

Global Multiwall Sack Kraft Paper Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB6510C2136AEN.html>

Date: June 2026

Pages: 142

Price: US\$ 4,480.00 (Single User License)

ID: GB6510C2136AEN

Abstracts

The global Multiwall Sack Kraft Paper market size is expected to reach \$ 6127 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Multiwall sack kraft paper is a high-strength kraft paper grade used as the main paper substrate for multi-ply industrial sacks. It is typically made from unbleached or bleached kraft pulp and designed for tensile strength, tear resistance, burst resistance, porosity, runnability and converting performance. It is widely used in multiwall sacks for cement, dry mortar, chemicals, minerals, food ingredients, feed, seeds and pet food.

The supply chain starts with softwood kraft pulp, hardwood pulp, unbleached or bleached kraft pulp, wet-strength agents, sizing chemicals, surface-treatment additives, energy, steam and paper-machine systems. Long-fibre pulp quality is critical because it determines tensile strength, tear resistance, burst resistance and sack load-bearing performance. Midstream producers manufacture sack kraft paper through pulp formulation, refining, paper formation, drying, calendering, porosity control, winding, slitting and customer converting validation. Downstream users include multiwall sack converters, valve-sack producers, open-mouth bag producers, cement companies, dry-mix mortar suppliers, chemical producers, food-ingredient processors, feed producers and agricultural packaging customers.

In 2025, global multiwall sack kraft paper production reached approximately 4.5 million tons, with an average global market price is \$1,000 per ton.

From a global industry perspective, multiwall sack kraft paper is a core base material in industrial heavy-duty packaging. Its value lies not only in the strength of each paper

layer, but also in the ability of multi-ply structures to balance load-bearing capacity, breakage resistance, deaeration, barrier performance, printability and transport protection. Compared with single-layer packaging papers, multiwall sack structures can combine high-strength paper, extensible paper, high-porosity paper, wet-strength paper, coated paper or laminated layers according to product characteristics and filling requirements. This allows them to meet demands for high-speed filling, stacking and transport, dust control, moisture protection and brand identification. As a result, they are widely used in valve sacks, open-mouth sacks, sewn-bottom sacks, block-bottom sacks and heavy-duty industrial paper sacks across building materials, chemicals, agricultural inputs and food ingredients.

In terms of industry trends, multiwall sack kraft paper is moving toward higher strength at lower grammage, fewer plies, higher extensibility, higher porosity, functional lamination, recyclability and reduced-plastic heavy-duty packaging. Traditional multiwall paper sacks often relied on more layers and higher basis weight to ensure load-bearing performance, but improvements in long-fibre pulp optimization, extensible treatment, high-TEA paper, high-porosity grades and sack-structure design are enabling more applications to shift from three or more plies toward two-ply high-performance structures. This helps reduce material consumption, lower transport weight and improve packaging economics. For cement, mortar and chemical powders, high-porosity layers support rapid deaeration during high-speed filling; for moisture-sensitive or cleaner packaging applications, inner coated layers, thin-film laminates or recyclable barrier layers may be used to improve moisture resistance, contamination control and sealing performance. Future competition will shift from single paper-strength metrics toward integrated optimization of ply design, layer matching, sack-converting efficiency, filling performance, drop safety and total packaging cost.

The main growth drivers come from three areas. First, global flows of building materials, chemicals, minerals, agricultural inputs, animal feed and powder or granular industrial products continue to require safe, cost-effective and scalable heavy-duty packaging solutions, supporting long-term demand for multiwall sack kraft paper. Second, industrial users increasingly focus on reducing breakage rates, minimizing dust leakage, improving filling speed and lowering logistics losses, pushing multiwall sacks from more layers toward high-performance paper plus optimized structure. Third, the packaging industry is continuing to shift toward paper-based, recyclable and lower-plastic solutions, creating broader opportunities for multiwall sack kraft paper to replace selected plastic heavy-duty packaging, reduce composite-material use and improve packaging sustainability.

