

Global Multimode Microplate Readers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multimode Microplate Readers market size is expected to reach \$ 729 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

A multimode microplate reader is a laboratory instrument used to measure biological, chemical, or biochemical reactions in microplates (such as 96-, 384-, or 1536-well plates) by detecting multiple signal types with the same device. ?Multimode? means it can run more than one detection method?commonly absorbance (colorimetric assays), fluorescence intensity (including top/bottom reading), and luminescence (glow assays), and often additional modes like time-resolved fluorescence, fluorescence polarization, and sometimes Alpha/HTRF-style proximity assays depending on configuration. These systems typically include interchangeable optics (filters or monochromators), sensitive detectors, and software for assay setup and data processing, enabling high-throughput workflows in applications such as ELISA, enzyme kinetics, cell viability, reporter gene assays, nucleic acid/protein quantification, and screening in drug discovery and life science research. The product is priced at approximately \$50,000 and has a sales volume of approximately 10,000 units.

Upstream, multimode microplate readers are built from a mix of precision opto-electronics and lab-instrument subsystems?light sources (often LED/flash), optical selection hardware (filters and/or monochromators), detectors (e.g., photodiodes/PMTs), motion/mechanics for plate handling, optional injectors/temperature control, and the control/analysis software stack that runs assays and manages data. Vendor differentiation often comes from the optical engine and supported detection modes (e.g., absorbance, fluorescence, luminescence plus advanced modes like TRF/TR-FRET, fluorescence polarization, AlphaScreen/HTRF depending on configuration). Downstream, sales flow through direct sales and distributors into pharma/biotech R&D, CROs, academic core facilities, and (for regulated workflows)

QC/GLP/GMP labs; value is realized alongside recurring ?ecosystem? spend?plates, reagents/kits, automation accessories, validation documentation, calibration/service contracts, and connectivity to lab software and robotic workcells. Demand is steadily supported by high-throughput and cell-based assay workflows where labs want one platform that can run many assay chemistries, reduce instrument footprint, and scale from routine ELISAs to more specialized readouts. A key buying driver is automation-readiness?readers increasingly need robust APIs/standards-based integration (e.g., SiLA 2, OPC UA-oriented lab automation approaches) to slot into robotic screening lines and data pipelines. Another strong tailwind is data integrity/compliance: regulated labs prioritize software with audit trails, electronic records/signatures controls, and validation support aligned with FDA Part 11 expectations, which shifts competition toward vendors with mature ?GxP-ready? software and documentation. Competitive pressure tends to be less about basic read capability (now mature) and more about sensitivity at low signal, fast kinetics, low cross-talk at higher-density plates, workflow software, and upgradeable modularity (e.g., adding advanced detection modes or automation options as needs evolve). This report studies the global Multimode Microplate Readers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multimode Microplate Readers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multimode Microplate Readers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multimode Microplate Readers total production and demand, 2021-2032, (Units)

Global Multimode Microplate Readers total production value, 2021-2032, (USD Million)

Global Multimode Microplate Readers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Multimode Microplate Readers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Multimode Microplate Readers domestic production, consumption, key domestic manufacturers and share

Global Multimode Microplate Readers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Multimode Microplate Readers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Multimode Microplate Readers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Multimode Microplate Readers market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, PerkinElmer, Tecan, Agilent, Bio-Rad, Molecular Devices, BMG Labtech, Promega, Biochrom, Berthold, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multimode Microplate Readers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multimode Microplate Readers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multimode Microplate Readers Market, Segmentation by Type:

Filter Type Microplate Reader

Raster Microplate Reader

Global Multimode Microplate Readers Market, Segmentation by Read Geometry:

Top-read

Bottom-read

Dual-read

Global Multimode Microplate Readers Market, Segmentation by Throughput Class:

Routine Throughput

High Throughput

Ultra-HTS

Global Multimode Microplate Readers Market, Segmentation by Application:

Clinical Field

Nonclinical Field

Companies Profiled:

