

Global Municipal Solid Waste Incinerators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Municipal Solid Waste Incinerators market size was valued at US\$ 4301 million in 2025 and is forecast to a readjusted size of US\$ 5820 million by 2032 with a CAGR of 4.4% during review period.

Municipal solid waste incinerators are large-scale thermal treatment units designed for the continuous combustion of household waste and comparable waste generated by commercial premises, public institutions, and municipal services. One unit generally represents one independent combustion line. A typical system consists of a waste charging hopper, feeder, moving grate or fluidized-bed combustion unit, furnace chamber, primary and secondary air systems, auxiliary burners, combustion controls, bottom-ash discharge equipment, and a directly integrated waste-heat boiler or heat-recovery unit. Moving-grate incinerators are the dominant configuration because they can process mixed municipal waste with limited pretreatment while maintaining stable continuous operation.

Municipal solid waste incinerators are primarily installed in waste-to-energy plants, regional waste treatment centers, and combined heat and power facilities. Major engineering and manufacturing bases include China, Japan, Germany, Switzerland, and Denmark. The product scope excludes dedicated medical, hazardous, and industrial waste incinerators, as well as civil construction, waste bunkers and cranes, stand-alone flue-gas cleaning systems, steam turbines and generators, grid-connection facilities, and long-term operation services.

In 2025, global production of municipal solid waste incinerators reached approximately 150 to 165 units, with each unit representing one complete combustion line. Based on

an ex-factory supply scope covering the grate and furnace, feeding and combustion systems, bottom-ash discharge equipment, control system, and directly integrated waste-heat boiler, the mainstream weighted FOB price ranged from approximately USD 24 million to USD 30 million per unit.

The principal growth drivers for the global municipal solid waste incinerator market include urban population expansion, increasing waste generation, tightening landfill capacity, and government measures to reduce open dumping and excessive reliance on landfills. Incineration substantially reduces waste volume while recovering electricity, steam, or district heat, giving the technology considerable infrastructure value in densely populated, land-constrained, or energy-import-dependent regions. Future greenfield demand is expected to shift increasingly toward Southeast Asia, South Asia, the Middle East, Latin America, and selected African markets. In mature markets such as China, Japan, and Western Europe, demand will increasingly center on replacement of aging combustion lines, capacity extensions, emissions upgrades, and improvements in energy efficiency. High-efficiency grates, low-NO_x combustion, automated combustion control, broader fuel adaptability, advanced heat recovery, and carbon-capture-ready designs will become important areas of product differentiation.

Market expansion remains constrained by high capital requirements, long construction schedules, financing complexity, public opposition, and increasingly demanding environmental permitting. Higher recycling and source-separation rates may reduce the available combustible waste stream, while demographic changes and regional planning imbalances can result in underutilized incineration capacity. Tighter controls on dioxins, nitrogen oxides, acid gases, fly ash, leachate, and carbon emissions are also raising requirements for materials, corrosion protection, process control, and long-term performance guarantees. New large-scale construction is slowing in China, while European operators face expanding carbon monitoring obligations and potential carbon-cost exposure. In emerging economies, limited waste collection coverage, unstable calorific values, and weak municipal creditworthiness remain significant project risks. Competition will therefore move beyond initial equipment pricing toward lifecycle cost, localized manufacturing, modular delivery, operational reliability, digital maintenance, and long-term technical services.

This report is a detailed and comprehensive analysis for global Municipal Solid Waste Incinerators market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Municipal Solid Waste Incinerators market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Municipal Solid Waste Incinerators market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Municipal Solid Waste Incinerators market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Municipal Solid Waste Incinerators market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Municipal Solid Waste Incinerators

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Municipal Solid Waste Incinerators market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kanadevia Corporation, TAKUMA Co., Ltd., JFE Engineering Corporation, Kawasaki Heavy Industries, Ltd., Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd., EBARA Environmental Plant Co., Ltd., Kobelco Eco-Solutions Co., Ltd., MARTIN GmbH f?r Umwelt- und Energietechnik, ANDRITZ AG, Paprec Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Municipal Solid Waste Incinerators market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Direct Mass Burn

Prepared Refuse Derived Fuel

Market segment by Energy Recovery Configuration

Electricity Only

Combined Heat and Power

Heat or Steam Only

Market segment by Rated Daily Processing Capacity

Below 300 Metric Tons per Day

300 to 600 Metric Tons per Day

Above 600 Metric Tons per Day

Market segment by Bottom Ash Discharge Method

Wet Bottom Ash Discharge

Dry Bottom Ash Discharge

Market segment by Application

Centralized Medical Waste Treatment Operators

Hospitals and Healthcare Systems

Pharmaceutical, Biotechnology and Research Institutions

Others

Major players covered

Kanadevia Corporation

TAKUMA Co., Ltd.

JFE Engineering Corporation

Kawasaki Heavy Industries, Ltd.

Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd.

EBARA Environmental Plant Co., Ltd.

Kobelco Eco-Solutions Co., Ltd.

MARTIN GmbH f?r Umwelt- und Energietechnik

ANDRITZ AG

Paprec Group

Babcock & Wilcox Enterprises, Inc.

Doosan Enerbility Co., Ltd.

Keppel Seghers Pte. Ltd.

Thermax Limited

Isgec Heavy Engineering Limited

Shanghai SUS ENVIRONMENT Co., Ltd.

Chongqing Sanfeng Environment Group Corp., Ltd.

Everbright Environmental Technical Equipment Changzhou Limited

Wuxi Huaguang Environment & Energy Group Co., Ltd.

China Tianying Inc.

Zhejiang Weiming Environment Protection Co., Ltd.

Shenzhen Energy Environment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Municipal Solid Waste Incinerators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Municipal Solid Waste Incinerators, with price, sales quantity, revenue, and global market share of Municipal Solid Waste Incinerators from 2021 to 2026.

Chapter 3, the Municipal Solid Waste Incinerators competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Municipal Solid Waste Incinerators breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Municipal Solid Waste Incinerators market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Municipal Solid Waste Incinerators.

Chapter 14 and 15, to describe Municipal Solid Waste Incinerators sales channel, distributors, customers, research findings and conclusion.

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