

Global Multi-layer Polishing Pad Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multi-layer Polishing Pad market size is expected to reach \$ 2397 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

A Multi-layer Polishing Pad is a polishing medium used in Chemical Mechanical Polishing (CMP) processes, composed of two or more layers of different materials to optimize polishing performance. The top layer is typically made of a soft, elastic material to improve polishing uniformity and surface finish, while the bottom layer is made of a harder material or supportive structure to enhance stability and durability. The multi-layer design allows precise control over material removal rate (MRR) and planarization by adjusting the hardness, thickness, and porosity of each layer. In 2025, global Multi-layer Polishing Pad production reached approximately 27.24 M units, with an average global market price of around US\$45 per unit. Annual production capacity is 30 M units. Gross Profit Margin: 35%. The multi-layer polishing pad industry chain is well-structured and closely linked across upstream, midstream, and downstream segments. Upstream mainly includes raw material suppliers of high-purity polyurethane, micro-porous composites, and surface coatings. Midstream comprises manufacturers producing the pads with precise layer structures, hardness profiles, and surface textures. Downstream consists of semiconductor fabs, data storage manufacturers, and display panel producers who consume these pads in their CMP processes. Innovation and quality control in the midstream segment are key drivers for overall market performance. Multi-layer polishing pads represent a niche but critical consumable in semiconductor manufacturing. While the market size is modest compared to entire semiconductor equipment, the demand is highly recurring and tied to wafer fabrication growth, especially advanced nodes. Opportunities lie in improving pad durability, reducing defects, and tailoring designs for emerging applications like 3D ICs and advanced packaging. Companies that can balance innovation, cost, and supply stability

are likely to capture more market share.

This report studies the global Multi-layer Polishing Pad production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multi-layer Polishing Pad and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multi-layer Polishing Pad that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multi-layer Polishing Pad total production and demand, 2021-2032, (K Pcs)

Global Multi-layer Polishing Pad total production value, 2021-2032, (USD Million)

Global Multi-layer Polishing Pad production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Multi-layer Polishing Pad consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Multi-layer Polishing Pad domestic production, consumption, key domestic manufacturers and share

Global Multi-layer Polishing Pad production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Multi-layer Polishing Pad production by Material Composition, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Multi-layer Polishing Pad production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Multi-layer Polishing Pad market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont de Nemours, CMC Materials / Entegris, Fujibo Holdings, JSR Corporation, 3M Company, Thomas West, SK enpulse, FNS Tech Co, IV Technologies Co, Hubei Dinglong Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multi-layer Polishing Pad market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Material Composition, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multi-layer Polishing Pad Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multi-layer Polishing Pad Market, Segmentation by Material Composition:

Polyurethane/Foam Combination

Polyurethane/Micro-porous Material Combination

Multi-layer Polyurethane Combination

Silicone/Foam Combination

Global Multi-layer Polishing Pad Market, Segmentation by Number of Layers:

Two-layer Polishing Pad

Three-layer Polishing Pad

Four-layer or More Polishing Pad

Global Multi-layer Polishing Pad Market, Segmentation by Hardness Distribution:

Soft Top / Hard Bottom

Medium Top / Hard Bottom

Hard Top / Hard Bottom

Global Multi-layer Polishing Pad Market, Segmentation by Application:

Semiconductor

Optical

Electronics

Others

Companies Profiled:

DuPont de Nemours

CMC Materials / Entegris

Fujibo Holdings

JSR Corporation

3M Company

Thomas West

SK enpulse

FNS Tech Co

IV Technologies Co

Hubei Dinglong Co

Pureon GmbH

Resonac

Fujimi Incorporated

Merck KGaA

Saint-Gobain

KPX Chemical

Anjimirco Shanghai

Shanghai Xinanna Electronic

Beijing Grish Hitech

CHUANYAN Materials

Key Questions Answered:

1. How big is the global Multi-layer Polishing Pad market?
2. What is the demand of the global Multi-layer Polishing Pad market?
3. What is the year over year growth of the global Multi-layer Polishing Pad market?
4. What is the production and production value of the global Multi-layer Polishing Pad market?

5. Who are the key producers in the global Multi-layer Polishing Pad market?
6. What are the growth factors driving the market demand?

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