Thermo Fisher Scientific

PerkinElmer

Tecan

Agilent

Bio-Rad

Molecular Devices

BMG Labtech

Promega

Biochrom

Berthold

Awareness Technology

KHB

Rayto

Hangzhou Allsheng Instruments

Shandong Hengmei Electronic Technology

Autobio Diagnostics

Perlong

Kai'ao Technology Development

Shanghai Shanpu Biotechnology

Key Questions Answered:

1. How big is the global Multimode Microplate Readers market?
2. What is the demand of the global Multimode Microplate Readers market?
3. What is the year over year growth of the global Multimode Microplate Readers market?
4. What is the production and production value of the global Multimode Microplate Readers market?
5. Who are the key producers in the global Multimode Microplate Readers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Multimode Microplate Readers Introduction
- 1.2 World Multimode Microplate Readers Supply & Forecast
 - 1.2.1 World Multimode Microplate Readers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Multimode Microplate Readers Production (2021-2032)
 - 1.2.3 World Multimode Microplate Readers Pricing Trends (2021-2032)
- 1.3 World Multimode Microplate Readers Production by Region (Based on Production Site)
 - 1.3.1 World Multimode Microplate Readers Production Value by Region (2021-2032)
 - 1.3.2 World Multimode Microplate Readers Production by Region (2021-2032)
 - 1.3.3 World Multimode Microplate Readers Average Price by Region (2021-2032)
 - 1.3.4 North America Multimode Microplate Readers Production (2021-2032)
 - 1.3.5 Europe Multimode Microplate Readers Production (2021-2032)
 - 1.3.6 China Multimode Microplate Readers Production (2021-2032)
 - 1.3.7 Japan Multimode Microplate Readers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Multimode Microplate Readers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Multimode Microplate Readers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Multimode Microplate Readers Demand (2021-2032)
- 2.2 World Multimode Microplate Readers Consumption by Region
 - 2.2.1 World Multimode Microplate Readers Consumption by Region (2021-2026)
 - 2.2.2 World Multimode Microplate Readers Consumption Forecast by Region (2027-2032)
- 2.3 United States Multimode Microplate Readers Consumption (2021-2032)
- 2.4 China Multimode Microplate Readers Consumption (2021-2032)
- 2.5 Europe Multimode Microplate Readers Consumption (2021-2032)
- 2.6 Japan Multimode Microplate Readers Consumption (2021-2032)
- 2.7 South Korea Multimode Microplate Readers Consumption (2021-2032)
- 2.8 ASEAN Multimode Microplate Readers Consumption (2021-2032)
- 2.9 India Multimode Microplate Readers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Multimode Microplate Readers Production Value by Manufacturer (2021-2026)
- 3.2 World Multimode Microplate Readers Production by Manufacturer (2021-2026)
- 3.3 World Multimode Microplate Readers Average Price by Manufacturer (2021-2026)
- 3.4 Multimode Microplate Readers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Multimode Microplate Readers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Multimode Microplate Readers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Multimode Microplate Readers in 2025
- 3.6 Multimode Microplate Readers Market: Overall Company Footprint Analysis
 - 3.6.1 Multimode Microplate Readers Market: Region Footprint
 - 3.6.2 Multimode Microplate Readers Market: Company Product Type Footprint
 - 3.6.3 Multimode Microplate Readers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Multimode Microplate Readers Production Value Comparison
 - 4.1.1 United States VS China: Multimode Microplate Readers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Multimode Microplate Readers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Multimode Microplate Readers Production Comparison
 - 4.2.1 United States VS China: Multimode Microplate Readers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Multimode Microplate Readers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Multimode Microplate Readers Consumption Comparison
 - 4.3.1 United States VS China: Multimode Microplate Readers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Multimode Microplate Readers Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Multimode Microplate Readers Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Multimode Microplate Readers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Multimode Microplate Readers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Multimode Microplate Readers Production (2021-2026)

4.5 China Based Multimode Microplate Readers Manufacturers and Market Share

4.5.1 China Based Multimode Microplate Readers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Multimode Microplate Readers Production Value (2021-2026)

4.5.3 China Based Manufacturers Multimode Microplate Readers Production (2021-2026)

4.6 Rest of World Based Multimode Microplate Readers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Multimode Microplate Readers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Multimode Microplate Readers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Multimode Microplate Readers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Multimode Microplate Readers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Filter Type Microplate Reader

