

Global Multimodal Robot Data Annotation Platform Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multimodal Robot Data Annotation Platform market size is expected to reach \$ 3406 million by 2032, rising at a market growth of 32.4% CAGR during the forecast period (2026-2032).

A multimodal robot data annotation platform is a data infrastructure category for robotics and embodied AI development. Its core role is to convert heterogeneous data from cameras, depth sensors, LiDAR, radar, force and tactile sensors, joint states, teleoperation records, language instructions, and task feedback into high-quality samples that are trainable, evaluable, and traceable. These platforms typically cover data ingestion, time synchronization, 3D visualization, 2D image and video annotation, point cloud bounding boxes and semantic segmentation, sensor fusion, action segmenting, trajectory and state alignment, labeling task assignment, quality review, version management, and export into standard training formats. They support the training of robot perception models, vision-language-action models, world models, manipulation policy models, and navigation and obstacle avoidance models. Compared with ordinary image annotation tools, their value is not limited to single-frame object recognition, but lies in representing the relationships among continuous sequences, multi-source spatial consistency, robot embodiment states, and task semantics. Typical customers include humanoid robot companies, mobile robot companies, autonomous driving developers, drone companies, industrial logistics teams, smart manufacturing companies, and embodied AI research groups. Delivery models include cloud SaaS, private deployment, open-source local tools, managed annotation services, and end-to-end data engineering projects.

Multimodal robot data annotation platforms are becoming a critical infrastructure layer in the robotics and embodied AI value chain. Demand is no longer limited to conventional

computer vision model training, but is increasingly driven by robots? dependence on large-scale, continuous real-world interaction data. Robot models need to understand objects, space, motion, contact, language instructions, and task outcomes at the same time, which means annotation platforms must unify heterogeneous data into trainable structures. Image and video annotation address visual recognition, 3D point cloud and sensor fusion annotation address spatial localization, trajectory and action segment annotation address policy learning, and language instruction and preference annotation address task semantics and behavioral alignment. As vision-language-action models, world models, and imitation learning frameworks are increasingly adopted by robotics companies, data quality, temporal consistency, cross-sensor alignment, and format standardization will directly affect model performance. Platform vendors are therefore moving beyond standalone annotation tools toward closed-loop capabilities covering collection, cleaning, annotation, quality assurance, export, evaluation, and retraining, making these platforms increasingly comparable to model training and data governance infrastructure within robotics R&D.

The competitive landscape follows two main tracks. The first consists of European and North American general-purpose data annotation platforms expanding into physical AI and robotics. These companies typically have mature capabilities in cloud collaboration, quality review, automatic pre-annotation, model-in-the-loop workflows, and multi-industry customer coverage, making them suitable for large-scale visual, video, 3D point cloud, and multimodal tasks. The second consists of Chinese, Japanese, and Korean companies building regional delivery capabilities around embodied AI, autonomous driving, and industrial scenarios. These companies place greater emphasis on private deployment, project-based services, data engineering, labeling team management, and local scenario expertise. Because robotics training data often involves factories, warehouses, homes, public spaces, and road environments, customers have high requirements for data security, permission isolation, version traceability, and delivery quality. Platform competition will gradually shift from tool functionality to engineering delivery capability.

Industry growth is mainly driven by three forces. First, autonomous driving and advanced driver assistance systems still require long-term processing of camera, LiDAR, radar, and road video data, sustaining demand for 3D point cloud sequences, object tracking, and sensor fusion annotation. Second, humanoid robots and general-purpose manipulation robots are creating new data requirements. Models must not only recognize the environment, but also understand hand actions, tool use, contact states, task steps, and language goals, which increases the importance of robot trajectories,

action boundaries, failure recovery, and preference feedback annotation. Third, real-world enterprise deployment creates continuous data loops, where edge cases, failure samples, and new scenario samples must be routed back into annotation and training workflows. Although the narrow market for multimodal robot data annotation platforms remains at an early stage, it is likely to grow faster than the average general annotation tool market over the next several years, driven by robotics commercialization, embodied AI model iteration, and the wider adoption of multi-sensor hardware.

