

Global Multi-layer Polishing Pad Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multi-layer Polishing Pad market size was valued at US\$ 1261 million in 2025 and is forecast to a readjusted size of US\$ 2397 million by 2032 with a CAGR of 9.6% during review period.

A Multi-layer Polishing Pad is a polishing medium used in Chemical Mechanical Polishing (CMP) processes, composed of two or more layers of different materials to optimize polishing performance. The top layer is typically made of a soft, elastic material to improve polishing uniformity and surface finish, while the bottom layer is made of a harder material or supportive structure to enhance stability and durability. The multi-layer design allows precise control over material removal rate (MRR) and planarization by adjusting the hardness, thickness, and porosity of each layer. In 2025, global Multi-layer Polishing Pad production reached approximately 27.24 M units, with an average global market price of around US\$45 per unit. Annual production capacity is 30 M units. Gross Profit Margin: 35%. The multi-layer polishing pad industry chain is well-structured and closely linked across upstream, midstream, and downstream segments. Upstream mainly includes raw material suppliers of high-purity polyurethane, micro-porous composites, and surface coatings. Midstream comprises manufacturers producing the pads with precise layer structures, hardness profiles, and surface textures. Downstream consists of semiconductor fabs, data storage manufacturers, and display panel producers who consume these pads in their CMP processes. Innovation and quality control in the midstream segment are key drivers for overall market performance. Multi-layer polishing pads represent a niche but critical consumable in semiconductor manufacturing. While the market size is modest compared to entire semiconductor equipment, the demand is highly recurring and tied to wafer fabrication growth, especially advanced nodes. Opportunities lie in improving pad durability,

reducing defects, and tailoring designs for emerging applications like 3D ICs and advanced packaging. Companies that can balance innovation, cost, and supply stability are likely to capture more market share.

This report is a detailed and comprehensive analysis for global Multi-layer Polishing Pad market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Material Composition and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multi-layer Polishing Pad market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Multi-layer Polishing Pad market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Multi-layer Polishing Pad market size and forecasts, by Material Composition and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Multi-layer Polishing Pad market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multi-layer Polishing Pad

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multi-layer Polishing Pad market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont de Nemours, CMC Materials / Entegris, Fujibo Holdings, JSR Corporation, 3M Company, Thomas West, SK enpulse, FNS Tech Co, IV Technologies Co, Hubei Dinglong Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multi-layer Polishing Pad market is split by Material Composition and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Material Composition, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Material Composition

Polyurethane/Foam Combination

Polyurethane/Micro-porous Material Combination

Multi-layer Polyurethane Combination

Silicone/Foam Combination

Market segment by Number of Layers

Two-layer Polishing Pad

Three-layer Polishing Pad

Four-layer or More Polishing Pad

Market segment by Hardness Distribution

Soft Top / Hard Bottom

Medium Top / Hard Bottom

Hard Top / Hard Bottom

Market segment by Application

Semiconductor

Optical

Electronics

Others

Major players covered

DuPont de Nemours

CMC Materials / Entegris

Fujiibo Holdings

JSR Corporation

3M Company

Thomas West

SK enpulse

FNS Tech Co

IV Technologies Co

Hubei Dinglong Co

Pureon GmbH

Resonac

Fujimi Incorporated

Merck KGaA

Saint-Gobain

KPX Chemical

Anjimirco Shanghai

Shanghai Xinanna Electronic

Beijing Grish Hitech

CHUANYAN Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multi-layer Polishing Pad product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multi-layer Polishing Pad, with price, sales quantity, revenue, and global market share of Multi-layer Polishing Pad from 2021 to 2026.

Chapter 3, the Multi-layer Polishing Pad competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multi-layer Polishing Pad breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Material Composition and by Application, with sales market share and growth rate by Material Composition, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multi-layer Polishing Pad market forecast, by regions, by Material Composition, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multi-layer Polishing Pad.

Chapter 14 and 15, to describe Multi-layer Polishing Pad sales channel, distributors, customers, research findings and conclusion.

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