5.2.2 Raster Microplate Reader

5.3 Market Segment by Type

5.3.1 World Multimode Microplate Readers Production by Type (2021-2032)

5.3.2 World Multimode Microplate Readers Production Value by Type (2021-2032)

5.3.3 World Multimode Microplate Readers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY READ GEOMETRY

6.1 World Multimode Microplate Readers Market Size Overview by Read Geometry:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Read Geometry

6.2.1 Top-read

6.2.2 Bottom-read

6.2.3 Dual-read

6.3 Market Segment by Read Geometry

6.3.1 World Multimode Microplate Readers Production by Read Geometry (2021-2032)

6.3.2 World Multimode Microplate Readers Production Value by Read Geometry (2021-2032)

6.3.3 World Multimode Microplate Readers Average Price by Read Geometry (2021-2032)

7 MARKET ANALYSIS BY THROUGHPUT CLASS

7.1 World Multimode Microplate Readers Market Size Overview by Throughput Class: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Throughput Class

7.2.1 Routine Throughput

7.2.2 High Throughput

7.2.3 Ultra-HTS

7.3 Market Segment by Throughput Class

7.3.1 World Multimode Microplate Readers Production by Throughput Class (2021-2032)

7.3.2 World Multimode Microplate Readers Production Value by Throughput Class (2021-2032)

7.3.3 World Multimode Microplate Readers Average Price by Throughput Class (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Multimode Microplate Readers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Clinical Field

8.2.2 Nonclinical Field

8.3 Market Segment by Application

8.3.1 World Multimode Microplate Readers Production by Application (2021-2032)

8.3.2 World Multimode Microplate Readers Production Value by Application (2021-2032)

8.3.3 World Multimode Microplate Readers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Thermo Fisher Scientific

9.1.1 Thermo Fisher Scientific Details

9.1.2 Thermo Fisher Scientific Major Business

9.1.3 Thermo Fisher Scientific Multimode Microplate Readers Product and Services

9.1.4 Thermo Fisher Scientific Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Thermo Fisher Scientific Recent Developments/Updates

9.1.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses

9.2 PerkinElmer

9.2.1 PerkinElmer Details

9.2.2 PerkinElmer Major Business

9.2.3 PerkinElmer Multimode Microplate Readers Product and Services

9.2.4 PerkinElmer Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 PerkinElmer Recent Developments/Updates

9.2.6 PerkinElmer Competitive Strengths & Weaknesses

9.3 Tecan

9.3.1 Tecan Details

9.3.2 Tecan Major Business

9.3.3 Tecan Multimode Microplate Readers Product and Services

9.3.4 Tecan Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Tecan Recent Developments/Updates

9.3.6 Tecan Competitive Strengths & Weaknesses

9.4 Agilent

9.4.1 Agilent Details

9.4.2 Agilent Major Business

9.4.3 Agilent Multimode Microplate Readers Product and Services

9.4.4 Agilent Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Agilent Recent Developments/Updates

9.4.6 Agilent Competitive Strengths & Weaknesses

9.5 Bio-Rad

9.5.1 Bio-Rad Details

9.5.2 Bio-Rad Major Business

- 9.5.3 Bio-Rad Multimode Microplate Readers Product and Services
- 9.5.4 Bio-Rad Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Bio-Rad Recent Developments/Updates
- 9.5.6 Bio-Rad Competitive Strengths & Weaknesses
- 9.6 Molecular Devices
 - 9.6.1 Molecular Devices Details
 - 9.6.2 Molecular Devices Major Business
 - 9.6.3 Molecular Devices Multimode Microplate Readers Product and Services
 - 9.6.4 Molecular Devices Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Molecular Devices Recent Developments/Updates
 - 9.6.6 Molecular Devices Competitive Strengths & Weaknesses
- 9.7 BMG Labtech
 - 9.7.1 BMG Labtech Details
 - 9.7.2 BMG Labtech Major Business
 - 9.7.3 BMG Labtech Multimode Microplate Readers Product and Services
 - 9.7.4 BMG Labtech Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 BMG Labtech Recent Developments/Updates
 - 9.7.6 BMG Labtech Competitive Strengths & Weaknesses
- 9.8 Promega
 - 9.8.1 Promega Details
 - 9.8.2 Promega Major Business
 - 9.8.3 Promega Multimode Microplate Readers Product and Services
 - 9.8.4 Promega Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Promega Recent Developments/Updates
 - 9.8.6 Promega Competitive Strengths & Weaknesses
- 9.9 Biochrom
 - 9.9.1 Biochrom Details
 - 9.9.2 Biochrom Major Business
 - 9.9.3 Biochrom Multimode Microplate Readers Product and Services
 - 9.9.4 Biochrom Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Biochrom Recent Developments/Updates
 - 9.9.6 Biochrom Competitive Strengths & Weaknesses
- 9.10 Berthold
 - 9.10.1 Berthold Details

