

Global Multipoint Defocus Myopia Control Lenses Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multipoint Defocus Myopia Control Lenses market size is expected to reach \$ 3684 million by 2032, rising at a market growth of 16.1% CAGR during the forecast period (2026-2032).

Multipoint Defocus Myopia Control Lenses refer to functional spectacle lenses used for myopia management in children and adolescents. By incorporating multiple defocus elements, micro-lens arrays, dot-shaped defocus zones, or similar optical structures on or within the lens, these products correct central distance vision while allowing part of the incoming light to form multipoint myopic defocus signals in front of the retina. This helps improve peripheral or para-central retinal image formation, reduce the stimulus for excessive axial elongation, and slow continuous myopia progression. Compared with ordinary single-vision lenses, Multipoint Defocus Myopia Control Lenses place greater emphasis on multi-zone optical intervention, long-term myopia control efficacy, visual comfort, wearing safety, and regular follow-up management after fitting. In 2025, global production of Multipoint Defocus Myopia Control Lenses reached 11.186 million pairs, with an average selling price of US\$110.42 per pair.

Multipoint Defocus Myopia Control Lenses are one of the representative technology routes within myopia control spectacle lenses. Their core mechanism is to manage incoming light through multiple defocus elements, enabling the lens to provide relatively clear central vision while generating myopic defocus signals in peripheral or para-central retinal areas. These products are mainly designed for children and adolescents with myopia, especially those with rapid myopia progression, heavy near-work loads, or a preference for non-contact optical intervention. Compared with ordinary corrective lenses, the value of multipoint defocus lenses lies not only in helping wearers see distant objects clearly, but also in supporting long-term myopia progression

management through continuous wear.

From the demand side, the development of Multipoint Defocus Myopia Control Lenses is mainly driven by the rising prevalence of myopia among children and adolescents, the earlier onset of myopia, wider adoption of axial length monitoring, and stronger parental awareness of high-myopia risks. These products are worn in a similar way to ordinary spectacles, do not require corneal contact, have low care requirements, and offer relatively good safety and compliance. As a result, they have strong acceptance among young children, school-age children, and users who are not suitable for contact lens-based interventions. As ophthalmic hospitals, optometry centers, and optical retail chains build more complete myopia management systems, the consumption model is shifting from one-time lens dispensing to long-term follow-up, axial length monitoring, and repurchase management.

In terms of product and material structure, Multipoint Defocus Myopia Control Lenses can be classified by optical structure into micro-lens array type, dot-shaped defocus type, multi-zone defocus type, and hybrid defocus type. By material, they can be simplified into PC material and other resin materials. PC material provides good impact resistance, lightweight performance, and safety, making it suitable for children and adolescents in daily study, sports, and outdoor activities. Other resin materials include standard optical resin, medium-high index resin, high-index resin, and special functional resin, covering different requirements in prescription power, lens thickness, price level, and processing adaptability. Product performance is mainly reflected in the distribution of defocus elements, clarity of the central optical zone, peripheral image quality, wearing adaptability, and long-term control stability.

From the industrial chain and manufacturing perspective, upstream segments mainly include optical resin, PC substrates, functional coating materials, precision molds, optical design software, processing equipment, and testing instruments. The midstream covers optical design, mold development, precision molding, surface treatment, coating, quality inspection, customized processing, and branded packaging. Downstream channels mainly include ophthalmic hospitals, optometry centers, optical retail chains, private eye-care institutions, and some O2O fitting channels. A mature automated production line can usually achieve an annual single-line capacity of around 300,000 to 1,000,000 pairs. However, multipoint defocus lenses require high microstructure precision, consistency of defocus elements, coating yield, and batch inspection capability, so actual effective capacity is affected by product complexity, yield rate, line changeover frequency, and the proportion of customized orders.

In terms of profitability and competitive landscape, Multipoint Defocus Myopia Control Lenses generally have higher gross margins than ordinary single-vision lenses. Companies with core optical design capabilities, strong brands, channel resources, clinical validation, and terminal service capabilities can usually achieve product gross margins of around 50% to 70%. OEM manufacturers or companies mainly engaged in basic lens processing usually have gross margins of around 25% to 40%, while the industry average gross margin is roughly in the range of 40% to 60%. In the future, competition will focus on the effectiveness of defocus design, accumulation of clinical data, wearing comfort, channel fitting capability, user repurchase, and axial length follow-up management, with the market gradually shifting from single-lens competition to integrated myopia management solutions.

This report studies the global Multipoint Defocus Myopia Control Lenses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multipoint Defocus Myopia Control Lenses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multipoint Defocus Myopia Control Lenses that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multipoint Defocus Myopia Control Lenses total production and demand, 2021-2032, (K Pairs)

Global Multipoint Defocus Myopia Control Lenses total production value, 2021-2032, (USD Million)

Global Multipoint Defocus Myopia Control Lenses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs), (based on production site)

Global Multipoint Defocus Myopia Control Lenses consumption by region & country, CAGR, 2021-2032 & (K Pairs)

U.S. VS China: Multipoint Defocus Myopia Control Lenses domestic production, consumption, key domestic manufacturers and share

Global Multipoint Defocus Myopia Control Lenses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pairs)

Global Multipoint Defocus Myopia Control Lenses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

Global Multipoint Defocus Myopia Control Lenses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

This report profiles key players in the global Multipoint Defocus Myopia Control Lenses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOYA Corporation, ZEISS, CooperVision, EssilorLuxottica, Brighten Optix, WeiXing Optical, Jiangsu Green Stone Optical (SETO), Conant, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multipoint Defocus Myopia Control Lenses market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pairs) and average price (US\$/Pair) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multipoint Defocus Myopia Control Lenses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multipoint Defocus Myopia Control Lenses Market, Segmentation by Type:

Refractive Index Less than 1.6

Refractive Index Greater than or Equal to 1.6

Global Multipoint Defocus Myopia Control Lenses Market, Segmentation by Sales Channel:

Eye Hospital

Eye Clinic

Brand Store

Eyewear Retail Store

Online Sales

Global Multipoint Defocus Myopia Control Lenses Market, Segmentation by Usage Scenario:

Daily Learning

Near-work/Screen Use

Outdoor Activities

Nighttime Intervention

Global Multipoint Defocus Myopia Control Lenses Market, Segmentation by Application:

Children

Teenagers

Companies Profiled:

HOYA Corporation

ZEISS

CooperVision

EssilorLuxottica

Brighten Optix

WeiXing Optical

Jiangsu Green Stone Optical (SETO)

Conant

Key Questions Answered:

1. How big is the global Multipoint Defocus Myopia Control Lenses market?
2. What is the demand of the global Multipoint Defocus Myopia Control Lenses market?
3. What is the year over year growth of the global Multipoint Defocus Myopia Control Lenses market?
4. What is the production and production value of the global Multipoint Defocus Myopia Control Lenses market?
5. Who are the key producers in the global Multipoint Defocus Myopia Control Lenses market?
6. What are the growth factors driving the market demand?

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