

Global Multiphase Progressing Cavity Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multiphase Progressing Cavity Pump market size is expected to reach \$ 275 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Multiphase progressing cavity pumps are positive displacement pumps capable of transporting mixtures of gas, liquid, and solid phases simultaneously. Typically featuring a rotor-stator structure, they create sealed cavities to ensure smooth and stable flow, with advantages such as low shear, steady flow, and adaptability to complex media, making them widely used in oil & gas, environmental, and chemical industries.

In 2025, the global production volume of multiphase progressing cavity pumps is projected to reach 1,430 units, with an average price of \$128,000 per unit.

As a segment of industrial fluid equipment, the upstream includes suppliers of metals, elastomers, and precision manufacturing, covering high-strength steels, corrosion-resistant alloys, and stator rubber materials, supported by sealing and machining technologies. Core materials and technologies are often provided by companies such as Sandvik and Caterpillar, which determine durability and reliability.

The downstream segment is the main value driver, focusing on oil & gas, wastewater treatment, and chemical processing. In oil and gas, these pumps are used to transport multiphase fluids such as crude oil with gas content, reducing the need for separation and improving efficiency. In environmental applications, they handle sludge and viscous waste fluids. In chemical processing, they are suitable for high-viscosity, particle-laden, or shear-sensitive materials. Demand is driven by energy development, stricter environmental regulations, and increasing complexity in industrial processes.

In terms of trends, multiphase progressing cavity pumps are evolving toward higher reliability and intelligent operation. Improvements in materials and structural design enhance wear and corrosion resistance, while monitoring systems enable condition tracking and predictive maintenance. Key drivers include efficiency demands in oil & gas, environmental policies, and industrial automation. However, challenges include high equipment costs, maintenance requirements, and strong customization needs across different operating conditions.

Regarding profitability, multiphase progressing cavity pumps generally achieve moderate-to-high gross margins. Strong technical barriers and customization provide pricing power, especially for high-end products designed for harsh environments. Aftermarket services and spare parts also contribute to recurring revenue. New entrants face challenges in technology development and customer qualification.

This report studies the global Multiphase Progressing Cavity Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multiphase Progressing Cavity Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multiphase Progressing Cavity Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multiphase Progressing Cavity Pump total production and demand, 2021-2032, (Units)

Global Multiphase Progressing Cavity Pump total production value, 2021-2032, (USD Million)

Global Multiphase Progressing Cavity Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Multiphase Progressing Cavity Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Multiphase Progressing Cavity Pump domestic production, consumption, key domestic manufacturers and share

Global Multiphase Progressing Cavity Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Multiphase Progressing Cavity Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Multiphase Progressing Cavity Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Multiphase Progressing Cavity Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NETZSCH Pumps & Systems, PCM, SEEPEX, Weatherford, SLB, NOV, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multiphase Progressing Cavity Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multiphase Progressing Cavity Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multiphase Progressing Cavity Pump Market, Segmentation by Type:

Single Screw Type

Twin Screw Type

Three Screw Type

Five Screw Type

Global Multiphase Progressing Cavity Pump Market, Segmentation by Working Pressure:

Below 1.6MPa

1.6-6.4MPa

6.4-16MPa

Above 16MPa

Global Multiphase Progressing Cavity Pump Market, Segmentation by Installation Form:

Horizontal Installation Type

Vertical Installation Type

Global Multiphase Progressing Cavity Pump Market, Segmentation by Application:

Oil and Gas Extraction and Gathering

Chemical and Petrochemical Fluid Transport

Wastewater and Sludge Treatment

Food and Pharmaceutical Material Transport

Mining and Metallurgy Slurry Transport

Companies Profiled:

NETZSCH Pumps & Systems

PCM

SEEPEX

Weatherford

SLB

NOV

Key Questions Answered:

1. How big is the global Multiphase Progressing Cavity Pump market?
2. What is the demand of the global Multiphase Progressing Cavity Pump market?
3. What is the year over year growth of the global Multiphase Progressing Cavity Pump market?
4. What is the production and production value of the global Multiphase Progressing Cavity Pump market?
5. Who are the key producers in the global Multiphase Progressing Cavity Pump market?
6. What are the growth factors driving the market demand?

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