This report studies the global Multiwall Sack Kraft Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multiwall Sack Kraft Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multiwall Sack Kraft Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multiwall Sack Kraft Paper total production and demand, 2021-2032, (Kilotons)

Global Multiwall Sack Kraft Paper total production value, 2021-2032, (USD Million)

Global Multiwall Sack Kraft Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Multiwall Sack Kraft Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Multiwall Sack Kraft Paper domestic production, consumption, key domestic manufacturers and share

Global Multiwall Sack Kraft Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Multiwall Sack Kraft Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Multiwall Sack Kraft Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Multiwall Sack Kraft Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Billerud AB, Segezha Group, Smurfit Westrock, Stora Enso, Klabin, Nordic Paper, CMPC Biopackaging, Georgia-Pacific, Gascogne Papier, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multiwall Sack Kraft Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multiwall Sack Kraft Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multiwall Sack Kraft Paper Market, Segmentation by Type:

Lightweight Sack Kraft Paper (90 gsm)

Global Multiwall Sack Kraft Paper Market, Segmentation by Extensibility:

Standard Sack Kraft Paper

Semi-Extensible Sack Kraft Paper

Fully Extensible Sack Kraft Paper

Global Multiwall Sack Kraft Paper Market, Segmentation by Application:

Building & Construction

Chemicals & Minerals

Food

Others

Companies Profiled:

Mondi Group

Billerud AB

Segezha Group

Smurfit Westrock

Stora Enso

Klabin

Nordic Paper

CMPC Biopackaging

Georgia-Pacific

Gascogne Papier

Ilim Group

Natron-Hayat

Oji Holdings

Qingshan Paper

Horizon Pulp & Paper

Huatai Paper

Shanying International

Canadian Kraft Paper Industries

Key Questions Answered:

1. How big is the global Multiwall Sack Kraft Paper market?
2. What is the demand of the global Multiwall Sack Kraft Paper market?
3. What is the year over year growth of the global Multiwall Sack Kraft Paper market?
4. What is the production and production value of the global Multiwall Sack Kraft Paper market?
5. Who are the key producers in the global Multiwall Sack Kraft Paper market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Multiwall Sack Kraft Paper Introduction
- 1.2 World Multiwall Sack Kraft Paper Supply & Forecast
 - 1.2.1 World Multiwall Sack Kraft Paper Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Multiwall Sack Kraft Paper Production (2021-2032)
 - 1.2.3 World Multiwall Sack Kraft Paper Pricing Trends (2021-2032)
- 1.3 World Multiwall Sack Kraft Paper Production by Region (Based on Production Site)
 - 1.3.1 World Multiwall Sack Kraft Paper Production Value by Region (2021-2032)
 - 1.3.2 World Multiwall Sack Kraft Paper Production by Region (2021-2032)
 - 1.3.3 World Multiwall Sack Kraft Paper Average Price by Region (2021-2032)
 - 1.3.4 North America Multiwall Sack Kraft Paper Production (2021-2032)
 - 1.3.5 Europe Multiwall Sack Kraft Paper Production (2021-2032)
 - 1.3.6 China Multiwall Sack Kraft Paper Production (2021-2032)
 - 1.3.7 Japan Multiwall Sack Kraft Paper Production (2021-2032)
 - 1.3.8 Southeast Asia Multiwall Sack Kraft Paper Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Multiwall Sack Kraft Paper Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Multiwall Sack Kraft Paper Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Multiwall Sack Kraft Paper Demand (2021-2032)
- 2.2 World Multiwall Sack Kraft Paper Consumption by Region
 - 2.2.1 World Multiwall Sack Kraft Paper Consumption by Region (2021-2026)
 - 2.2.2 World Multiwall Sack Kraft Paper Consumption Forecast by Region (2027-2032)
- 2.3 United States Multiwall Sack Kraft Paper Consumption (2021-2032)
- 2.4 China Multiwall Sack Kraft Paper Consumption (2021-2032)
- 2.5 Europe Multiwall Sack Kraft Paper Consumption (2021-2032)
- 2.6 Japan Multiwall Sack Kraft Paper Consumption (2021-2032)
- 2.7 South Korea Multiwall Sack Kraft Paper Consumption (2021-2032)
- 2.8 ASEAN Multiwall Sack Kraft Paper Consumption (2021-2032)
- 2.9 India Multiwall Sack Kraft Paper Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Multiwall Sack Kraft Paper Production Value by Manufacturer (2021-2026)
- 3.2 World Multiwall Sack Kraft Paper Production by Manufacturer (2021-2026)
- 3.3 World Multiwall Sack Kraft Paper Average Price by Manufacturer (2021-2026)
- 3.4 Multiwall Sack Kraft Paper Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Multiwall Sack Kraft Paper Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Multiwall Sack Kraft Paper in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Multiwall Sack Kraft Paper in 2025
- 3.6 Multiwall Sack Kraft Paper Market: Overall Company Footprint Analysis
 - 3.6.1 Multiwall Sack Kraft Paper Market: Region Footprint
 - 3.6.2 Multiwall Sack Kraft Paper Market: Company Product Type Footprint
 - 3.6.3 Multiwall Sack Kraft Paper Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Multiwall Sack Kraft Paper Production Value Comparison
 - 4.1.1 United States VS China: Multiwall Sack Kraft Paper Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Multiwall Sack Kraft Paper Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Multiwall Sack Kraft Paper Production Comparison
 - 4.2.1 United States VS China: Multiwall Sack Kraft Paper Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Multiwall Sack Kraft Paper Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Multiwall Sack Kraft Paper Consumption Comparison
 - 4.3.1 United States VS China: Multiwall Sack Kraft Paper Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Multiwall Sack Kraft Paper Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Multiwall Sack Kraft Paper Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Multiwall Sack Kraft Paper Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Multiwall Sack Kraft Paper Production Value (2021-2026)

