

Global Multistage Centrifugal Air Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF6613C6F1B4EN.html>

Date: August 2026

Pages: 137

Price: US\$ 3,480.00 (Single User License)

ID: GF6613C6F1B4EN

Abstracts

According to our (Global Info Research) latest study, the global Multistage Centrifugal Air Compressor market size was valued at US\$ 5042 million in 2025 and is forecast to a readjusted size of US\$ 7447 million by 2032 with a CAGR of 5.7% during review period.

A Multistage Centrifugal Air Compressor is an industrial air compressor that uses air as the working medium and raises pressure dynamically through two or more centrifugal impeller stages, typically combined with diffusers, return channels and intercoolers. It is usually configured as an electric-motor-driven, gear-driven or integrally geared turbocompressor package, with key components including inlet guide vanes, multiple high-speed impellers, diffusers, volutes, intercoolers, lubrication system, sealing system, control system and anti-surge protection. The product is characterized by high flow capacity, continuous-duty operation, oil-free or low-contamination air delivery, and relatively high efficiency at stable large-load conditions. Compared with screw compressors, it is better suited to centralized plant-air systems with large and steady demand; compared with single-stage centrifugal compressors, the multistage configuration distributes the pressure ratio across several compression stages, enabling higher discharge pressure and improved thermal management. Major production and engineering bases are concentrated in the United States, Europe, Japan and China, with typical applications in steel, chemicals, petrochemicals, air separation, electronics and semiconductors, food and beverage, pharmaceuticals, automotive, glass, cement, power generation and large-scale manufacturing. Ingersoll Rand's MSG TURBO-AIR range shows that multistage integrally geared centrifugal compressors can serve high-flow, high-power and higher-pressure applications, while FS-Elliott positions centrifugal air compressors for large-scale industrial oil-free compressed-air service.

In 2025, global Multistage Centrifugal Air Compressor production reached approximately 7,800 to 8,600 units, with supply concentrated in high-flow, continuous-duty, oil-free compressed-air and medium-to-high-pressure industrial air applications. Mainstream new equipment recorded an average FOB factory price of approximately USD 520,000 to USD 680,000 per unit, while high-end engineered packages, air separation main air compressors and special-pressure configurations were priced materially above this range. Overall demand was supported by energy-efficiency retrofits and stable air-supply requirements in chemicals, air separation, electronics and semiconductors, food and beverage, pharmaceuticals, steel and large-scale manufacturing, and the global market is expected to maintain moderate growth from 2026 to 2032.

From a global market perspective, the growth logic of multistage centrifugal air compressors is shifting from simple equipment procurement to investment in efficient, oil-free, stable and digitally managed compressed-air systems. Large manufacturing plants, air separation units, petrochemical and chemical facilities, electronics and semiconductor production, food and beverage plants, pharmaceutical manufacturing and automotive painting lines all require continuous air supply and high air purity, supporting demand for centrifugal compressors in medium and large compressor stations and baseload compressed-air applications. In high-purity processes, food and pharmaceutical safety, electronics yield improvement and low-carbon manufacturing, ISO 8573-1 Class 0 or equivalent high-purity air has become an important commercial selling point, while oil-contamination risk, condensate treatment cost and downstream filtration pressure loss are increasingly assessed as part of total lifecycle cost. The U.S. Department of Energy also notes that best-practice energy management and efficient compressed-air equipment can deliver significant savings, which is making high-efficiency centrifugal machines, variable-speed drives, inlet guide vane control, heat recovery, intelligent sequencing and predictive maintenance more important in both new installations and retrofit projects.

However, the market still faces clear constraints. Multistage centrifugal air compressors normally require higher upfront investment and place greater demands on load stability, system engineering, piping capacity, cooling-water conditions, commissioning quality and maintenance capability. Under prolonged low-load or highly fluctuating demand, efficiency may deteriorate and surge risk may increase, which often requires coordinated operation with screw compressors, air receivers and intelligent control systems. On the supply side, high-speed impellers, precision gearboxes, bearings, seals, control systems and reliable intercoolers require advanced machining capability and consistent quality control, giving leading brands a strong technical and service

advantage in large industrial projects. Future demand is expected to come increasingly from energy-saving retrofits, green manufacturing, clean production, new energy materials, semiconductor expansion, stricter food and pharmaceutical safety requirements, and centralized compressed-air supply projects in large industrial parks. Purchasing decisions will continue to move beyond equipment price toward overall efficiency, uptime, maintenance interval, spare-parts availability, local service capability and total lifecycle cost.

This report is a detailed and comprehensive analysis for global Multistage Centrifugal Air Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multistage Centrifugal Air Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multistage Centrifugal Air Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multistage Centrifugal Air Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multistage Centrifugal Air Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multistage Centrifugal Air Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multistage Centrifugal Air Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ingersoll Rand Inc., Atlas Copco Group, Hitachi Global Air Power US, LLC, Fusheng Industrial Co., Ltd., Hanwha Power Co., Ltd., IHI Corporation, Kobe Steel, Ltd., Mitsubishi Heavy Industries Compressor Corporation, Ebara Corporation, Siemens Energy AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multistage Centrifugal Air Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Two Stage

Three Stage

Four Stage and Above

Market segment by Bearing Technology

Magnetic Bearing

Air Foil Bearing

Oil Lubricated Bearing

Others

Market segment by Discharge Pressure Range

Low (1 - 10 Bar)

Medium (10 - 50 Bar)

High (Above 50 Bar)

Market segment by Flow Rate Capacity

Large (Above 30,000 Nm³/h)

Medium (10,000 - 30,000 Nm³/h)

Small (Below 10,000 Nm³/h)

Market segment by Application

Industrial Manufacturing

Oil and Gas

Chemical and Petrochemical

Others

Major players covered

Ingersoll Rand Inc.

Atlas Copco Group

Hitachi Global Air Power US, LLC

Fusheng Industrial Co., Ltd.

Hanwha Power Co., Ltd.

IHI Corporation

Kobe Steel, Ltd.

Mitsubishi Heavy Industries Compressor Corporation

Ebara Corporation

Siemens Energy AG

Everllence SE

Chart Industries, Inc.

BOGE KOMPRESSOREN Otto Boge GmbH and Co. KG

Tamturbo Plc

Kirloskar Pneumatic Company Limited

Kaishan Group Co., Ltd.

Shenyang Blower Works Group Corporation

Xi'an Shaangu Power Co., Ltd.

DENAIR Energy Saving Technology Shanghai PLC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multistage Centrifugal Air Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multistage Centrifugal Air Compressor, with price, sales quantity, revenue, and global market share of Multistage Centrifugal Air Compressor from 2021 to 2026.

Chapter 3, the Multistage Centrifugal Air Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multistage Centrifugal Air Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multistage Centrifugal Air Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multistage Centrifugal Air Compressor.

Chapter 14 and 15, to describe Multistage Centrifugal Air Compressor sales channel, distributors, customers, research findings and conclusion.

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