed and comprehensive analysis of the world market for MX-Nylon and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MX-Nylon that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MX-Nylon total production and demand, 2021-2032, (Kilotons)

Global MX-Nylon total production value, 2021-2032, (USD Million)

Global MX-Nylon production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global MX-Nylon consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: MX-Nylon domestic production, consumption, key domestic manufacturers and share

Global MX-Nylon production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global MX-Nylon production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global MX-Nylon production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global MX-Nylon market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Gas Chemical, Syensqo, Toyobo, Korea Polyacetal, EMS Group, Beijing Energy Engineering Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MX-Nylon market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MX-Nylon Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MX-Nylon Market, Segmentation by Type:

Injection Molding Grade

Extrusion Grade

Global MX-Nylon Market, Segmentation by Form:

Slice

Masterbatch

Global MX-Nylon Market, Segmentation by Structure:

PA-MXD6 Homopolymer

PA-MXD6/MXDI Copolymer

Other

Global MX-Nylon Market, Segmentation by Application:

Automotive

Food Packaging

Electrical and Electronic

Others

Companies Profiled:

Mitsubishi Gas Chemical

Syensqo

Toyobo

Korea Polyacetal

EMS Group

Beijing Energy Engineering Technologies

Key Questions Answered:

1. How big is the global MX-Nylon market?
2. What is the demand of the global MX-Nylon market?
3. What is the year over year growth of the global MX-Nylon market?
4. What is the production and production value of the global MX-Nylon market?
5. Who are the key producers in the global MX-Nylon market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 MX-Nylon Introduction
- 1.2 World MX-Nylon Supply & Forecast
 - 1.2.1 World MX-Nylon Production Value (2021 & 2025 & 2032)
 - 1.2.2 World MX-Nylon Production (2021-2032)
 - 1.2.3 World MX-Nylon Pricing Trends (2021-2032)
- 1.3 World MX-Nylon Production by Region (Based on Production Site)
 - 1.3.1 World MX-Nylon Production Value by Region (2021-2032)
 - 1.3.2 World MX-Nylon Production by Region (2021-2032)
 - 1.3.3 World MX-Nylon Average Price by Region (2021-2032)
 - 1.3.4 North America MX-Nylon Production (2021-2032)
 - 1.3.5 Europe MX-Nylon Production (2021-2032)
 - 1.3.6 China MX-Nylon Production (2021-2032)
 - 1.3.7 Japan MX-Nylon Production (2021-2032)
 - 1.3.8 India MX-Nylon Production (2021-2032)
 - 1.3.9 Southeast Asia MX-Nylon Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 MX-Nylon Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 MX-Nylon Major Market Trends

2 DEMAND SUMMARY

- 2.1 World MX-Nylon Demand (2021-2032)
- 2.2 World MX-Nylon Consumption by Region
 - 2.2.1 World MX-Nylon Consumption by Region (2021-2026)
 - 2.2.2 World MX-Nylon Consumption Forecast by Region (2027-2032)
- 2.3 United States MX-Nylon Consumption (2021-2032)
- 2.4 China MX-Nylon Consumption (2021-2032)
- 2.5 Europe MX-Nylon Consumption (2021-2032)
- 2.6 Japan MX-Nylon Consumption (2021-2032)
- 2.7 South Korea MX-Nylon Consumption (2021-2032)
- 2.8 ASEAN MX-Nylon Consumption (2021-2032)
- 2.9 India MX-Nylon Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World MX-Nylon Production Value by Manufacturer (2021-2026)
- 3.2 World MX-Nylon Production by Manufacturer (2021-2026)
- 3.3 World MX-Nylon Average Price by Manufacturer (2021-2026)
- 3.4 MX-Nylon Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global MX-Nylon Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for MX-Nylon in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for MX-Nylon in 2025
- 3.6 MX-Nylon Market: Overall Company Footprint Analysis
 - 3.6.1 MX-Nylon Market: Region Footprint
 - 3.6.2 MX-Nylon Market: Company Product Type Footprint
 - 3.6.3 MX-Nylon Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: MX-Nylon Production Value Comparison
 - 4.1.1 United States VS China: MX-Nylon Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: MX-Nylon Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: MX-Nylon Production Comparison
 - 4.2.1 United States VS China: MX-Nylon Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: MX-Nylon Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: MX-Nylon Consumption Comparison
 - 4.3.1 United States VS China: MX-Nylon Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: MX-Nylon Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based MX-Nylon Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based MX-Nylon Manufacturers, Headquarters and Production