4.4.3 United States Based Manufacturers Multiwall Sack Kraft Paper Production (2021-2026)

4.5 China Based Multiwall Sack Kraft Paper Manufacturers and Market Share

4.5.1 China Based Multiwall Sack Kraft Paper Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Multiwall Sack Kraft Paper Production Value (2021-2026)

4.5.3 China Based Manufacturers Multiwall Sack Kraft Paper Production (2021-2026)

4.6 Rest of World Based Multiwall Sack Kraft Paper Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Multiwall Sack Kraft Paper Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Multiwall Sack Kraft Paper Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Multiwall Sack Kraft Paper Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Multiwall Sack Kraft Paper Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Lightweight Sack Kraft Paper (90 gsm)

5.3 Market Segment by Type

5.3.1 World Multiwall Sack Kraft Paper Production by Type (2021-2032)

5.3.2 World Multiwall Sack Kraft Paper Production Value by Type (2021-2032)

5.3.3 World Multiwall Sack Kraft Paper Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY EXTENSIBILITY

6.1 World Multiwall Sack Kraft Paper Market Size Overview by Extensibility: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Extensibility

6.2.1 Standard Sack Kraft Paper

6.2.2 Semi-Extensible Sack Kraft Paper

6.2.3 Fully Extensible Sack Kraft Paper

6.3 Market Segment by Extensibility

6.3.1 World Multiwall Sack Kraft Paper Production by Extensibility (2021-2032)

6.3.2 World Multiwall Sack Kraft Paper Production Value by Extensibility (2021-2032)

6.3.3 World Multiwall Sack Kraft Paper Average Price by Extensibility (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Multiwall Sack Kraft Paper Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Building & Construction

7.2.2 Chemicals & Minerals

7.2.3 Food

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Multiwall Sack Kraft Paper Production by Application (2021-2032)

7.3.2 World Multiwall Sack Kraft Paper Production Value by Application (2021-2032)

7.3.3 World Multiwall Sack Kraft Paper Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Mondi Group

8.1.1 Mondi Group Details

8.1.2 Mondi Group Major Business

8.1.3 Mondi Group Multiwall Sack Kraft Paper Product and Services

8.1.4 Mondi Group Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Mondi Group Recent Developments/Updates

8.1.6 Mondi Group Competitive Strengths & Weaknesses

8.2 Billerud AB

8.2.1 Billerud AB Details

8.2.2 Billerud AB Major Business

8.2.3 Billerud AB Multiwall Sack Kraft Paper Product and Services

8.2.4 Billerud AB Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Billerud AB Recent Developments/Updates

8.2.6 Billerud AB Competitive Strengths & Weaknesses

8.3 Segezha Group

8.3.1 Segezha Group Details

- 8.3.2 Segezha Group Major Business
- 8.3.3 Segezha Group Multiwall Sack Kraft Paper Product and Services
- 8.3.4 Segezha Group Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Segezha Group Recent Developments/Updates
- 8.3.6 Segezha Group Competitive Strengths & Weaknesses
- 8.4 Smurfit Westrock
 - 8.4.1 Smurfit Westrock Details
 - 8.4.2 Smurfit Westrock Major Business
 - 8.4.3 Smurfit Westrock Multiwall Sack Kraft Paper Product and Services
 - 8.4.4 Smurfit Westrock Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Smurfit Westrock Recent Developments/Updates
 - 8.4.6 Smurfit Westrock Competitive Strengths & Weaknesses
- 8.5 Stora Enso
 - 8.5.1 Stora Enso Details
 - 8.5.2 Stora Enso Major Business
 - 8.5.3 Stora Enso Multiwall Sack Kraft Paper Product and Services
 - 8.5.4 Stora Enso Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Stora Enso Recent Developments/Updates
 - 8.5.6 Stora Enso Competitive Strengths & Weaknesses
- 8.6 Klabin
 - 8.6.1 Klabin Details
 - 8.6.2 Klabin Major Business
 - 8.6.3 Klabin Multiwall Sack Kraft Paper Product and Services
 - 8.6.4 Klabin Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Klabin Recent Developments/Updates
 - 8.6.6 Klabin Competitive Strengths & Weaknesses
- 8.7 Nordic Paper
 - 8.7.1 Nordic Paper Details
 - 8.7.2 Nordic Paper Major Business
 - 8.7.3 Nordic Paper Multiwall Sack Kraft Paper Product and Services
 - 8.7.4 Nordic Paper Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Nordic Paper Recent Developments/Updates
 - 8.7.6 Nordic Paper Competitive Strengths & Weaknesses
- 8.8 CMPC Biopackaging