This report studies the global Multimodal Robot Data Annotation Platform demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multimodal Robot Data Annotation Platform, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multimodal Robot Data Annotation Platform that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multimodal Robot Data Annotation Platform total market, 2021-2032, (USD Million)

Global Multimodal Robot Data Annotation Platform total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Multimodal Robot Data Annotation Platform total market, key domestic companies, and share, (USD Million)

Global Multimodal Robot Data Annotation Platform revenue by player, revenue and market share 2021-2026, (USD Million)

Global Multimodal Robot Data Annotation Platform total market by Data Modality, CAGR, 2021-2032, (USD Million)

Global Multimodal Robot Data Annotation Platform total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Multimodal Robot Data Annotation Platform market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Scale AI, Encord, Labelbox, SuperAnnotate, Kognic, CVAT.ai, Dataloop AI, Supervisely, V7 Labs, BasicAI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Multimodal Robot Data Annotation Platform market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Data Modality, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multimodal Robot Data Annotation Platform Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multimodal Robot Data Annotation Platform Market, Segmentation by Data Modality:

Visual Image Annotation Platform

Video Temporal Annotation Platform

3D Point Cloud Annotation Platform

Sensor Fusion Annotation Platform

Robot Trajectory Annotation Platform

Language Instruction Annotation Platform

Global Multimodal Robot Data Annotation Platform Market, Segmentation by Annotation Object:

Object Detection Annotation Platform

Semantic Segmentation Annotation Platform

Instance Segmentation Annotation Platform

Pose Keypoint Annotation Platform

Action Segment Annotation Platform

Task Outcome Preference Annotation Platform

Other

Global Multimodal Robot Data Annotation Platform Market, Segmentation by Technical Workflow:

Manual Annotation Platform

AI Pre-Annotation Platform

Human-AI Collaborative Annotation Platform

Model-in-the-Loop Annotation Platform

Quality Review Annotation Platform

Data-Loop Annotation Platform

Global Multimodal Robot Data Annotation Platform Market, Segmentation by Application:

- Robot Perception Training
- Robot Manipulation Learning
- Robot Navigation and Obstacle Avoidance
- Autonomous Driving Perception
- Industrial Logistics Recognition
- Embodied AI Evaluation
- Data Loop Optimization
- Other

Companies Profiled:

- Scale AI
- Encord
- Labelbox
- SuperAnnotate
- Kognic
- CVAT.ai
- Dataloop AI
- Supervisely

V7 Labs

BasicAI

Kili Technology

Sama

iMerit

FastLabel

Superb AI

AIMMO

Alibaba Group Holding Limited

Baidu, Inc.

Datatang Technology Co., Ltd.

Hangzhou MindFlow Technology Co., Ltd.

IO AI.TECH

Key Questions Answered

1. How big is the global Multimodal Robot Data Annotation Platform market?
2. What is the demand of the global Multimodal Robot Data Annotation Platform market?
3. What is the year over year growth of the global Multimodal Robot Data Annotation Platform market?
4. What is the total value of the global Multimodal Robot Data Annotation Platform market?
5. Who are the Major Players in the global Multimodal Robot Data Annotation Platform market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Multimodal Robot Data Annotation Platform Introduction

1.2 World Multimodal Robot Data Annotation Platform Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Multimodal Robot Data Annotation Platform Total Market by Region (by Headquarter Location)

1.3.1 World Multimodal Robot Data Annotation Platform Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032)

1.3.3 China Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032)

1.3.4 Europe Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032)

1.3.5 Japan Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032)

1.3.6 South Korea Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032)

1.3.7 ASEAN Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032)

1.3.8 India Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Multimodal Robot Data Annotation Platform Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Multimodal Robot Data Annotation Platform Consumption Value (2021-2032)

2.2 World Multimodal Robot Data Annotation Platform Consumption Value by Region

2.2.1 World Multimodal Robot Data Annotation Platform Consumption Value by Region (2021-2026)

2.2.2 World Multimodal Robot Data Annotation Platform Consumption Value Forecast by Region (2027-2032)

2.3 United States Multimodal Robot Data Annotation Platform Consumption Value

(2021-2032)

2.4 China Multimodal Robot Data Annotation Platform Consumption Value (2021-2032)

2.5 Europe Multimodal Robot Data Annotation Platform Consumption Value
(2021-2032)

2.6 Japan Multimodal Robot Data Annotation Platform Consumption Value (2021-2032)

2.7 South Korea Multimodal Robot Data Annotation Platform Consumption Value
(2021-2032)

2.8 ASEAN Multimodal Robot Data Annotation Platform Consumption Value
(2021-2032)

2.9 India Multimodal Robot Data Annotation Platform Consumption Value (2021-2032)

3 WORLD MULTIMODAL ROBOT DATA ANNOTATION PLATFORM COMPANIES COMPETITIVE ANALYSIS

3.1 World Multimodal Robot Data Annotation Platform Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Multimodal Robot Data Annotation Platform Industry Rank of Major
Players

