

Global Multiparameter Water Quality Monitor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD280E75DAE6EN.html>

Date: June 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: GD280E75DAE6EN

Abstracts

The global Multiparameter Water Quality Monitor market size is expected to reach \$ 974 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Multiparameter Water Quality Monitor refers to an integrated monitoring device capable of measuring multiple water quality parameters simultaneously or continuously. It typically consists of multiparameter sensors, probes, data acquisition modules, display and recording units, communication modules, and software platforms. These devices use electrochemical, optical, ion-selective electrode, and sensor-based methods to provide quantitative or semi-quantitative monitoring of parameters such as pH, dissolved oxygen, conductivity, turbidity, oxidation-reduction potential, salinity, total dissolved solids, temperature, chlorophyll, blue-green algae, ammonium, nitrate, and chloride. They can be designed as portable, online, in-situ, or fixed-station systems and are widely used in surface water, groundwater, drinking water sources, wastewater treatment, industrial water, aquaculture, marine and lake monitoring, and scientific observation. The unit price of Multiparameter Water Quality Monitor typically ranges from several thousand to tens of thousands of US dollars, with an industry gross profit margin between 40% and 60%.

The upstream supply chain of Multiparameter Water Quality Monitors mainly includes pH electrodes, dissolved oxygen sensors, conductivity sensors, turbidity sensors, ORP electrodes, ion-selective electrodes, optical detection modules, temperature probes, data acquisition chips, communication modules, batteries, waterproof housings, anti-fouling cleaning components, calibration solutions, standard solutions, and maintenance consumables. Sensor lifetime, calibration stability, anti-fouling performance, and data acquisition reliability directly determine product performance. The midstream consists of

multiparameter water quality monitor manufacturers and system integrators responsible for sensor integration, instrument design, embedded software, data platforms, remote communication, calibration validation, and after-sales maintenance. Downstream users mainly include environmental monitoring agencies, water utilities, wastewater treatment plants, industrial companies, aquaculture operators, research institutions, third-party testing organizations, and smart water platform operators.

The Multiparameter Water Quality Monitor market is driven by demand from environmental water monitoring, municipal water and wastewater management, wastewater treatment process control, industrial water system operation and maintenance, aquaculture, and smart water infrastructure. The market is shifting from manual single-point testing toward continuous, automated, digital, and remote monitoring. Compared with single-parameter water quality instruments, multiparameter water quality monitors can integrate pH, dissolved oxygen, conductivity, turbidity, oxidation-reduction potential, salinity, temperature, and selected ion or nutrient parameters on one platform, making them more suitable for long-term field deployment, process monitoring, and water quality trend analysis. Future competition is expected to focus on sensor stability, anti-fouling capability, low-maintenance design, data transmission, platform compatibility, and system integration services.

This report studies the global Multiparameter Water Quality Monitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multiparameter Water Quality Monitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multiparameter Water Quality Monitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multiparameter Water Quality Monitor total production and demand, 2021-2032, (K Units)

Global Multiparameter Water Quality Monitor total production value, 2021-2032, (USD Million)

Global Multiparameter Water Quality Monitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Multiparameter Water Quality Monitor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Multiparameter Water Quality Monitor domestic production, consumption, key domestic manufacturers and share
Global Multiparameter Water Quality Monitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Multiparameter Water Quality Monitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Multiparameter Water Quality Monitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Multiparameter Water Quality Monitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Emerson, Xylem, HACH (Veralto), Endress+Hauser, Mettler-Toledo, Yokogawa, Horiba, Badger Meter, B&Kert, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multiparameter Water Quality Monitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multiparameter Water Quality Monitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multiparameter Water Quality Monitor Market, Segmentation by Type:

Basic Type

Smart Type

Global Multiparameter Water Quality Monitor Market, Segmentation by Deployment Method:

Mobile Type

Fixed Type

Global Multiparameter Water Quality Monitor Market, Segmentation by Detection Technology:

Electrochemical Method

Optical Method

Others

Global Multiparameter Water Quality Monitor Market, Segmentation by Application:

Environmental Water Testing

Drinking Water Testing

Wastewater Testing

Others

Companies Profiled:

Thermo Fisher Scientific

Emerson

Xylem

HACH (Veralto)

Endress+Hauser

Mettler-Toledo

Yokogawa

Horiba

Badger Meter

B&Kert

Metrohm

DKK-TOA

Focused Photonics

Sailhero

SDL

CREATEC

INESA Scientific Instrument

Key Questions Answered:

1. How big is the global Multiparameter Water Quality Monitor market?
2. What is the demand of the global Multiparameter Water Quality Monitor market?
3. What is the year over year growth of the global Multiparameter Water Quality Monitor market?
4. What is the production and production value of the global Multiparameter Water Quality Monitor market?
5. Who are the key producers in the global Multiparameter Water Quality Monitor market?
6. What are the growth factors driving the market demand?

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