- 8.8.1 CMPC Biopackaging Details
- 8.8.2 CMPC Biopackaging Major Business
- 8.8.3 CMPC Biopackaging Multiwall Sack Kraft Paper Product and Services
- 8.8.4 CMPC Biopackaging Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 CMPC Biopackaging Recent Developments/Updates
- 8.8.6 CMPC Biopackaging Competitive Strengths & Weaknesses
- 8.9 Georgia-Pacific
 - 8.9.1 Georgia-Pacific Details
 - 8.9.2 Georgia-Pacific Major Business
 - 8.9.3 Georgia-Pacific Multiwall Sack Kraft Paper Product and Services
 - 8.9.4 Georgia-Pacific Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Georgia-Pacific Recent Developments/Updates
 - 8.9.6 Georgia-Pacific Competitive Strengths & Weaknesses
- 8.10 Gascogne Papier
 - 8.10.1 Gascogne Papier Details
 - 8.10.2 Gascogne Papier Major Business
 - 8.10.3 Gascogne Papier Multiwall Sack Kraft Paper Product and Services
 - 8.10.4 Gascogne Papier Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Gascogne Papier Recent Developments/Updates
 - 8.10.6 Gascogne Papier Competitive Strengths & Weaknesses
- 8.11 Ilim Group
 - 8.11.1 Ilim Group Details
 - 8.11.2 Ilim Group Major Business
 - 8.11.3 Ilim Group Multiwall Sack Kraft Paper Product and Services
 - 8.11.4 Ilim Group Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Ilim Group Recent Developments/Updates
 - 8.11.6 Ilim Group Competitive Strengths & Weaknesses
- 8.12 Natron-Hayat
 - 8.12.1 Natron-Hayat Details
 - 8.12.2 Natron-Hayat Major Business
 - 8.12.3 Natron-Hayat Multiwall Sack Kraft Paper Product and Services
 - 8.12.4 Natron-Hayat Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Natron-Hayat Recent Developments/Updates
 - 8.12.6 Natron-Hayat Competitive Strengths & Weaknesses

8.13 Oji Holdings

8.13.1 Oji Holdings Details

8.13.2 Oji Holdings Major Business

8.13.3 Oji Holdings Multiwall Sack Kraft Paper Product and Services

8.13.4 Oji Holdings Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Oji Holdings Recent Developments/Updates

8.13.6 Oji Holdings Competitive Strengths & Weaknesses

8.14 Qingshan Paper

8.14.1 Qingshan Paper Details

8.14.2 Qingshan Paper Major Business

8.14.3 Qingshan Paper Multiwall Sack Kraft Paper Product and Services

8.14.4 Qingshan Paper Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Qingshan Paper Recent Developments/Updates

8.14.6 Qingshan Paper Competitive Strengths & Weaknesses

8.15 Horizon Pulp & Paper

8.15.1 Horizon Pulp & Paper Details

8.15.2 Horizon Pulp & Paper Major Business

8.15.3 Horizon Pulp & Paper Multiwall Sack Kraft Paper Product and Services

8.15.4 Horizon Pulp & Paper Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Horizon Pulp & Paper Recent Developments/Updates

8.15.6 Horizon Pulp & Paper Competitive Strengths & Weaknesses

8.16 Huatai Paper

8.16.1 Huatai Paper Details

8.16.2 Huatai Paper Major Business

8.16.3 Huatai Paper Multiwall Sack Kraft Paper Product and Services

8.16.4 Huatai Paper Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Huatai Paper Recent Developments/Updates

8.16.6 Huatai Paper Competitive Strengths & Weaknesses

8.17 Shanying International

8.17.1 Shanying International Details

8.17.2 Shanying International Major Business

8.17.3 Shanying International Multiwall Sack Kraft Paper Product and Services

8.17.4 Shanying International Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Shanying International Recent Developments/Updates