3.2.2 Global Concentration Ratios (CR4) for Multimodal Robot Data Annotation
Platform in 2025

3.2.3 Global Concentration Ratios (CR8) for Multimodal Robot Data Annotation
Platform in 2025

3.3 Multimodal Robot Data Annotation Platform Company Evaluation Quadrant

3.4 Multimodal Robot Data Annotation Platform Market: Overall Company Footprint
Analysis

3.4.1 Multimodal Robot Data Annotation Platform Market: Region Footprint

3.4.2 Multimodal Robot Data Annotation Platform Market: Company Product Type
Footprint

3.4.3 Multimodal Robot Data Annotation Platform Market: Company Product
Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Multimodal Robot Data Annotation Platform Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Multimodal Robot Data Annotation Platform Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Multimodal Robot Data Annotation Platform Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Multimodal Robot Data Annotation Platform Consumption Value Comparison

4.2.1 United States VS China: Multimodal Robot Data Annotation Platform Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Multimodal Robot Data Annotation Platform Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Multimodal Robot Data Annotation Platform Companies and Market Share, 2021-2026

4.3.1 United States Based Multimodal Robot Data Annotation Platform Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Multimodal Robot Data Annotation Platform Revenue, (2021-2026)

4.4 China Based Companies Multimodal Robot Data Annotation Platform Revenue and Market Share, 2021-2026

4.4.1 China Based Multimodal Robot Data Annotation Platform Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Multimodal Robot Data Annotation Platform Revenue, (2021-2026)

4.5 Rest of World Based Multimodal Robot Data Annotation Platform Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Multimodal Robot Data Annotation Platform Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Multimodal Robot Data Annotation Platform Revenue (2021-2026)

5 MARKET ANALYSIS BY DATA MODALITY

5.1 World Multimodal Robot Data Annotation Platform Market Size Overview by Data Modality: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Data Modality

5.2.1 Visual Image Annotation Platform

5.2.2 Video Temporal Annotation Platform

5.2.3 3D Point Cloud Annotation Platform

5.2.4 Sensor Fusion Annotation Platform

5.2.5 Robot Trajectory Annotation Platform

5.2.6 Language Instruction Annotation Platform

5.3 Market Segment by Data Modality

5.3.1 World Multimodal Robot Data Annotation Platform Market Size by Data Modality (2021-2026)

5.3.2 World Multimodal Robot Data Annotation Platform Market Size by Data Modality (2027-2032)

5.3.3 World Multimodal Robot Data Annotation Platform Market Size Market Share by Data Modality (2027-2032)

6 MARKET ANALYSIS BY ANNOTATION OBJECT

6.1 World Multimodal Robot Data Annotation Platform Market Size Overview by Annotation Object: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Annotation Object

6.2.1 Object Detection Annotation Platform

6.2.2 Semantic Segmentation Annotation Platform

6.2.3 Instance Segmentation Annotation Platform

6.2.4 Pose Keypoint Annotation Platform

6.2.5 Action Segment Annotation Platform

6.2.6 Task Outcome Preference Annotation Platform

6.2.7 Other

6.3 Market Segment by Annotation Object

6.3.1 World Multimodal Robot Data Annotation Platform Market Size by Annotation Object (2021-2026)

6.3.2 World Multimodal Robot Data Annotation Platform Market Size by Annotation Object (2027-2032)

6.3.3 World Multimodal Robot Data Annotation Platform Market Size Market Share by Annotation Object (2027-2032)

7 MARKET ANALYSIS BY TECHNICAL WORKFLOW

7.1 World Multimodal Robot Data Annotation Platform Market Size Overview by Technical Workflow: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Technical Workflow