- 9.10.2 Berthold Major Business
- 9.10.3 Berthold Multimode Microplate Readers Product and Services
- 9.10.4 Berthold Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Berthold Recent Developments/Updates
- 9.10.6 Berthold Competitive Strengths & Weaknesses
- 9.11 Awareness Technology
 - 9.11.1 Awareness Technology Details
 - 9.11.2 Awareness Technology Major Business
 - 9.11.3 Awareness Technology Multimode Microplate Readers Product and Services
 - 9.11.4 Awareness Technology Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Awareness Technology Recent Developments/Updates
 - 9.11.6 Awareness Technology Competitive Strengths & Weaknesses
- 9.12 KHB
 - 9.12.1 KHB Details
 - 9.12.2 KHB Major Business
 - 9.12.3 KHB Multimode Microplate Readers Product and Services
 - 9.12.4 KHB Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 KHB Recent Developments/Updates
 - 9.12.6 KHB Competitive Strengths & Weaknesses
- 9.13 Rayto
 - 9.13.1 Rayto Details
 - 9.13.2 Rayto Major Business
 - 9.13.3 Rayto Multimode Microplate Readers Product and Services
 - 9.13.4 Rayto Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Rayto Recent Developments/Updates
 - 9.13.6 Rayto Competitive Strengths & Weaknesses
- 9.14 Hangzhou Allsheng Instruments
 - 9.14.1 Hangzhou Allsheng Instruments Details
 - 9.14.2 Hangzhou Allsheng Instruments Major Business
 - 9.14.3 Hangzhou Allsheng Instruments Multimode Microplate Readers Product and Services
 - 9.14.4 Hangzhou Allsheng Instruments Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Hangzhou Allsheng Instruments Recent Developments/Updates
 - 9.14.6 Hangzhou Allsheng Instruments Competitive Strengths & Weaknesses

9.15 Shandong Hengmei Electronic Technology

9.15.1 Shandong Hengmei Electronic Technology Details

9.15.2 Shandong Hengmei Electronic Technology Major Business

9.15.3 Shandong Hengmei Electronic Technology Multimode Microplate Readers Product and Services

9.15.4 Shandong Hengmei Electronic Technology Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Shandong Hengmei Electronic Technology Recent Developments/Updates

9.15.6 Shandong Hengmei Electronic Technology Competitive Strengths & Weaknesses

9.16 Autobio Diagnostics

9.16.1 Autobio Diagnostics Details

9.16.2 Autobio Diagnostics Major Business

9.16.3 Autobio Diagnostics Multimode Microplate Readers Product and Services

9.16.4 Autobio Diagnostics Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Autobio Diagnostics Recent Developments/Updates

9.16.6 Autobio Diagnostics Competitive Strengths & Weaknesses

9.17 Perlong

9.17.1 Perlong Details

9.17.2 Perlong Major Business

9.17.3 Perlong Multimode Microplate Readers Product and Services

9.17.4 Perlong Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Perlong Recent Developments/Updates

9.17.6 Perlong Competitive Strengths & Weaknesses

9.18 Kai'ao Technology Development

9.18.1 Kai'ao Technology Development Details

9.18.2 Kai'ao Technology Development Major Business

9.18.3 Kai'ao Technology Development Multimode Microplate Readers Product and Services

9.18.4 Kai'ao Technology Development Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Kai'ao Technology Development Recent Developments/Updates