- 8.17.6 Shanying International Competitive Strengths & Weaknesses
- 8.18 Canadian Kraft Paper Industries
 - 8.18.1 Canadian Kraft Paper Industries Details
 - 8.18.2 Canadian Kraft Paper Industries Major Business
 - 8.18.3 Canadian Kraft Paper Industries Multiwall Sack Kraft Paper Product and Services
 - 8.18.4 Canadian Kraft Paper Industries Multiwall Sack Kraft Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Canadian Kraft Paper Industries Recent Developments/Updates
 - 8.18.6 Canadian Kraft Paper Industries Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Multiwall Sack Kraft Paper Industry Chain
- 9.2 Multiwall Sack Kraft Paper Upstream Analysis
 - 9.2.1 Multiwall Sack Kraft Paper Core Raw Materials
 - 9.2.2 Main Manufacturers of Multiwall Sack Kraft Paper Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Multiwall Sack Kraft Paper Production Mode
- 9.6 Multiwall Sack Kraft Paper Procurement Model
- 9.7 Multiwall Sack Kraft Paper Industry Sales Model and Sales Channels
 - 9.7.1 Multiwall Sack Kraft Paper Sales Model
 - 9.7.2 Multiwall Sack Kraft Paper Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Multiwall Sack Kraft Paper Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Multiwall Sack Kraft Paper Production Value by Region (2021-2026) & (USD Million)

Table 3. World Multiwall Sack Kraft Paper Production Value by Region (2027-2032) & (USD Million)

Table 4. World Multiwall Sack Kraft Paper Production Value Market Share by Region (2021-2026)

Table 5. World Multiwall Sack Kraft Paper Production Value Market Share by Region (2027-2032)

Table 6. World Multiwall Sack Kraft Paper Production by Region (2021-2026) & (Kilotons)

Table 7. World Multiwall Sack Kraft Paper Production by Region (2027-2032) & (Kilotons)

Table 8. World Multiwall Sack Kraft Paper Production Market Share by Region (2021-2026)

Table 9. World Multiwall Sack Kraft Paper Production Market Share by Region (2027-2032)

Table 10. World Multiwall Sack Kraft Paper Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Multiwall Sack Kraft Paper Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Multiwall Sack Kraft Paper Major Market Trends

Table 13. World Multiwall Sack Kraft Paper Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Multiwall Sack Kraft Paper Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Multiwall Sack Kraft Paper Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Multiwall Sack Kraft Paper Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Multiwall Sack Kraft Paper Producers in 2025

Table 18. World Multiwall Sack Kraft Paper Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Multiwall Sack Kraft Paper Producers in 2025

Table 20. World Multiwall Sack Kraft Paper Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Multiwall Sack Kraft Paper Company Evaluation Quadrant

Table 22. World Multiwall Sack Kraft Paper Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Multiwall Sack Kraft Paper Production Site of Key Manufacturer

Table 24. Multiwall Sack Kraft Paper Market: Company Product Type Footprint

Table 25. Multiwall Sack Kraft Paper Market: Company Product Application Footprint

Table 26. Multiwall Sack Kraft Paper Competitive Factors

Table 27. Multiwall Sack Kraft Paper New Entrant and Capacity Expansion Plans

Table 28. Multiwall Sack Kraft Paper Mergers & Acquisitions Activity

Table 29. United States VS China Multiwall Sack Kraft Paper Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Multiwall Sack Kraft Paper Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Multiwall Sack Kraft Paper Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Multiwall Sack Kraft Paper Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Multiwall Sack Kraft Paper Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Multiwall Sack Kraft Paper Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Multiwall Sack Kraft Paper Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Multiwall Sack Kraft Paper Production Market Share (2021-2026)

Table 37. China Based Multiwall Sack Kraft Paper Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Multiwall Sack Kraft Paper Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Multiwall Sack Kraft Paper Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Multiwall Sack Kraft Paper Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Multiwall Sack Kraft Paper Production Market Share (2021-2026)

Table 42. Rest of World Based Multiwall Sack Kraft Paper Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Multiwall Sack Kraft Paper Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Multiwall Sack Kraft Paper Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Multiwall Sack Kraft Paper Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Multiwall Sack Kraft Paper Production Market Share (2021-2026)

Table 47. World Multiwall Sack Kraft Paper Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Multiwall Sack Kraft Paper Production by Type (2021-2026) & (Kilotons)

Table 49. World Multiwall Sack Kraft Paper Production by Type (2027-2032) & (Kilotons)