7.2.1 Manual Annotation Platform

7.2.2 AI Pre-Annotation Platform

7.2.3 Human-AI Collaborative Annotation Platform

- 7.2.4 Model-in-the-Loop Annotation Platform
- 7.2.5 Quality Review Annotation Platform
- 7.2.6 Data-Loop Annotation Platform
- 7.3 Market Segment by Technical Workflow
 - 7.3.1 World Multimodal Robot Data Annotation Platform Market Size by Technical Workflow (2021-2026)
 - 7.3.2 World Multimodal Robot Data Annotation Platform Market Size by Technical Workflow (2027-2032)
 - 7.3.3 World Multimodal Robot Data Annotation Platform Market Size Market Share by Technical Workflow (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Multimodal Robot Data Annotation Platform Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Robot Perception Training
 - 8.2.2 Robot Manipulation Learning
 - 8.2.3 Robot Navigation and Obstacle Avoidance
 - 8.2.4 Autonomous Driving Perception
 - 8.2.5 Industrial Logistics Recognition
 - 8.2.6 Embodied AI Evaluation
 - 8.2.7 Data Loop Optimization
 - 8.2.8 Other
- 8.3 Market Segment by Application
 - 8.3.1 World Multimodal Robot Data Annotation Platform Market Size by Application (2021-2026)
 - 8.3.2 World Multimodal Robot Data Annotation Platform Market Size by Application (2027-2032)
 - 8.3.3 World Multimodal Robot Data Annotation Platform Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Scale AI
 - 9.1.1 Scale AI Details
 - 9.1.2 Scale AI Major Business
 - 9.1.3 Scale AI Multimodal Robot Data Annotation Platform Product and Services
 - 9.1.4 Scale AI Multimodal Robot Data Annotation Platform Revenue, Gross Margin

and Market Share (2021-2026)

9.1.5 Scale AI Recent Developments/Updates

9.1.6 Scale AI Competitive Strengths & Weaknesses

9.2 Encord

9.2.1 Encord Details

9.2.2 Encord Major Business

9.2.3 Encord Multimodal Robot Data Annotation Platform Product and Services

9.2.4 Encord Multimodal Robot Data Annotation Platform Revenue, Gross Margin and

Market Share (2021-2026)

9.2.5 Encord Recent Developments/Updates

9.2.6 Encord Competitive Strengths & Weaknesses

9.3 Labelbox

9.3.1 Labelbox Details

9.3.2 Labelbox Major Business

9.3.3 Labelbox Multimodal Robot Data Annotation Platform Product and Services

9.3.4 Labelbox Multimodal Robot Data Annotation Platform Revenue, Gross Margin and

Market Share (2021-2026)

9.3.5 Labelbox Recent Developments/Updates

9.3.6 Labelbox Competitive Strengths & Weaknesses

9.4 SuperAnnotate

9.4.1 SuperAnnotate Details

9.4.2 SuperAnnotate Major Business

9.4.3 SuperAnnotate Multimodal Robot Data Annotation Platform Product and

Services

9.4.4 SuperAnnotate Multimodal Robot Data Annotation Platform Revenue, Gross

Margin and Market Share (2021-2026)

9.4.5 SuperAnnotate Recent Developments/Updates

9.4.6 SuperAnnotate Competitive Strengths & Weaknesses

9.5 Kognic

9.5.1 Kognic Details

9.5.2 Kognic Major Business

9.5.3 Kognic Multimodal Robot Data Annotation Platform Product and Services

9.5.4 Kognic Multimodal Robot Data Annotation Platform Revenue, Gross Margin and

Market Share (2021-2026)

9.5.5 Kognic Recent Developments/Updates

9.5.6 Kognic Competitive Strengths & Weaknesses

9.6 CVAT.ai

9.6.1 CVAT.ai Details

9.6.2 CVAT.ai Major Business

- 9.6.3 CVAT.ai Multimodal Robot Data Annotation Platform Product and Services
- 9.6.4 CVAT.ai Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)
- 9.6.5 CVAT.ai Recent Developments/Updates
- 9.6.6 CVAT.ai Competitive Strengths & Weaknesses
- 9.7 Dataloop AI
 - 9.7.1 Dataloop AI Details
 - 9.7.2 Dataloop AI Major Business
 - 9.7.3 Dataloop AI Multimodal Robot Data Annotation Platform Product and Services
 - 9.7.4 Dataloop AI Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Dataloop AI Recent Developments/Updates
 - 9.7.6 Dataloop AI Competitive Strengths & Weaknesses
- 9.8 Supervisely
 - 9.8.1 Supervisely Details
 - 9.8.2 Supervisely Major Business
 - 9.8.3 Supervisely Multimodal Robot Data Annotation Platform Product and Services
 - 9.8.4 Supervisely Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Supervisely Recent Developments/Updates
 - 9.8.6 Supervisely Competitive Strengths & Weaknesses
- 9.9 V7 Labs
 - 9.9.1 V7 Labs Details
 - 9.9.2 V7 Labs Major Business
 - 9.9.3 V7 Labs Multimodal Robot Data Annotation Platform Product and Services
 - 9.9.4 V7 Labs Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 V7 Labs Recent Developments/Updates
 - 9.9.6 V7 Labs Competitive Strengths & Weaknesses
- 9.10 BasicAI
 - 9.10.1 BasicAI Details
 - 9.10.2 BasicAI Major Business
 - 9.10.3 BasicAI Multimodal Robot Data Annotation Platform Product and Services
 - 9.10.4 BasicAI Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 BasicAI Recent Developments/Updates
 - 9.10.6 BasicAI Competitive Strengths & Weaknesses
- 9.11 Kili Technology
 - 9.11.1 Kili Technology Details

