

Global Municipal Solid Waste Incinerators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Municipal Solid Waste Incinerators market size is expected to reach \$ 5820 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Municipal solid waste incinerators are large-scale thermal treatment units designed for the continuous combustion of household waste and comparable waste generated by commercial premises, public institutions, and municipal services. One unit generally represents one independent combustion line. A typical system consists of a waste charging hopper, feeder, moving grate or fluidized-bed combustion unit, furnace chamber, primary and secondary air systems, auxiliary burners, combustion controls, bottom-ash discharge equipment, and a directly integrated waste-heat boiler or heat-recovery unit. Moving-grate incinerators are the dominant configuration because they can process mixed municipal waste with limited pretreatment while maintaining stable continuous operation.

Municipal solid waste incinerators are primarily installed in waste-to-energy plants, regional waste treatment centers, and combined heat and power facilities. Major engineering and manufacturing bases include China, Japan, Germany, Switzerland, and Denmark. The product scope excludes dedicated medical, hazardous, and industrial waste incinerators, as well as civil construction, waste bunkers and cranes, stand-alone flue-gas cleaning systems, steam turbines and generators, grid-connection facilities, and long-term operation services.

In 2025, global production of municipal solid waste incinerators reached approximately 150 to 165 units, with each unit representing one complete combustion line. Based on an ex-factory supply scope covering the grate and furnace, feeding and combustion

systems, bottom-ash discharge equipment, control system, and directly integrated waste-heat boiler, the mainstream weighted FOB price ranged from approximately USD 24 million to USD 30 million per unit.

The principal growth drivers for the global municipal solid waste incinerator market include urban population expansion, increasing waste generation, tightening landfill capacity, and government measures to reduce open dumping and excessive reliance on landfills. Incineration substantially reduces waste volume while recovering electricity, steam, or district heat, giving the technology considerable infrastructure value in densely populated, land-constrained, or energy-import-dependent regions. Future greenfield demand is expected to shift increasingly toward Southeast Asia, South Asia, the Middle East, Latin America, and selected African markets. In mature markets such as China, Japan, and Western Europe, demand will increasingly center on replacement of aging combustion lines, capacity extensions, emissions upgrades, and improvements in energy efficiency. High-efficiency grates, low-NO_x combustion, automated combustion control, broader fuel adaptability, advanced heat recovery, and carbon-capture-ready designs will become important areas of product differentiation.

Market expansion remains constrained by high capital requirements, long construction schedules, financing complexity, public opposition, and increasingly demanding environmental permitting. Higher recycling and source-separation rates may reduce the available combustible waste stream, while demographic changes and regional planning imbalances can result in underutilized incineration capacity. Tighter controls on dioxins, nitrogen oxides, acid gases, fly ash, leachate, and carbon emissions are also raising requirements for materials, corrosion protection, process control, and long-term performance guarantees. New large-scale construction is slowing in China, while European operators face expanding carbon monitoring obligations and potential carbon-cost exposure. In emerging economies, limited waste collection coverage, unstable calorific values, and weak municipal creditworthiness remain significant project risks. Competition will therefore move beyond initial equipment pricing toward lifecycle cost, localized manufacturing, modular delivery, operational reliability, digital maintenance, and long-term technical services.

This report studies the global Municipal Solid Waste Incinerators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Municipal Solid Waste Incinerators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Municipal Solid Waste Incinerators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Municipal Solid Waste Incinerators total production and demand, 2021-2032, (Units)

Global Municipal Solid Waste Incinerators total production value, 2021-2032, (USD Million)

Global Municipal Solid Waste Incinerators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Municipal Solid Waste Incinerators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Municipal Solid Waste Incinerators domestic production, consumption, key domestic manufacturers and share

Global Municipal Solid Waste Incinerators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Municipal Solid Waste Incinerators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Municipal Solid Waste Incinerators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Municipal Solid Waste Incinerators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kanadevia Corporation, TAKUMA Co., Ltd., JFE Engineering Corporation, Kawasaki Heavy Industries, Ltd., Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd., EBARA Environmental Plant Co., Ltd., Kobelco Eco-Solutions Co., Ltd., MARTIN GmbH f?r Umwelt- und Energietechnik, ANDRITZ AG, Paprec Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Municipal Solid Waste Incinerators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Municipal Solid Waste Incinerators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Municipal Solid Waste Incinerators Market, Segmentation by Type:

Direct Mass Burn

Prepared Refuse Derived Fuel

Global Municipal Solid Waste Incinerators Market, Segmentation by Energy Recovery Configuration:

Electricity Only

Combined Heat and Power

Heat or Steam Only

Global Municipal Solid Waste Incinerators Market, Segmentation by Rated Daily Processing Capacity:

Below 300 Metric Tons per Day

300 to 600 Metric Tons per Day

Above 600 Metric Tons per Day

Global Municipal Solid Waste Incinerators Market, Segmentation by Bottom Ash Discharge Method:

Wet Bottom Ash Discharge

Dry Bottom Ash Discharge

Global Municipal Solid Waste Incinerators Market, Segmentation by Application:

Centralized Medical Waste Treatment Operators

Hospitals and Healthcare Systems

Pharmaceutical, Biotechnology and Research Institutions

Others

Companies Profiled:

Kanadevia Corporation

TAKUMA Co., Ltd.

JFE Engineering Corporation

Kawasaki Heavy Industries, Ltd.

Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd.

EBARA Environmental Plant Co., Ltd.

Kobelco Eco-Solutions Co., Ltd.

MARTIN GmbH f?r Umwelt- und Energietechnik

ANDRITZ AG

Paprec Group

Babcock & Wilcox Enterprises, Inc.

Doosan Enerbility Co., Ltd.

Keppel Seghers Pte. Ltd.

Thermax Limited

Isgec Heavy Engineering Limited

Shanghai SUS ENVIRONMENT Co., Ltd.

Chongqing Sanfeng Environment Group Corp., Ltd.

Everbright Environmental Technical Equipment Changzhou Limited

Wuxi Huaguang Environment & Energy Group Co., Ltd.

China Tianying Inc.

Zhejiang Weiming Environment Protection Co., Ltd.

Shenzhen Energy Environment Co., Ltd.

Key Questions Answered:

1. How big is the global Municipal Solid Waste Incinerators market?
2. What is the demand of the global Municipal Solid Waste Incinerators market?
3. What is the year over year growth of the global Municipal Solid Waste Incinerators market?
4. What is the production and production value of the global Municipal Solid Waste Incinerators market?
5. Who are the key producers in the global Municipal Solid Waste Incinerators market?
6. What are the growth factors driving the market demand?

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