9.18.6 Kai'ao Technology Development Competitive Strengths & Weaknesses

9.19 Shanghai Shanpu Biotechnology

9.19.1 Shanghai Shanpu Biotechnology Details

9.19.2 Shanghai Shanpu Biotechnology Major Business

9.19.3 Shanghai Shanpu Biotechnology Multimode Microplate Readers Product and

Services

9.19.4 Shanghai Shanpu Biotechnology Multimode Microplate Readers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Shanghai Shanpu Biotechnology Recent Developments/Updates

9.19.6 Shanghai Shanpu Biotechnology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Multimode Microplate Readers Industry Chain

10.2 Multimode Microplate Readers Upstream Analysis

10.2.1 Multimode Microplate Readers Core Raw Materials

10.2.2 Main Manufacturers of Multimode Microplate Readers Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Multimode Microplate Readers Production Mode

10.6 Multimode Microplate Readers Procurement Model

10.7 Multimode Microplate Readers Industry Sales Model and Sales Channels

10.7.1 Multimode Microplate Readers Sales Model

10.7.2 Multimode Microplate Readers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Multimode Microplate Readers Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Multimode Microplate Readers Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Multimode Microplate Readers Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Multimode Microplate Readers Production Value Market Share by Region (2021-2026)
- Table 5. World Multimode Microplate Readers Production Value Market Share by Region (2027-2032)
- Table 6. World Multimode Microplate Readers Production by Region (2021-2026) & (Units)
- Table 7. World Multimode Microplate Readers Production by Region (2027-2032) & (Units)
- Table 8. World Multimode Microplate Readers Production Market Share by Region (2021-2026)
- Table 9. World Multimode Microplate Readers Production Market Share by Region (2027-2032)
- Table 10. World Multimode Microplate Readers Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Multimode Microplate Readers Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Multimode Microplate Readers Major Market Trends
- Table 13. World Multimode Microplate Readers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Multimode Microplate Readers Consumption by Region (2021-2026) & (Units)
- Table 15. World Multimode Microplate Readers Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Multimode Microplate Readers Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Multimode Microplate Readers Producers in 2025
- Table 18. World Multimode Microplate Readers Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Multimode Microplate Readers Producers in 2025

Table 20. World Multimode Microplate Readers Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Multimode Microplate Readers Company Evaluation Quadrant

Table 22. World Multimode Microplate Readers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Multimode Microplate Readers Production Site of Key Manufacturer

Table 24. Multimode Microplate Readers Market: Company Product Type Footprint

Table 25. Multimode Microplate Readers Market: Company Product Application Footprint

Table 26. Multimode Microplate Readers Competitive Factors

Table 27. Multimode Microplate Readers New Entrant and Capacity Expansion Plans

Table 28. Multimode Microplate Readers Mergers & Acquisitions Activity

Table 29. United States VS China Multimode Microplate Readers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Multimode Microplate Readers Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Multimode Microplate Readers Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Multimode Microplate Readers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Multimode Microplate Readers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Multimode Microplate Readers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Multimode Microplate Readers Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Multimode Microplate Readers Production Market Share (2021-2026)

Table 37. China Based Multimode Microplate Readers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Multimode Microplate Readers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Multimode Microplate Readers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Multimode Microplate Readers Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Multimode Microplate Readers Production Market Share (2021-2026)

Table 42. Rest of World Based Multimode Microplate Readers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Multimode Microplate Readers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Multimode Microplate Readers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Multimode Microplate Readers Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Multimode Microplate Readers Production Market Share (2021-2026)

Table 47. World Multimode Microplate Readers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Multimode Microplate Readers Production by Type (2021-2026) & (Units)

Table 49. World Multimode Microplate Readers Production by Type (2027-2032) & (Units)

Table 50. World Multimode Microplate Readers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Multimode Microplate Readers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Multimode Microplate Readers Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Multimode Microplate Readers Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Multimode Microplate Readers Production Value by Read Geometry, (USD Million), 2021 & 2025 & 2032

Table 55. World Multimode Microplate Readers Production by Read Geometry (2021-2026) & (Units)

Table 56. World Multimode Microplate Readers Production by Read Geometry (2027-2032) & (Units)

Table 57. World Multimode Microplate Readers Production Value by Read Geometry (2021-2026) & (USD Million)