Site (States, Country)

4.4.2 United States Based Manufacturers MX-Nylon Production Value (2021-2026)

4.4.3 United States Based Manufacturers MX-Nylon Production (2021-2026)

4.5 China Based MX-Nylon Manufacturers and Market Share

4.5.1 China Based MX-Nylon Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers MX-Nylon Production Value (2021-2026)

4.5.3 China Based Manufacturers MX-Nylon Production (2021-2026)

4.6 Rest of World Based MX-Nylon Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based MX-Nylon Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers MX-Nylon Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers MX-Nylon Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World MX-Nylon Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Injection Molding Grade

5.2.2 Extrusion Grade

5.3 Market Segment by Type

5.3.1 World MX-Nylon Production by Type (2021-2032)

5.3.2 World MX-Nylon Production Value by Type (2021-2032)

5.3.3 World MX-Nylon Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FORM

6.1 World MX-Nylon Market Size Overview by Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Form

6.2.1 Slice

6.2.2 Masterbatch

6.3 Market Segment by Form

6.3.1 World MX-Nylon Production by Form (2021-2032)

6.3.2 World MX-Nylon Production Value by Form (2021-2032)

6.3.3 World MX-Nylon Average Price by Form (2021-2032)

7 MARKET ANALYSIS BY STRUCTURE

7.1 World MX-Nylon Market Size Overview by Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structure

- 7.2.1 PA-MXD6 Homopolymer
- 7.2.2 PA-MXD6/MXDI Copolymer
- 7.2.3 Other

7.3 Market Segment by Structure

- 7.3.1 World MX-Nylon Production by Structure (2021-2032)
- 7.3.2 World MX-Nylon Production Value by Structure (2021-2032)
- 7.3.3 World MX-Nylon Average Price by Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World MX-Nylon Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Automotive
- 8.2.2 Food Packaging
- 8.2.3 Electrical and Electronic
- 8.2.4 Others

8.3 Market Segment by Application

- 8.3.1 World MX-Nylon Production by Application (2021-2032)
- 8.3.2 World MX-Nylon Production Value by Application (2021-2032)
- 8.3.3 World MX-Nylon Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Mitsubishi Gas Chemical

- 9.1.1 Mitsubishi Gas Chemical Details
- 9.1.2 Mitsubishi Gas Chemical Major Business
- 9.1.3 Mitsubishi Gas Chemical MX-Nylon Product and Services
- 9.1.4 Mitsubishi Gas Chemical MX-Nylon Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Mitsubishi Gas Chemical Recent Developments/Updates
- 9.1.6 Mitsubishi Gas Chemical Competitive Strengths & Weaknesses

9.2 Syensqo

- 9.2.1 Syensqo Details
- 9.2.2 Syensqo Major Business
- 9.2.3 Syensqo MX-Nylon Product and Services
- 9.2.4 Syensqo MX-Nylon Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Syensqo Recent Developments/Updates

9.2.6 Syensqo Competitive Strengths & Weaknesses

9.3 Toyobo

9.3.1 Toyobo Details

9.3.2 Toyobo Major Business

9.3.3 Toyobo MX-Nylon Product and Services

9.3.4 Toyobo MX-Nylon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Toyobo Recent Developments/Updates

9.3.6 Toyobo Competitive Strengths & Weaknesses

9.4 Korea Polyacetal

9.4.1 Korea Polyacetal Details

9.4.2 Korea Polyacetal Major Business

9.4.3 Korea Polyacetal MX-Nylon Product and Services

9.4.4 Korea Polyacetal MX-Nylon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Korea Polyacetal Recent Developments/Updates