Table 50. World Multiwall Sack Kraft Paper Production Value by Type (2021-2026) & (USD Million)

Table 51. World Multiwall Sack Kraft Paper Production Value by Type (2027-2032) & (USD Million)

Table 52. World Multiwall Sack Kraft Paper Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Multiwall Sack Kraft Paper Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Multiwall Sack Kraft Paper Production Value by Extensibility, (USD Million), 2021 & 2025 & 2032

Table 55. World Multiwall Sack Kraft Paper Production by Extensibility (2021-2026) & (Kilotons)

Table 56. World Multiwall Sack Kraft Paper Production by Extensibility (2027-2032) & (Kilotons)

Table 57. World Multiwall Sack Kraft Paper Production Value by Extensibility (2021-2026) & (USD Million)

Table 58. World Multiwall Sack Kraft Paper Production Value by Extensibility (2027-2032) & (USD Million)

Table 59. World Multiwall Sack Kraft Paper Average Price by Extensibility (2021-2026) & (US\$/Ton)

Table 60. World Multiwall Sack Kraft Paper Average Price by Extensibility (2027-2032) & (US\$/Ton)

Table 61. World Multiwall Sack Kraft Paper Production Value by Application, (USD

Million), 2021 & 2025 & 2032

Table 62. World Multiwall Sack Kraft Paper Production by Application (2021-2026) & (Kilotons)

Table 63. World Multiwall Sack Kraft Paper Production by Application (2027-2032) & (Kilotons)

Table 64. World Multiwall Sack Kraft Paper Production Value by Application (2021-2026) & (USD Million)

Table 65. World Multiwall Sack Kraft Paper Production Value by Application (2027-2032) & (USD Million)

Table 66. World Multiwall Sack Kraft Paper Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Multiwall Sack Kraft Paper Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Mondi Group Basic Information, Manufacturing Base and Competitors

Table 69. Mondi Group Major Business

Table 70. Mondi Group Multiwall Sack Kraft Paper Product and Services

Table 71. Mondi Group Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Mondi Group Recent Developments/Updates

Table 73. Mondi Group Competitive Strengths & Weaknesses

Table 74. Billerud AB Basic Information, Manufacturing Base and Competitors

Table 75. Billerud AB Major Business

Table 76. Billerud AB Multiwall Sack Kraft Paper Product and Services

Table 77. Billerud AB Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Billerud AB Recent Developments/Updates

Table 79. Billerud AB Competitive Strengths & Weaknesses

Table 80. Segezha Group Basic Information, Manufacturing Base and Competitors

Table 81. Segezha Group Major Business

Table 82. Segezha Group Multiwall Sack Kraft Paper Product and Services

Table 83. Segezha Group Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Segezha Group Recent Developments/Updates

Table 85. Segezha Group Competitive Strengths & Weaknesses

Table 86. Smurfit Westrock Basic Information, Manufacturing Base and Competitors

Table 87. Smurfit Westrock Major Business

Table 88. Smurfit Westrock Multiwall Sack Kraft Paper Product and Services

Table 89. Smurfit Westrock Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Smurfit Westrock Recent Developments/Updates

Table 91. Smurfit Westrock Competitive Strengths & Weaknesses

Table 92. Stora Enso Basic Information, Manufacturing Base and Competitors

Table 93. Stora Enso Major Business

Table 94. Stora Enso Multiwall Sack Kraft Paper Product and Services

Table 95. Stora Enso Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Stora Enso Recent Developments/Updates

Table 97. Stora Enso Competitive Strengths & Weaknesses

Table 98. Klabin Basic Information, Manufacturing Base and Competitors

Table 99. Klabin Major Business

Table 100. Klabin Multiwall Sack Kraft Paper Product and Services

Table 101. Klabin Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Klabin Recent Developments/Updates

Table 103. Klabin Competitive Strengths & Weaknesses

Table 104. Nordic Paper Basic Information, Manufacturing Base and Competitors

Table 105. Nordic Paper Major Business

Table 106. Nordic Paper Multiwall Sack Kraft Paper Product and Services

Table 107. Nordic Paper Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Nordic Paper Recent Developments/Updates

Table 109. Nordic Paper Competitive Strengths & Weaknesses

Table 110. CMPC Biopackaging Basic Information, Manufacturing Base and Competitors

Table 111. CMPC Biopackaging Major Business

Table 112. CMPC Biopackaging Multiwall Sack Kraft Paper Product and Services

Table 113. CMPC Biopackaging Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. CMPC Biopackaging Recent Developments/Updates

