

Global MVR System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G63C7CCA53A8EN.html>

Date: June 2026

Pages: 209

Price: US\$ 4,480.00 (Single User License)

ID: G63C7CCA53A8EN

Abstracts

The global MVR System market size is expected to reach \$ 2658 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

An MVR System, or Mechanical Vapor Recompression System, is an energy-efficient evaporation and concentration solution. It recompresses secondary vapor generated during evaporation and reuses it as the main heating source, thereby reducing fresh steam consumption. A typical MVR system consists of an evaporator, vapor compressor, heat exchanger, separator, circulation pump, vacuum unit, condensate system and automation control system. It is widely used in high-salinity wastewater treatment, chemical mother liquor concentration, food and beverage concentration, pharmaceuticals, salt production, lithium extraction, pulp and paper, and zero-liquid-discharge projects. Compared with traditional multi-effect evaporation, MVR offers lower energy consumption, smaller footprint, higher automation and lower operating cost.

The MVR system value chain includes upstream suppliers of vapor compressors, evaporators, heat exchangers, pumps, valves, piping, instruments, electrical control systems, stainless steel, titanium and other corrosion-resistant materials. Among these, compressors and evaporators are the most critical components, as they largely determine system efficiency, reliability and processing capacity. Midstream players are system integrators responsible for process design, equipment manufacturing, automation, installation, commissioning and after-sales services. Downstream applications cover chemicals, environmental protection, food and beverages, pharmaceuticals, salt production, lithium battery materials, landfill leachate, coal chemicals, textile dyeing and paper industries. Because feed materials vary significantly in corrosion, scaling tendency, viscosity and crystallization behavior, MVR systems are usually highly customized.

In the medium to long term, the MVR system market is expected to maintain solid growth potential. First, stricter energy-saving, carbon-reduction and zero-liquid-discharge requirements are accelerating the replacement of conventional evaporation processes with MVR technology. In chemicals, coal chemicals, pharmaceuticals, textile dyeing and landfill leachate treatment, MVR systems can reduce steam consumption while supporting wastewater minimization, salt recovery and regulatory compliance. Second, the new energy value chain is creating incremental demand. Lithium salts, cathode and anode materials, battery recycling and photovoltaic materials all require mother liquor concentration, salt crystallization and wastewater treatment, which expands MVR applications into high-salinity, corrosive and continuous-operation environments. Third, food, dairy, fermentation and pharmaceutical industries are increasingly focused on low-temperature concentration, product quality retention and energy efficiency, supporting further adoption of MVR in clean-material processing. From a competitive perspective, the market is shifting from equipment supply to integrated process design, automation, energy optimization and lifecycle services. Suppliers with strong compressor matching capability, anti-scaling design expertise, experience in complex feed materials and proven project delivery capability are likely to gain a stronger position in large industrial projects.

This report studies the global MVR System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for MVR System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MVR System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MVR System total market, 2021-2032, (USD Million)

Global MVR System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: MVR System total market, key domestic companies, and share, (USD Million)

Global MVR System revenue by player, revenue and market share 2021-2026, (USD Million)

Global MVR System total market by Type, CAGR, 2021-2032, (USD Million)

Global MVR System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global MVR System market based on the

following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA Group AG (Germany), Piller Blowers & Compressors GmbH (Germany), Hebei Leheng Energy Saving Equipment Co., Ltd. (China), Sunevap Technology Co., Ltd. (China), Chart Industries / Howden (United States), Myande Group Co., Ltd. (China), Chongqing Jiangjin / Jiangzeng Heavy Industry (China), Veolia Water Technologies (France), ANDRITZ AG (Austria), Valmet Oyj (Finland), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world MVR System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MVR System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MVR System Market, Segmentation by Type:

Less than 50ton/h

50ton/h-100ton/h

More than 100ton/h

Global MVR System Market, Segmentation by Evaporator Type:

Single-Effect MVR System

Multi-Effect + MVR System

Others

Global MVR System Market, Segmentation by Process Flow:

Falling Film MVR System

Forced Circulation MVR System

Plate MVR System

Others

Global MVR System Market, Segmentation by Application:

Chemical Industry

Food and Beverage Industry

Environmental Industry

Pharmaceutical Industry

Lithium Battery Production

Others

Companies Profiled:

GEA Group AG (Germany)

Piller Blowers & Compressors GmbH (Germany)

Hebei Leheng Energy Saving Equipment Co., Ltd. (China)

Sunevap Technology Co., Ltd. (China)

Chart Industries / Howden (United States)

Myande Group Co., Ltd. (China)

Chongqing Jiangjin / Jiangzeng Heavy Industry (China)

Veolia Water Technologies (France)

ANDRITZ AG (Austria)

Valmet Oyj (Finland)

Yixing Grand Drying & Concentrating Equipment Co., Ltd. (China)

Bucher Unipektin AG (Switzerland)

Gardner Denver / HIBON (United States)

Turbovap Co., Ltd. (China)

Jiangsu Leke Energy Saving Technology Co., Ltd. (China)

Saltworks Technologies Inc. (Canada)

Tetra Pak (Switzerland)

France Evaporation (France)

Kovalus Separation Solutions (United States)

Kimura Chemical Plants Co., Ltd. (Japan)

Caloris Engineering LLC (United States)

Praj Industries Ltd. (India)

Mayekawa Mfg. Co., Ltd. (Japan)

Yixing Fuxi Machinery Co., Ltd. (China)

SPX FLOW / Anhydro (United States)

Dedert Corporation (United States)

Jintongling Technology Group Co., Ltd. (China)

Sasakura Engineering Co., Ltd. (Japan)

Membrane Group India Pvt. Ltd. (India)

Chem Process Systems Pvt. Ltd. (India)

Thermosag India Pvt. Ltd. (India)

MKS Industrial Solutions (India)

Lombardyne Industries (India)

Goldfinch Evaporators (India)

Shachi Engineering Pvt. Ltd. (India)

Key Questions Answered

1. How big is the global MVR System market?
2. What is the demand of the global MVR System market?
3. What is the year over year growth of the global MVR System market?
4. What is the total value of the global MVR System market?
5. Who are the Major Players in the global MVR System market?
6. What are the growth factors driving the market demand?

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