

Global Multiphase Pumps Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Multiphase Pumps market size was valued at USD 248 million in 2023 and is forecast to a readjusted size of USD 352.9 million by 2030 with a CAGR of 5.2% during review period.

Multiphase Pumps that can handle the complete production from a well (oil, natural gas, water and sand, for example) without needing to separate or process the production stream near or at the wellhead. This reduces the cost associated with the surface facilities. Using multiphase pumps allows development of remote locations or previously uneconomical fields. Additionally, since the surface equipment, including separators, heater-treaters, dehydrators and pipes, is reduced, the impact on the environment is also reduced. Multiphase pumps can handle high gas volumes as well as the slugging and different flow regimes associated with multiphase production. Multiphase pumps include twin-screw pumps, piston pumps and helicoaxial pumps.

Global Multiphase Pumps key players include NOV, Sulzer, ITT Bornemann, Leistritz, Flowserve, etc. Global top five manufacturers hold a share about 70%. Europe is the largest market, with a share about 60%, followed by North America, with a share about 40 percent. In terms of product, Twin screw multiphase pumps is the largest segment, with a share about 50%. And in terms of application, the largest application is Onshore, followed by Offshore.

The Global Info Research report includes an overview of the development of the Multiphase Pumps industry chain, the market status of Onshore (Twin screw multiphase pumps, Helico-axial multiphase pumps), Offshore (Twin screw multiphase pumps, Helico-axial multiphase pumps), and key enterprises in developed and developing



market, and analysed the cutting-edge technology, patent, hot applications and market trends of Multiphase Pumps.

Regionally, the report analyzes the Multiphase Pumps markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Multiphase Pumps market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Multiphase Pumps market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Multiphase Pumps industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Twin screw multiphase pumps, Helico-axial multiphase pumps).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Multiphase Pumps market.

Regional Analysis: The report involves examining the Multiphase Pumps market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Multiphase Pumps market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Multiphase Pumps:

Company Analysis: Report covers individual Multiphase Pumps manufacturers,



suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Multiphase Pumps This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Onshore, Offshore).

Technology Analysis: Report covers specific technologies relevant to Multiphase Pumps. It assesses the current state, advancements, and potential future developments in Multiphase Pumps areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Multiphase Pumps market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Multiphase Pumps market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Twin screw multiphase pumps

Helico-axial multiphase pumps

Others

Market segment by Application

Onshore



Offshore

Major players covered
ITT Bornemann
Leistritz
Sulzer
Flowserve
CIRCOR
Schlumberger
NOV
Netzsch GmbH
HMS
Seepex GmbH
Market segment by region, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)



The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multiphase Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multiphase Pumps, with price, sales, revenue and global market share of Multiphase Pumps from 2019 to 2024.

Chapter 3, the Multiphase Pumps competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multiphase Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Multiphase Pumps market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multiphase Pumps.

Chapter 14 and 15, to describe Multiphase Pumps sales channel, distributors, customers, research findings and conclusion.



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