9.4.6 Korea Polyacetal Competitive Strengths & Weaknesses

9.5 EMS Group

9.5.1 EMS Group Details

9.5.2 EMS Group Major Business

9.5.3 EMS Group MX-Nylon Product and Services

9.5.4 EMS Group MX-Nylon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 EMS Group Recent Developments/Updates

9.5.6 EMS Group Competitive Strengths & Weaknesses

9.6 Beijing Energy Engineering Technologies

9.6.1 Beijing Energy Engineering Technologies Details

9.6.2 Beijing Energy Engineering Technologies Major Business

9.6.3 Beijing Energy Engineering Technologies MX-Nylon Product and Services

9.6.4 Beijing Energy Engineering Technologies MX-Nylon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Beijing Energy Engineering Technologies Recent Developments/Updates

9.6.6 Beijing Energy Engineering Technologies Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 MX-Nylon Industry Chain

10.2 MX-Nylon Upstream Analysis

10.2.1 MX-Nylon Core Raw Materials

- 10.2.2 Main Manufacturers of MX-Nylon Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 MX-Nylon Production Mode
- 10.6 MX-Nylon Procurement Model
- 10.7 MX-Nylon Industry Sales Model and Sales Channels
 - 10.7.1 MX-Nylon Sales Model
 - 10.7.2 MX-Nylon Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World MX-Nylon Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World MX-Nylon Production Value by Region (2021-2026) & (USD Million)
- Table 3. World MX-Nylon Production Value by Region (2027-2032) & (USD Million)
- Table 4. World MX-Nylon Production Value Market Share by Region (2021-2026)
- Table 5. World MX-Nylon Production Value Market Share by Region (2027-2032)
- Table 6. World MX-Nylon Production by Region (2021-2026) & (Kilotons)
- Table 7. World MX-Nylon Production by Region (2027-2032) & (Kilotons)
- Table 8. World MX-Nylon Production Market Share by Region (2021-2026)
- Table 9. World MX-Nylon Production Market Share by Region (2027-2032)
- Table 10. World MX-Nylon Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World MX-Nylon Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. MX-Nylon Major Market Trends
- Table 13. World MX-Nylon Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World MX-Nylon Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World MX-Nylon Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World MX-Nylon Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key MX-Nylon Producers in 2025
- Table 18. World MX-Nylon Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key MX-Nylon Producers in 2025
- Table 20. World MX-Nylon Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global MX-Nylon Company Evaluation Quadrant
- Table 22. World MX-Nylon Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and MX-Nylon Production Site of Key Manufacturer
- Table 24. MX-Nylon Market: Company Product Type Footprint
- Table 25. MX-Nylon Market: Company Product Application Footprint
- Table 26. MX-Nylon Competitive Factors
- Table 27. MX-Nylon New Entrant and Capacity Expansion Plans
- Table 28. MX-Nylon Mergers & Acquisitions Activity
- Table 29. United States VS China MX-Nylon Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China MX-Nylon Production Comparison, (2021 & 2025 &

2032) & (Kilotons)

Table 31. United States VS China MX-Nylon Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based MX-Nylon Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers MX-Nylon Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers MX-Nylon Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers MX-Nylon Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers MX-Nylon Production Market Share (2021-2026)

Table 37. China Based MX-Nylon Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers MX-Nylon Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers MX-Nylon Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers MX-Nylon Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers MX-Nylon Production Market Share (2021-2026)

Table 42. Rest of World Based MX-Nylon Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers MX-Nylon Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers MX-Nylon Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers MX-Nylon Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers MX-Nylon Production Market Share (2021-2026)

Table 47. World MX-Nylon Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World MX-Nylon Production by Type (2021-2026) & (Kilotons)

Table 49. World MX-Nylon Production by Type (2027-2032) & (Kilotons)

Table 50. World MX-Nylon Production Value by Type (2021-2026) & (USD Million)

