

Global MWIR Drone Cameras Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global MWIR Drone Cameras market size was valued at US\$ 319 million in 2025 and is forecast to a readjusted size of US\$ 734 million by 2032 with a CAGR of 12.4% during review period.

In 2025, global MWIR Drone Cameras production reached approximately 14,091 units, with an average global market price of around USD 22,000 per unit.

The gross profit margin of major companies in the industry is between 38%-58%.

In 2025, the global production capacity of MWIR Drone Cameras was approximately 18,000 units.

MWIR Drone Cameras are mid-wave infrared imaging payloads designed for unmanned aerial vehicles. They detect thermal radiation in the mid-infrared band and provide long-range imaging, target observation, fire detection, gas inspection, and surveillance capability. They are used in defense, border security, industrial inspection, energy, firefighting, and environmental monitoring. The product boundary excludes LWIR cameras, visible cameras, handheld thermal cameras, and complete drones.

The industry chain includes upstream MWIR detectors, cryocoolers, lenses, image processors, gimbals, housings, electronics, and software algorithms. Midstream manufacturers integrate optical modules, stabilization systems, thermal calibration, image processing, rugged packaging, and flight interfaces. Downstream demand comes from drone OEMs, defense users, inspection service providers, energy operators, emergency response teams, and security agencies.

MWIR drone cameras realize all-day target detection for reconnaissance, forest fire prevention and industrial inspection without light dependence. They deliver clear thermal imaging and strong environmental adaptability. Civil and industrial drone industry expansion drives market growth. Products will develop toward lighter weight and higher thermal resolution.

This report is a detailed and comprehensive analysis for global MWIR Drone Cameras market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global MWIR Drone Cameras market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global MWIR Drone Cameras market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global MWIR Drone Cameras market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global MWIR Drone Cameras market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MWIR Drone Cameras

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MWIR Drone Cameras market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne FLIR LLC, Leonardo S.p.A., L3Harris Technologies, Inc., Safran Electronics & Defense, HGH Infrared Systems, Sierra-Olympic Technologies, Inc., Xenics NV, Lynred, Teledyne DALSA, Infrared Cameras Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

MWIR Drone Cameras market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

InSb MWIR Cameras

MCT MWIR Cameras

T2SL MWIR Cameras

Market segment by Mounting Configuration

Fixed-mount Cameras

Single-axis Stabilized Cameras

Multi-axis Gimbal Cameras

Market segment by Detector Resolution

Standard Resolution Type??640?512?

High Resolution Type??640?512-1280?1024?

Ultra-high Resolution Type??1280?1024?

Market segment by Application

Multirotor UAVs

Fixed-wing UAVs

Hybrid VTOL UAVs

Other

Major players covered

Teledyne FLIR LLC

Leonardo S.p.A.

L3Harris Technologies, Inc.

Safran Electronics & Defense

HGH Infrared Systems

Sierra-Olympic Technologies, Inc.

Xenics NV

Lynred

Teledyne DALSA

Infrared Cameras Inc.

Guide Infrared Co., Ltd.

Raytron Technology Co., Ltd.

Zhejiang Dali Technology Co., Ltd.

Wuhan Guide Sensmart Tech Co., Ltd.

Magnity Technologies Co., Ltd.

North Guangwei Technology Co., Ltd.

China Electronics Technology Group Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MWIR Drone Cameras product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MWIR Drone Cameras, with price, sales quantity, revenue, and global market share of MWIR Drone Cameras from 2021 to

2026.

Chapter 3, the MWIR Drone Cameras competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MWIR Drone Cameras breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and MWIR Drone Cameras market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MWIR Drone Cameras.

Chapter 14 and 15, to describe MWIR Drone Cameras sales channel, distributors, customers, research findings and conclusion.

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