

Global Multiphase Progressing Cavity Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multiphase Progressing Cavity Pump market size was valued at US\$ 189 million in 2025 and is forecast to a readjusted size of US\$ 275 million by 2032 with a CAGR of 5.7% during review period.

Multiphase progressing cavity pumps are positive displacement pumps capable of transporting mixtures of gas, liquid, and solid phases simultaneously. Typically featuring a rotor-stator structure, they create sealed cavities to ensure smooth and stable flow, with advantages such as low shear, steady flow, and adaptability to complex media, making them widely used in oil & gas, environmental, and chemical industries.

In 2025, the global production volume of multiphase progressing cavity pumps is projected to reach 1,430 units, with an average price of \$128,000 per unit.

As a segment of industrial fluid equipment, the upstream includes suppliers of metals, elastomers, and precision manufacturing, covering high-strength steels, corrosion-resistant alloys, and stator rubber materials, supported by sealing and machining technologies. Core materials and technologies are often provided by companies such as Sandvik and Caterpillar, which determine durability and reliability.

The downstream segment is the main value driver, focusing on oil & gas, wastewater treatment, and chemical processing. In oil and gas, these pumps are used to transport multiphase fluids such as crude oil with gas content, reducing the need for separation and improving efficiency. In environmental applications, they handle sludge and viscous waste fluids. In chemical processing, they are suitable for high-viscosity, particle-laden, or shear-sensitive materials. Demand is driven by energy development, stricter

environmental regulations, and increasing complexity in industrial processes.

In terms of trends, multiphase progressing cavity pumps are evolving toward higher reliability and intelligent operation. Improvements in materials and structural design enhance wear and corrosion resistance, while monitoring systems enable condition tracking and predictive maintenance. Key drivers include efficiency demands in oil & gas, environmental policies, and industrial automation. However, challenges include high equipment costs, maintenance requirements, and strong customization needs across different operating conditions.

Regarding profitability, multiphase progressing cavity pumps generally achieve moderate-to-high gross margins. Strong technical barriers and customization provide pricing power, especially for high-end products designed for harsh environments. Aftermarket services and spare parts also contribute to recurring revenue. New entrants face challenges in technology development and customer qualification.

This report is a detailed and comprehensive analysis for global Multiphase Progressing Cavity Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multiphase Progressing Cavity Pump market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multiphase Progressing Cavity Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multiphase Progressing Cavity Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multiphase Progressing Cavity Pump market shares of main players, shipments

in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multiphase Progressing Cavity Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multiphase Progressing Cavity Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NETZSCH Pumps & Systems, PCM, SEEPEX, Weatherford, SLB, NOV, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multiphase Progressing Cavity Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Screw Type

Twin Screw Type

Three Screw Type

Five Screw Type

Market segment by Working Pressure

Below 1.6MPa

1.6-6.4MPa

6.4-16MPa

Above 16MPa

Market segment by Installation Form

Horizontal Installation Type

Vertical Installation Type

Market segment by Application

Oil and Gas Extraction and Gathering

Chemical and Petrochemical Fluid Transport

Wastewater and Sludge Treatment

Food and Pharmaceutical Material Transport

Mining and Metallurgy Slurry Transport

Major players covered

NETZSCH Pumps & Systems

PCM

SEEPEX

Weatherford

SLB

NOV

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multiphase Progressing Cavity Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multiphase Progressing Cavity Pump, with price, sales quantity, revenue, and global market share of Multiphase Progressing Cavity Pump from 2021 to 2026.

Chapter 3, the Multiphase Progressing Cavity Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multiphase Progressing Cavity Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multiphase Progressing Cavity Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multiphase Progressing Cavity Pump.

Chapter 14 and 15, to describe Multiphase Progressing Cavity Pump sales channel, distributors, customers, research findings and conclusion.

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