Table 51. World MX-Nylon Production Value by Type (2027-2032) & (USD Million)

Table 52. World MX-Nylon Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World MX-Nylon Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World MX-Nylon Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 55. World MX-Nylon Production by Form (2021-2026) & (Kilotons)

Table 56. World MX-Nylon Production by Form (2027-2032) & (Kilotons)

Table 57. World MX-Nylon Production Value by Form (2021-2026) & (USD Million)

Table 58. World MX-Nylon Production Value by Form (2027-2032) & (USD Million)

Table 59. World MX-Nylon Average Price by Form (2021-2026) & (US\$/Ton)

Table 60. World MX-Nylon Average Price by Form (2027-2032) & (US\$/Ton)

Table 61. World MX-Nylon Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World MX-Nylon Production by Structure (2021-2026) & (Kilotons)

Table 63. World MX-Nylon Production by Structure (2027-2032) & (Kilotons)

Table 64. World MX-Nylon Production Value by Structure (2021-2026) & (USD Million)

Table 65. World MX-Nylon Production Value by Structure (2027-2032) & (USD Million)

Table 66. World MX-Nylon Average Price by Structure (2021-2026) & (US\$/Ton)

Table 67. World MX-Nylon Average Price by Structure (2027-2032) & (US\$/Ton)

Table 68. World MX-Nylon Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World MX-Nylon Production by Application (2021-2026) & (Kilotons)

Table 70. World MX-Nylon Production by Application (2027-2032) & (Kilotons)

Table 71. World MX-Nylon Production Value by Application (2021-2026) & (USD Million)

Table 72. World MX-Nylon Production Value by Application (2027-2032) & (USD Million)

Table 73. World MX-Nylon Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World MX-Nylon Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Mitsubishi Gas Chemical Basic Information, Manufacturing Base and Competitors

Table 76. Mitsubishi Gas Chemical Major Business

Table 77. Mitsubishi Gas Chemical MX-Nylon Product and Services

Table 78. Mitsubishi Gas Chemical MX-Nylon Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Mitsubishi Gas Chemical Recent Developments/Updates

Table 80. Mitsubishi Gas Chemical Competitive Strengths & Weaknesses

Table 81. Syensqo Basic Information, Manufacturing Base and Competitors

Table 82. Syensqo Major Business

Table 83. Syensqo MX-Nylon Product and Services

Table 84. Syensqo MX-Nylon Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Syensqo Recent Developments/Updates

Table 86. Syensqo Competitive Strengths & Weaknesses

- Table 87. Toyobo Basic Information, Manufacturing Base and Competitors
- Table 88. Toyobo Major Business
- Table 89. Toyobo MX-Nylon Product and Services
- Table 90. Toyobo MX-Nylon Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Toyobo Recent Developments/Updates
- Table 92. Toyobo Competitive Strengths & Weaknesses
- Table 93. Korea Polyacetal Basic Information, Manufacturing Base and Competitors
- Table 94. Korea Polyacetal Major Business
- Table 95. Korea Polyacetal MX-Nylon Product and Services
- Table 96. Korea Polyacetal MX-Nylon Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Korea Polyacetal Recent Developments/Updates
- Table 98. Korea Polyacetal Competitive Strengths & Weaknesses
- Table 99. EMS Group Basic Information, Manufacturing Base and Competitors
- Table 100. EMS Group Major Business
- Table 101. EMS Group MX-Nylon Product and Services
- Table 102. EMS Group MX-Nylon Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. EMS Group Recent Developments/Updates
- Table 104. EMS Group Competitive Strengths & Weaknesses
- Table 105. Beijing Energy Engineering Technologies Basic Information, Manufacturing Base and Competitors
- Table 106. Beijing Energy Engineering Technologies Major Business
- Table 107. Beijing Energy Engineering Technologies MX-Nylon Product and Services
- Table 108. Beijing Energy Engineering Technologies MX-Nylon Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Beijing Energy Engineering Technologies Recent Developments/Updates
- Table 110. Beijing Energy Engineering Technologies Competitive Strengths & Weaknesses
- Table 111. Global Key Players of MX-Nylon Upstream (Raw Materials)
- Table 112. Global MX-Nylon Typical Customers
- Table 113. MX-Nylon Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. MX-Nylon Picture

