

Global MVR Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MVR Equipment market size is expected to reach \$ 2658 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

MVR Equipment, or Mechanical Vapor Recompression Equipment, is an energy-efficient evaporation and concentration solution that recovers and reuses secondary vapor through mechanical compression. Its core principle is to compress low-temperature, low-pressure secondary vapor and recycle it back to the evaporator as a heating source, thereby significantly reducing fresh steam consumption and operating costs. Typical MVR equipment includes evaporators, vapor compressors, heat exchangers, separators, circulation pumps, vacuum systems, automation control systems and associated piping components. Depending on process requirements, MVR equipment can be classified into falling film, forced circulation and crystallization systems. It is widely used in chemicals, wastewater treatment, food and beverage, pharmaceuticals, salt production, lithium battery materials, pulp and paper, and textile dyeing industries, and has become an important solution for industrial energy saving and zero-liquid-discharge applications.

The MVR equipment value chain includes upstream suppliers of vapor compressors, blowers, evaporators, heat exchangers, pumps, valves, automation control systems, stainless steel and corrosion-resistant materials. Among these, compressors and evaporators are the most critical components, as they largely determine system efficiency, evaporation capacity and operational stability. Midstream participants consist of MVR equipment manufacturers and system integrators responsible for process engineering, equipment fabrication, modular integration, automation and project delivery. Downstream customers span chemicals, environmental protection, food and beverage, pharmaceuticals, salt chemicals, lithium battery materials, coal chemicals,

textile dyeing and pulp and paper industries. Due to the complexity of industrial wastewater compositions and the varying characteristics of scaling and corrosion, MVR equipment is highly customized and engineering-oriented, with strong project-based business features.

The global MVR equipment market is expected to maintain strong growth momentum over the coming years. On one hand, tightening industrial energy-saving and emission-reduction regulations are accelerating the adoption of low-energy evaporation technologies across chemicals, pharmaceuticals, textile dyeing, coal chemicals and landfill leachate treatment industries. Compared with conventional multi-effect evaporation systems, MVR equipment offers significant advantages in energy efficiency, steam consumption and overall operating cost, making it increasingly attractive under volatile energy price conditions. On the other hand, the rapid expansion of the new energy value chain is creating additional demand for MVR equipment. Lithium extraction, battery materials, photovoltaic chemicals and battery recycling processes all require high-salinity wastewater concentration, mother liquor recovery and evaporation crystallization, driving demand for large-scale, corrosion-resistant and continuous-operation MVR systems. In addition, food, dairy and fermentation industries are increasingly adopting MVR technology to achieve low-temperature concentration and improved product quality retention. Over time, market competition is expected to shift from standalone equipment sales toward integrated process solutions, automation, energy optimization and lifecycle services. Companies with strong compressor integration capability, experience in handling complex feed materials, crystallization process expertise and proven large-scale project execution capability are expected to strengthen their position in the higher-end industrial market.

This report studies the global MVR Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for MVR Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MVR Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MVR Equipment total market, 2021-2032, (USD Million)

Global MVR Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: MVR Equipment total market, key domestic companies, and share, (USD Million)

Global MVR Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global MVR Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global MVR Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global MVR Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA Group AG (Germany), Piller Blowers & Compressors GmbH (Germany), Hebei Leheng Energy Saving Equipment Co., Ltd. (China), Sunevap Technology Co., Ltd. (China), Chart Industries / Howden (United States), Myande Group Co., Ltd. (China), Chongqing Jiangjin / Jiangzeng Heavy Industry (China), Veolia Water Technologies (France), ANDRITZ AG (Austria), Valmet Oyj (Finland), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world MVR Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MVR Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MVR Equipment Market, Segmentation by Type:

Less than 50ton/h

50ton/h-100ton/h

More than 100ton/h

Global MVR Equipment Market, Segmentation by Evaporator Type:

Single-Effect MVR System

Multi-Effect MVR System

Others

Global MVR Equipment Market, Segmentation by Process Flow:

Falling Film MVR System

Forced Circulation MVR System

Plate MVR System

Others

Global MVR Equipment Market, Segmentation by Application:

Chemical Industry

Food and Beverage Industry

Environmental Industry

Pharmaceutical Industry

Lithium Battery Production

Others

Companies Profiled:

GEA Group AG (Germany)

Piller Blowers & Compressors GmbH (Germany)

Hebei Leheng Energy Saving Equipment Co., Ltd. (China)

Sunevap Technology Co., Ltd. (China)

Chart Industries / Howden (United States)

Myande Group Co., Ltd. (China)

Chongqing Jiangjin / Jiangzeng Heavy Industry (China)

Veolia Water Technologies (France)

ANDRITZ AG (Austria)

Valmet Oyj (Finland)

Yixing Grand Drying & Concentrating Equipment Co., Ltd. (China)

Bucher Unipektin AG (Switzerland)

Gardner Denver / HIBON (United States)

Turbovap Co., Ltd. (China)

Jiangsu Leke Energy Saving Technology Co., Ltd. (China)

Saltworks Technologies Inc. (Canada)

Tetra Pak (Switzerland)

France Evaporation (France)

Kovalus Separation Solutions (United States)

Kimura Chemical Plants Co., Ltd. (Japan)

Caloris Engineering LLC (United States)

Praj Industries Ltd. (India)

Mayekawa Mfg. Co., Ltd. (Japan)

Yixing Fuxi Machinery Co., Ltd. (China)

SPX FLOW / Anhydro (United States)

Dedert Corporation (United States)

Jintongling Technology Group Co., Ltd. (China)

Sasakura Engineering Co., Ltd. (Japan)

Membrane Group India Pvt. Ltd. (India)

Chem Process Systems Pvt. Ltd. (India)

Thermosag India Pvt. Ltd. (India)

MKS Industrial Solutions (India)

Lombardyne Industries (India)

Goldfinch Evaporators (India)

Shachi Engineering Pvt. Ltd. (India)

Key Questions Answered

1. How big is the global MVR Equipment market?
2. What is the demand of the global MVR Equipment market?
3. What is the year over year growth of the global MVR Equipment market?
4. What is the total value of the global MVR Equipment market?
5. Who are the Major Players in the global MVR Equipment market?
6. What are the growth factors driving the market demand?

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