Table 58. World Multimode Microplate Readers Production Value by Read Geometry (2027-2032) & (USD Million)

Table 59. World Multimode Microplate Readers Average Price by Read Geometry (2021-2026) & (US\$/Unit)

Table 60. World Multimode Microplate Readers Average Price by Read Geometry

(2027-2032) & (US\$/Unit)

Table 61. World Multimode Microplate Readers Production Value by Throughput Class, (USD Million), 2021 & 2025 & 2032

Table 62. World Multimode Microplate Readers Production by Throughput Class (2021-2026) & (Units)

Table 63. World Multimode Microplate Readers Production by Throughput Class (2027-2032) & (Units)

Table 64. World Multimode Microplate Readers Production Value by Throughput Class (2021-2026) & (USD Million)

Table 65. World Multimode Microplate Readers Production Value by Throughput Class (2027-2032) & (USD Million)

Table 66. World Multimode Microplate Readers Average Price by Throughput Class (2021-2026) & (US\$/Unit)

Table 67. World Multimode Microplate Readers Average Price by Throughput Class (2027-2032) & (US\$/Unit)

Table 68. World Multimode Microplate Readers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Multimode Microplate Readers Production by Application (2021-2026) & (Units)

Table 70. World Multimode Microplate Readers Production by Application (2027-2032) & (Units)

Table 71. World Multimode Microplate Readers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Multimode Microplate Readers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Multimode Microplate Readers Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Multimode Microplate Readers Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 76. Thermo Fisher Scientific Major Business

Table 77. Thermo Fisher Scientific Multimode Microplate Readers Product and Services

Table 78. Thermo Fisher Scientific Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Thermo Fisher Scientific Recent Developments/Updates

Table 80. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 81. PerkinElmer Basic Information, Manufacturing Base and Competitors

Table 82. PerkinElmer Major Business

Table 83. PerkinElmer Multimode Microplate Readers Product and Services

Table 84. PerkinElmer Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. PerkinElmer Recent Developments/Updates

Table 86. PerkinElmer Competitive Strengths & Weaknesses

Table 87. Tecan Basic Information, Manufacturing Base and Competitors

Table 88. Tecan Major Business

Table 89. Tecan Multimode Microplate Readers Product and Services

Table 90. Tecan Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Tecan Recent Developments/Updates

Table 92. Tecan Competitive Strengths & Weaknesses

Table 93. Agilent Basic Information, Manufacturing Base and Competitors

Table 94. Agilent Major Business

Table 95. Agilent Multimode Microplate Readers Product and Services

Table 96. Agilent Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Agilent Recent Developments/Updates

Table 98. Agilent Competitive Strengths & Weaknesses

Table 99. Bio-Rad Basic Information, Manufacturing Base and Competitors

Table 100. Bio-Rad Major Business

Table 101. Bio-Rad Multimode Microplate Readers Product and Services

Table 102. Bio-Rad Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Bio-Rad Recent Developments/Updates

Table 104. Bio-Rad Competitive Strengths & Weaknesses

Table 105. Molecular Devices Basic Information, Manufacturing Base and Competitors

Table 106. Molecular Devices Major Business

Table 107. Molecular Devices Multimode Microplate Readers Product and Services

Table 108. Molecular Devices Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Molecular Devices Recent Developments/Updates

Table 110. Molecular Devices Competitive Strengths & Weaknesses

Table 111. BMG Labtech Basic Information, Manufacturing Base and Competitors

Table 112. BMG Labtech Major Business

Table 113. BMG Labtech Multimode Microplate Readers Product and Services

Table 114. BMG Labtech Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. BMG Labtech Recent Developments/Updates

Table 116. BMG Labtech Competitive Strengths & Weaknesses

Table 117. Promega Basic Information, Manufacturing Base and Competitors

Table 118. Promega Major Business

Table 119. Promega Multimode Microplate Readers Product and Services

Table 120. Promega Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Promega Recent Developments/Updates

Table 122. Promega Competitive Strengths & Weaknesses

Table 123. Biochrom Basic Information, Manufacturing Base and Competitors

Table 124. Biochrom Major Business

Table 125. Biochrom Multimode Microplate Readers Product and Services

Table 126. Biochrom Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Biochrom Recent Developments/Updates

