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# Global Multiparameter Monitoring Water Quality Sensor Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GDE21F8356A5EN.html
Date: July 2026
Pages: 128
Price: US$ 4,480.00 (Single User License)
ID: GDE21F8356A5EN

## Abstracts

The global Multiparameter Monitoring Water Quality Sensor market size is expected to reach $ 547 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Multiparameter Monitoring Water Quality Sensor refers to a sensor product that can measure multiple water quality indicators within one probe, one sensing platform or one detection module. It typically integrates parameters such as pH, ORP, dissolved oxygen, conductivity, salinity, turbidity, temperature, ammonia nitrogen, nitrate, chlorophyll and blue-green algae. By combining electrochemical, optical, ion-selective, conductivity-based and temperature compensation technologies, the product enables continuous or field-based monitoring of water conditions. It is widely used in surface water, groundwater, drinking water, wastewater treatment, industrial water, aquaculture and research monitoring applications. The unit price of Multiparameter Monitoring Water Quality Sensor typically ranges from several thousand to tens of thousands of US dollars, with an industry gross profit margin between 50% and 70%.

The upstream supply chain of Multiparameter Monitoring Water Quality Sensor products mainly includes electrode materials, optical components, ion-selective membranes, sensing films, sensor chips, signal processing modules, connectors, cables, waterproof housings, cleaning brushes and calibration solutions. Midstream manufacturers are responsible for sensor design, parameter integration, algorithm compensation, packaging, testing, calibration and system adaptation, integrating multiple sensing units into probes suitable for online monitoring, portable testing or long-term deployment. Downstream customers mainly include municipal water utilities, wastewater treatment plants, industrial parks, river and lake monitoring stations, reservoirs, marine monitoring

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users, aquaculture operators, agricultural irrigation users, universities, research institutes and third-party testing laboratories. Demand is mainly driven by real-time monitoring, process control, environmental compliance and digital water management.

The Multiparameter Monitoring Water Quality Sensor market is moving from single-parameter measurement toward integrated, online and intelligent monitoring. Demand is being supported by municipal water, wastewater treatment, industrial discharge control, environmental monitoring and aquaculture, where continuous measurement and rapid response are increasingly required. Compared with single-parameter sensors, a Multiparameter Monitoring Water Quality Sensor can integrate multiple water quality indicators within one probe or platform, reducing installation, maintenance and data management costs. As a result, its penetration is expected to increase in unattended monitoring, field inspection and smart water management systems. Future competition will focus more on sensor stability, anti-fouling performance, calibration convenience, digital communication capability and data algorithm capability.

This report studies the global Multiparameter Monitoring Water Quality Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multiparameter Monitoring Water Quality Sensor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multiparameter Monitoring Water Quality Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multiparameter Monitoring Water Quality Sensor total production and demand, 2021-2032, (K Units)
Global Multiparameter Monitoring Water Quality Sensor total production value, 2021-2032, (USD Million)
Global Multiparameter Monitoring Water Quality Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Multiparameter Monitoring Water Quality Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Multiparameter Monitoring Water Quality Sensor domestic production, consumption, key domestic manufacturers and share

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Global Multiparameter Monitoring Water Quality Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Multiparameter Monitoring Water Quality Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Multiparameter Monitoring Water Quality Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Multiparameter Monitoring Water Quality Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xylem, HACH (Veralto), HORIBA, Badger Meter, Hanna Instruments, DKK-TOA, TriOS, Aqualabo, Dongrun, Yosemitech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multiparameter Monitoring Water Quality Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multiparameter Monitoring Water Quality Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Multiparameter Monitoring Water Quality Sensor Market, Segmentation by Type:

Electrochemical Sensor

Optical Sensor

Others

Global Multiparameter Monitoring Water Quality Sensor Market, Segmentation by Installation Method:

Submersible Sensor

Flow-through Sensor

Others

Global Multiparameter Monitoring Water Quality Sensor Market, Segmentation by Intelligence Level:

Basic Type

Smart Type

Global Multiparameter Monitoring Water Quality Sensor Market, Segmentation by Application:

Drinking Water Testing

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Environmental Water Testing

Wastewater Testing

Others

Companies Profiled:

Xylem

HACH (Veralto)

HORIBA

Badger Meter

Hanna Instruments

DKK-TOA

TriOS

Aqualabo

Dongrun

Yosemitech

Daoyi Sensor

Key Questions Answered:
1. How big is the global Multiparameter Monitoring Water Quality Sensor market?
2. What is the demand of the global Multiparameter Monitoring Water Quality Sensor market?
3. What is the year over year growth of the global Multiparameter Monitoring Water Quality Sensor market?

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4. What is the production and production value of the global Multiparameter Monitoring Water Quality Sensor market?
5. Who are the key producers in the global Multiparameter Monitoring Water Quality Sensor market?
6. What are the growth factors driving the market demand?

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