Table 115. CMPC Biopackaging Competitive Strengths & Weaknesses

Table 116. Georgia-Pacific Basic Information, Manufacturing Base and Competitors

Table 117. Georgia-Pacific Major Business

Table 118. Georgia-Pacific Multiwall Sack Kraft Paper Product and Services

Table 119. Georgia-Pacific Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Georgia-Pacific Recent Developments/Updates

Table 121. Georgia-Pacific Competitive Strengths & Weaknesses

Table 122. Gascogne Papier Basic Information, Manufacturing Base and Competitors

Table 123. Gascogne Papier Major Business

Table 124. Gascogne Papier Multiwall Sack Kraft Paper Product and Services

Table 125. Gascogne Papier Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Gascogne Papier Recent Developments/Updates

Table 127. Gascogne Papier Competitive Strengths & Weaknesses

Table 128. Ilim Group Basic Information, Manufacturing Base and Competitors

Table 129. Ilim Group Major Business

Table 130. Ilim Group Multiwall Sack Kraft Paper Product and Services

Table 131. Ilim Group Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Ilim Group Recent Developments/Updates

Table 133. Ilim Group Competitive Strengths & Weaknesses

Table 134. Natron-Hayat Basic Information, Manufacturing Base and Competitors

Table 135. Natron-Hayat Major Business

Table 136. Natron-Hayat Multiwall Sack Kraft Paper Product and Services

Table 137. Natron-Hayat Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Natron-Hayat Recent Developments/Updates

Table 139. Natron-Hayat Competitive Strengths & Weaknesses

Table 140. Oji Holdings Basic Information, Manufacturing Base and Competitors

Table 141. Oji Holdings Major Business

Table 142. Oji Holdings Multiwall Sack Kraft Paper Product and Services

Table 143. Oji Holdings Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Oji Holdings Recent Developments/Updates

Table 145. Oji Holdings Competitive Strengths & Weaknesses

Table 146. Qingshan Paper Basic Information, Manufacturing Base and Competitors

Table 147. Qingshan Paper Major Business

- Table 148. Qingshan Paper Multiwall Sack Kraft Paper Product and Services
- Table 149. Qingshan Paper Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Qingshan Paper Recent Developments/Updates
- Table 151. Qingshan Paper Competitive Strengths & Weaknesses
- Table 152. Horizon Pulp & Paper Basic Information, Manufacturing Base and Competitors
- Table 153. Horizon Pulp & Paper Major Business
- Table 154. Horizon Pulp & Paper Multiwall Sack Kraft Paper Product and Services
- Table 155. Horizon Pulp & Paper Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Horizon Pulp & Paper Recent Developments/Updates
- Table 157. Horizon Pulp & Paper Competitive Strengths & Weaknesses
- Table 158. Huatai Paper Basic Information, Manufacturing Base and Competitors
- Table 159. Huatai Paper Major Business
- Table 160. Huatai Paper Multiwall Sack Kraft Paper Product and Services
- Table 161. Huatai Paper Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Huatai Paper Recent Developments/Updates
- Table 163. Huatai Paper Competitive Strengths & Weaknesses
- Table 164. Shanying International Basic Information, Manufacturing Base and Competitors
- Table 165. Shanying International Major Business
- Table 166. Shanying International Multiwall Sack Kraft Paper Product and Services
- Table 167. Shanying International Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. Shanying International Recent Developments/Updates
- Table 169. Shanying International Competitive Strengths & Weaknesses
- Table 170. Canadian Kraft Paper Industries Basic Information, Manufacturing Base and Competitors
- Table 171. Canadian Kraft Paper Industries Major Business
- Table 172. Canadian Kraft Paper Industries Multiwall Sack Kraft Paper Product and Services
- Table 173. Canadian Kraft Paper Industries Multiwall Sack Kraft Paper Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 174. Canadian Kraft Paper Industries Recent Developments/Updates

Table 175. Canadian Kraft Paper Industries Competitive Strengths & Weaknesses

Table 176. Global Key Players of Multiwall Sack Kraft Paper Upstream (Raw Materials)

Table 177. Global Multiwall Sack Kraft Paper Typical Customers

Table 178. Multiwall Sack Kraft Paper Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Multiwall Sack Kraft Paper Picture

Figure 2. World Multiwall Sack Kraft Paper Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Multiwall Sack Kraft Paper Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Multiwall Sack Kraft Paper Production (2021-2032) & (Kilotons)