Table 128. Biochrom Competitive Strengths & Weaknesses

Table 129. Berthold Basic Information, Manufacturing Base and Competitors

Table 130. Berthold Major Business

Table 131. Berthold Multimode Microplate Readers Product and Services

Table 132. Berthold Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Berthold Recent Developments/Updates

Table 134. Berthold Competitive Strengths & Weaknesses

Table 135. Awareness Technology Basic Information, Manufacturing Base and Competitors

Table 136. Awareness Technology Major Business

Table 137. Awareness Technology Multimode Microplate Readers Product and Services

Table 138. Awareness Technology Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Awareness Technology Recent Developments/Updates

Table 140. Awareness Technology Competitive Strengths & Weaknesses

Table 141. KHB Basic Information, Manufacturing Base and Competitors

Table 142. KHB Major Business

Table 143. KHB Multimode Microplate Readers Product and Services

Table 144. KHB Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. KHB Recent Developments/Updates

Table 146. KHB Competitive Strengths & Weaknesses

Table 147. Rayto Basic Information, Manufacturing Base and Competitors

Table 148. Rayto Major Business

Table 149. Rayto Multimode Microplate Readers Product and Services

Table 150. Rayto Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Rayto Recent Developments/Updates

Table 152. Rayto Competitive Strengths & Weaknesses

Table 153. Hangzhou Allsheng Instruments Basic Information, Manufacturing Base and Competitors

Table 154. Hangzhou Allsheng Instruments Major Business

Table 155. Hangzhou Allsheng Instruments Multimode Microplate Readers Product and Services

Table 156. Hangzhou Allsheng Instruments Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Hangzhou Allsheng Instruments Recent Developments/Updates

Table 158. Hangzhou Allsheng Instruments Competitive Strengths & Weaknesses

Table 159. Shandong Hengmei Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 160. Shandong Hengmei Electronic Technology Major Business

Table 161. Shandong Hengmei Electronic Technology Multimode Microplate Readers Product and Services

Table 162. Shandong Hengmei Electronic Technology Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Shandong Hengmei Electronic Technology Recent Developments/Updates

Table 164. Shandong Hengmei Electronic Technology Competitive Strengths & Weaknesses

Table 165. Autobio Diagnostics Basic Information, Manufacturing Base and Competitors

Table 166. Autobio Diagnostics Major Business

Table 167. Autobio Diagnostics Multimode Microplate Readers Product and Services

Table 168. Autobio Diagnostics Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 169. Autobio Diagnostics Recent Developments/Updates

Table 170. Autobio Diagnostics Competitive Strengths & Weaknesses

Table 171. Perlong Basic Information, Manufacturing Base and Competitors

Table 172. Perlong Major Business

Table 173. Perlong Multimode Microplate Readers Product and Services

Table 174. Perlong Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Perlong Recent Developments/Updates

Table 176. Perlong Competitive Strengths & Weaknesses

Table 177. Kai'ao Technology Development Basic Information, Manufacturing Base and Competitors

Table 178. Kai'ao Technology Development Major Business

Table 179. Kai'ao Technology Development Multimode Microplate Readers Product and Services

Table 180. Kai'ao Technology Development Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Kai'ao Technology Development Recent Developments/Updates

Table 182. Kai'ao Technology Development Competitive Strengths & Weaknesses

Table 183. Shanghai Shanpu Biotechnology Basic Information, Manufacturing Base and Competitors

Table 184. Shanghai Shanpu Biotechnology Major Business

Table 185. Shanghai Shanpu Biotechnology Multimode Microplate Readers Product and Services

Table 186. Shanghai Shanpu Biotechnology Multimode Microplate Readers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shanghai Shanpu Biotechnology Recent Developments/Updates

Table 188. Shanghai Shanpu Biotechnology Competitive Strengths & Weaknesses

Table 189. Global Key Players of Multimode Microplate Readers Upstream (Raw Materials)

Table 190. Global Multimode Microplate Readers Typical Customers

Table 191. Multimode Microplate Readers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Multimode Microplate Readers Picture

Figure 2. World Multimode Microplate Readers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Multimode Microplate Readers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Multimode Microplate Readers Production (2021-2032) & (Units)

