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Global Multistage Ring Blowers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multistage Ring Blowers market size was valued at US$ 154 million in 2025 and is forecast to a readjusted size of US$ 228 million by 2032 with a CAGR of 5.6% during review period.

Multistage ring blowers are air-moving devices that use two or more impeller stages to generate higher pressure or stronger vacuum than single-stage ring blowers. They are also known as multistage regenerative blowers or multistage side channel blowers. Air enters the blower housing and is repeatedly accelerated through circular side channels, increasing pressure step by step. These blowers are usually oil-free, compact, low-maintenance, and suitable for continuous operation. They are widely used in wastewater aeration, pneumatic conveying, vacuum lifting, drying, packaging machinery, printing equipment, aquaculture, medical systems, and industrial process air supply.

Global production capacity is approximately 200 thousand units.

In 2025, global sales reached approximately 169 thousand units, with an average price of around US$ 891 per unit, gross margin around 25%.

The multistage ring blowers market has a stable growth outlook because these products provide higher pressure, stronger vacuum performance, and reliable continuous operation. They are suitable for applications where single-stage models cannot meet pressure or suction requirements. Demand is supported by wastewater treatment, pneumatic conveying, vacuum packaging, industrial drying, aquaculture, medical equipment, food processing, and automation systems. Although they face competition

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from roots blowers, rotary vane pumps, and compressed air systems, multistage ring blowers remain attractive due to oil-free airflow, compact design, low maintenance, and stable performance in low-to-medium pressure industrial applications.

Market Trend

The market is moving toward high-efficiency motors, variable-frequency drive control, lower noise, compact aluminum housings, improved thermal management, and longer service life. Manufacturers are developing multistage ring blowers with better pressure performance, integrated silencers, filters, pressure relief valves, IP-rated motors, explosion-proof versions, and smart monitoring functions. Demand is increasing in industries requiring clean, oil-free, and contamination-free airflow, such as food, medical, electronics, and environmental engineering. Future products will emphasize digital control, predictive maintenance, low vibration, easy installation, energy savings, and customized designs for aeration, vacuum holding, drying, and conveying applications.

Market Drive

Market growth is mainly driven by stricter wastewater treatment requirements, expansion of industrial automation, rising demand for oil-free air systems, and increasing use of vacuum and pneumatic conveying equipment. Multistage ring blowers can provide stable airflow and higher pressure for aeration, drying, suction, vacuum clamping, packaging, printing, and material transport. Growth in food processing, medical devices, electronics manufacturing, aquaculture, and environmental engineering further supports demand. Rising energy costs also encourage users to replace compressed air systems with regenerative blowers in suitable applications. Their clean operation, continuous-duty capability, and low maintenance make them valuable across many industries.

Upstream and Downstream

Upstream suppliers include aluminum alloy housing manufacturers, impeller producers, electric motor suppliers, bearing and seal manufacturers, silencers, filters, valves, sensors, variable-frequency drives, control systems, casting companies, and precision machining providers. Key upstream factors include motor efficiency, material quality, machining accuracy, heat dissipation, and component reliability. Downstream customers include wastewater treatment plants, packaging machinery manufacturers, printing equipment producers, food and beverage processors, aquaculture farms,

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medical equipment companies, electronics factories, pneumatic conveying system integrators, and general industrial users. Demand is mainly linked to clean air supply, vacuum generation, aeration, drying, material transport, and automated production processes.

This report is a detailed and comprehensive analysis for global Multistage Ring Blowers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multistage Ring Blowers market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Multistage Ring Blowers market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Multistage Ring Blowers market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Multistage Ring Blowers market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multistage Ring Blowers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Multistage Ring Blowers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ingersoll Rand Inc., Dr.-Ing. K. Busch GmbH, Gebr. Becker GmbH, FPZ S.p.A., Elektror airsystems GmbH, Atlas Copco AB, DVP Vacuum Technology S.p.A., Fuji Electric Co., Ltd., Hitachi Industrial Equipment Systems Co., Ltd., IDEX Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multistage Ring Blowers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Double-stage

Three-stage

Market segment by Operation

Pressure Operation

Vacuum Operation

Market segment by Classification

Standard Industrial Type

High Pressure Type

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Market segment by Application

- General Industrial
- Agriculture
- Food and Beverage
- Medical
- Others

Major players covered

- Ingersoll Rand Inc.
- Dr.-Ing. K. Busch GmbH
- Gebr. Becker GmbH
- FPZ S.p.A.
- Elektror airsystems GmbH
- Atlas Copco AB
- DVP Vacuum Technology S.p.A.
- Fuji Electric Co., Ltd.
- Hitachi Industrial Equipment Systems Co., Ltd.
- IDEX Corporation
- Bison Gear & Engineering Corp.
- italBlowers S.r.l.

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Zhejiang Greenco Industry Co., Ltd.

Dongguan Foersheng Intelligent M&E Co., Ltd.

Taizhou Rexchip Mechanical and Electrical Co., Ltd.

Dongguan Dereike Intelligent M&E Equipment Co., Ltd.

Greentech International (Zhangqiu) Co., Ltd.

SCB Vacuum Tech Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multistage Ring Blowers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multistage Ring Blowers, with price, sales quantity, revenue, and global market share of Multistage Ring Blowers from 2021 to 2026.

Chapter 3, the Multistage Ring Blowers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Multistage Ring Blowers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Multistage Ring Blowers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multistage Ring Blowers.

Chapter 14 and 15, to describe Multistage Ring Blowers sales channel, distributors, customers, research findings and conclusion.

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