Figure 5. World Multiwall Sack Kraft Paper Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Multiwall Sack Kraft Paper Production Value Market Share by Region (2021-2032)

Figure 7. World Multiwall Sack Kraft Paper Production Market Share by Region (2021-2032)

Figure 8. North America Multiwall Sack Kraft Paper Production (2021-2032) & (Kilotons)

Figure 9. Europe Multiwall Sack Kraft Paper Production (2021-2032) & (Kilotons)

Figure 10. China Multiwall Sack Kraft Paper Production (2021-2032) & (Kilotons)

Figure 11. Japan Multiwall Sack Kraft Paper Production (2021-2032) & (Kilotons)

Figure 12. Southeast Asia Multiwall Sack Kraft Paper Production (2021-2032) & (Kilotons)

Figure 13. Multiwall Sack Kraft Paper Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Multiwall Sack Kraft Paper Consumption (2021-2032) & (Kilotons)

Figure 16. World Multiwall Sack Kraft Paper Consumption Market Share by Region (2021-2032)

Figure 17. United States Multiwall Sack Kraft Paper Consumption (2021-2032) & (Kilotons)

Figure 18. China Multiwall Sack Kraft Paper Consumption (2021-2032) & (Kilotons)

Figure 19. Europe Multiwall Sack Kraft Paper Consumption (2021-2032) & (Kilotons)

Figure 20. Japan Multiwall Sack Kraft Paper Consumption (2021-2032) & (Kilotons)

Figure 21. South Korea Multiwall Sack Kraft Paper Consumption (2021-2032) & (Kilotons)

Figure 22. ASEAN Multiwall Sack Kraft Paper Consumption (2021-2032) & (Kilotons)

Figure 23. India Multiwall Sack Kraft Paper Consumption (2021-2032) & (Kilotons)

Figure 24. Producer Shipments of Multiwall Sack Kraft Paper by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Multiwall Sack Kraft Paper Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Multiwall Sack Kraft Paper Markets in 2025

Figure 27. United States VS China: Multiwall Sack Kraft Paper Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Multiwall Sack Kraft Paper Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Multiwall Sack Kraft Paper Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Multiwall Sack Kraft Paper Production Market Share 2025

Figure 31. China Based Manufacturers Multiwall Sack Kraft Paper Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Multiwall Sack Kraft Paper Production Market Share 2025

Figure 33. World Multiwall Sack Kraft Paper Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Multiwall Sack Kraft Paper Production Value Market Share by Type in 2025

Figure 35. Lightweight Sack Kraft Paper (90 gsm)

Figure 38. World Multiwall Sack Kraft Paper Production Market Share by Type (2021-2032)

Figure 39. World Multiwall Sack Kraft Paper Production Value Market Share by Type (2021-2032)

Figure 40. World Multiwall Sack Kraft Paper Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Multiwall Sack Kraft Paper Production Value by Extensibility, (USD Million), 2021 & 2025 & 2032

Figure 42. World Multiwall Sack Kraft Paper Production Value Market Share by Extensibility in 2025

Figure 43. Standard Sack Kraft Paper

Figure 44. Semi-Extensible Sack Kraft Paper

Figure 45. Fully Extensible Sack Kraft Paper

Figure 46. World Multiwall Sack Kraft Paper Production Market Share by Extensibility (2021-2032)

Figure 47. World Multiwall Sack Kraft Paper Production Value Market Share by Extensibility (2021-2032)

Figure 48. World Multiwall Sack Kraft Paper Average Price by Extensibility (2021-2032) & (US\$/Ton)

Figure 49. World Multiwall Sack Kraft Paper Production Value by Application, (USD

Million), 2021 & 2025 & 2032

Figure 50. World Multiwall Sack Kraft Paper Production Value Market Share by Application in 2025

Figure 51. Building & Construction

Figure 52. Chemicals & Minerals

Figure 53. Food

Figure 54. Others

Figure 55. World Multiwall Sack Kraft Paper Production Market Share by Application (2021-2032)

Figure 56. World Multiwall Sack Kraft Paper Production Value Market Share by Application (2021-2032)

Figure 57. World Multiwall Sack Kraft Paper Average Price by Application (2021-2032) & (US\$/Ton)

Figure 58. Multiwall Sack Kraft Paper Industry Chain

Figure 59. Multiwall Sack Kraft Paper Procurement Model

Figure 60. Multiwall Sack Kraft Paper Sales Model

Figure 61. Multiwall Sack Kraft Paper Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

I would like to order

Product name: Global Multiwall Sack Kraft Paper Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GB6510C2136AEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB6510C2136AEN.html>