Figure 2. World MX-Nylon Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World MX-Nylon Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World MX-Nylon Production (2021-2032) & (Kilotons)

Figure 5. World MX-Nylon Average Price (2021-2032) & (US\$/Ton)

Figure 6. World MX-Nylon Production Value Market Share by Region (2021-2032)

Figure 7. World MX-Nylon Production Market Share by Region (2021-2032)

Figure 8. North America MX-Nylon Production (2021-2032) & (Kilotons)

Figure 9. Europe MX-Nylon Production (2021-2032) & (Kilotons)

Figure 10. China MX-Nylon Production (2021-2032) & (Kilotons)

Figure 11. Japan MX-Nylon Production (2021-2032) & (Kilotons)

Figure 12. India MX-Nylon Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia MX-Nylon Production (2021-2032) & (Kilotons)

Figure 14. MX-Nylon Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World MX-Nylon Consumption (2021-2032) & (Kilotons)

Figure 17. World MX-Nylon Consumption Market Share by Region (2021-2032)

Figure 18. United States MX-Nylon Consumption (2021-2032) & (Kilotons)

Figure 19. China MX-Nylon Consumption (2021-2032) & (Kilotons)

Figure 20. Europe MX-Nylon Consumption (2021-2032) & (Kilotons)

Figure 21. Japan MX-Nylon Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea MX-Nylon Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN MX-Nylon Consumption (2021-2032) & (Kilotons)

Figure 24. India MX-Nylon Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of MX-Nylon by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for MX-Nylon Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for MX-Nylon Markets in 2025

Figure 28. United States VS China: MX-Nylon Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: MX-Nylon Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: MX-Nylon Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers MX-Nylon Production Market Share

2025

Figure 32. China Based Manufacturers MX-Nylon Production Market Share 2025

Figure 33. Rest of World Based Manufacturers MX-Nylon Production Market Share 2025

Figure 34. World MX-Nylon Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World MX-Nylon Production Value Market Share by Type in 2025

Figure 36. Injection Molding Grade

Figure 37. Extrusion Grade

Figure 38. World MX-Nylon Production Market Share by Type (2021-2032)

Figure 39. World MX-Nylon Production Value Market Share by Type (2021-2032)

Figure 40. World MX-Nylon Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World MX-Nylon Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 42. World MX-Nylon Production Value Market Share by Form in 2025

Figure 43. Slice

Figure 44. Masterbatch

Figure 45. World MX-Nylon Production Market Share by Form (2021-2032)

Figure 46. World MX-Nylon Production Value Market Share by Form (2021-2032)

Figure 47. World MX-Nylon Average Price by Form (2021-2032) & (US\$/Ton)

Figure 48. World MX-Nylon Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 49. World MX-Nylon Production Value Market Share by Structure in 2025

Figure 50. PA-MXD6 Homopolymer

Figure 51. PA-MXD6/MXDI Copolymer

Figure 52. Other

Figure 53. World MX-Nylon Production Market Share by Structure (2021-2032)

Figure 54. World MX-Nylon Production Value Market Share by Structure (2021-2032)

Figure 55. World MX-Nylon Average Price by Structure (2021-2032) & (US\$/Ton)

Figure 56. World MX-Nylon Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World MX-Nylon Production Value Market Share by Application in 2025

Figure 58. Automotive

Figure 59. Food Packaging

Figure 60. Electrical and Electronic

Figure 61. Others

Figure 62. World MX-Nylon Production Market Share by Application (2021-2032)

Figure 63. World MX-Nylon Production Value Market Share by Application (2021-2032)

Figure 64. World MX-Nylon Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. MX-Nylon Industry Chain

Figure 66. MX-Nylon Procurement Model

Figure 67. MX-Nylon Sales Model

Figure 68. MX-Nylon Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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