Figure 5. World Multimode Microplate Readers Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Multimode Microplate Readers Production Value Market Share by Region (2021-2032)

Figure 7. World Multimode Microplate Readers Production Market Share by Region (2021-2032)

Figure 8. North America Multimode Microplate Readers Production (2021-2032) & (Units)

Figure 9. Europe Multimode Microplate Readers Production (2021-2032) & (Units)

Figure 10. China Multimode Microplate Readers Production (2021-2032) & (Units)

Figure 11. Japan Multimode Microplate Readers Production (2021-2032) & (Units)

Figure 12. Multimode Microplate Readers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Multimode Microplate Readers Consumption (2021-2032) & (Units)

Figure 15. World Multimode Microplate Readers Consumption Market Share by Region (2021-2032)

Figure 16. United States Multimode Microplate Readers Consumption (2021-2032) & (Units)

Figure 17. China Multimode Microplate Readers Consumption (2021-2032) & (Units)

Figure 18. Europe Multimode Microplate Readers Consumption (2021-2032) & (Units)

Figure 19. Japan Multimode Microplate Readers Consumption (2021-2032) & (Units)

Figure 20. South Korea Multimode Microplate Readers Consumption (2021-2032) & (Units)

Figure 21. ASEAN Multimode Microplate Readers Consumption (2021-2032) & (Units)

Figure 22. India Multimode Microplate Readers Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Multimode Microplate Readers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Multimode Microplate Readers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Multimode Microplate

Readers Markets in 2025

Figure 26. United States VS China: Multimode Microplate Readers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Multimode Microplate Readers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Multimode Microplate Readers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Multimode Microplate Readers Production Market Share 2025

Figure 30. China Based Manufacturers Multimode Microplate Readers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Multimode Microplate Readers Production Market Share 2025

Figure 32. World Multimode Microplate Readers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Multimode Microplate Readers Production Value Market Share by Type in 2025

Figure 34. Filter Type Microplate Reader

Figure 35. Raster Microplate Reader

Figure 36. World Multimode Microplate Readers Production Market Share by Type (2021-2032)

Figure 37. World Multimode Microplate Readers Production Value Market Share by Type (2021-2032)

Figure 38. World Multimode Microplate Readers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Multimode Microplate Readers Production Value by Read Geometry, (USD Million), 2021 & 2025 & 2032

Figure 40. World Multimode Microplate Readers Production Value Market Share by Read Geometry in 2025

Figure 41. Top-read

Figure 42. Bottom-read

Figure 43. Dual-read

Figure 44. World Multimode Microplate Readers Production Market Share by Read Geometry (2021-2032)

Figure 45. World Multimode Microplate Readers Production Value Market Share by Read Geometry (2021-2032)

Figure 46. World Multimode Microplate Readers Average Price by Read Geometry (2021-2032) & (US\$/Unit)

Figure 47. World Multimode Microplate Readers Production Value by Throughput Class,

(USD Million), 2021 & 2025 & 2032

Figure 48. World Multimode Microplate Readers Production Value Market Share by Throughput Class in 2025

Figure 49. Routine Throughput

Figure 50. High Throughput

Figure 51. Ultra-HTS

Figure 52. World Multimode Microplate Readers Production Market Share by Throughput Class (2021-2032)

Figure 53. World Multimode Microplate Readers Production Value Market Share by Throughput Class (2021-2032)

Figure 54. World Multimode Microplate Readers Average Price by Throughput Class (2021-2032) & (US\$/Unit)

Figure 55. World Multimode Microplate Readers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Multimode Microplate Readers Production Value Market Share by Application in 2025

Figure 57. Clinical Field

Figure 58. Nonclinical Field

Figure 59. World Multimode Microplate Readers Production Market Share by Application (2021-2032)

Figure 60. World Multimode Microplate Readers Production Value Market Share by Application (2021-2032)

Figure 61. World Multimode Microplate Readers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Multimode Microplate Readers Industry Chain

Figure 63. Multimode Microplate Readers Procurement Model

Figure 64. Multimode Microplate Readers Sales Model

Figure 65. Multimode Microplate Readers Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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