- 9.11.2 Kili Technology Major Business
- 9.11.3 Kili Technology Multimodal Robot Data Annotation Platform Product and Services
- 9.11.4 Kili Technology Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 Kili Technology Recent Developments/Updates
- 9.11.6 Kili Technology Competitive Strengths & Weaknesses
- 9.12 Sama
 - 9.12.1 Sama Details
 - 9.12.2 Sama Major Business
 - 9.12.3 Sama Multimodal Robot Data Annotation Platform Product and Services
 - 9.12.4 Sama Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Sama Recent Developments/Updates
 - 9.12.6 Sama Competitive Strengths & Weaknesses
- 9.13 iMerit
 - 9.13.1 iMerit Details
 - 9.13.2 iMerit Major Business
 - 9.13.3 iMerit Multimodal Robot Data Annotation Platform Product and Services
 - 9.13.4 iMerit Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 iMerit Recent Developments/Updates
 - 9.13.6 iMerit Competitive Strengths & Weaknesses
- 9.14 FastLabel
 - 9.14.1 FastLabel Details
 - 9.14.2 FastLabel Major Business
 - 9.14.3 FastLabel Multimodal Robot Data Annotation Platform Product and Services
 - 9.14.4 FastLabel Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 FastLabel Recent Developments/Updates
 - 9.14.6 FastLabel Competitive Strengths & Weaknesses
- 9.15 Superb AI
 - 9.15.1 Superb AI Details
 - 9.15.2 Superb AI Major Business
 - 9.15.3 Superb AI Multimodal Robot Data Annotation Platform Product and Services
 - 9.15.4 Superb AI Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Superb AI Recent Developments/Updates
 - 9.15.6 Superb AI Competitive Strengths & Weaknesses

9.16 AIMMO

9.16.1 AIMMO Details

9.16.2 AIMMO Major Business

9.16.3 AIMMO Multimodal Robot Data Annotation Platform Product and Services

9.16.4 AIMMO Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 AIMMO Recent Developments/Updates

9.16.6 AIMMO Competitive Strengths & Weaknesses

9.17 Alibaba Group Holding Limited

9.17.1 Alibaba Group Holding Limited Details

9.17.2 Alibaba Group Holding Limited Major Business

9.17.3 Alibaba Group Holding Limited Multimodal Robot Data Annotation Platform Product and Services

9.17.4 Alibaba Group Holding Limited Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Alibaba Group Holding Limited Recent Developments/Updates

9.17.6 Alibaba Group Holding Limited Competitive Strengths & Weaknesses

9.18 Baidu, Inc.

9.18.1 Baidu, Inc. Details

9.18.2 Baidu, Inc. Major Business

9.18.3 Baidu, Inc. Multimodal Robot Data Annotation Platform Product and Services

9.18.4 Baidu, Inc. Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Baidu, Inc. Recent Developments/Updates

9.18.6 Baidu, Inc. Competitive Strengths & Weaknesses

9.19 Datatang Technology Co., Ltd.

9.19.1 Datatang Technology Co., Ltd. Details

9.19.2 Datatang Technology Co., Ltd. Major Business

9.19.3 Datatang Technology Co., Ltd. Multimodal Robot Data Annotation Platform Product and Services

9.19.4 Datatang Technology Co., Ltd. Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 Datatang Technology Co., Ltd. Recent Developments/Updates

9.19.6 Datatang Technology Co., Ltd. Competitive Strengths & Weaknesses

9.20 Hangzhou MindFlow Technology Co., Ltd.

9.20.1 Hangzhou MindFlow Technology Co., Ltd. Details

9.20.2 Hangzhou MindFlow Technology Co., Ltd. Major Business

9.20.3 Hangzhou MindFlow Technology Co., Ltd. Multimodal Robot Data Annotation Platform Product and Services

9.20.4 Hangzhou MindFlow Technology Co., Ltd. Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Hangzhou MindFlow Technology Co., Ltd. Recent Developments/Updates

9.20.6 Hangzhou MindFlow Technology Co., Ltd. Competitive Strengths & Weaknesses

9.21 IO AI.TECH

9.21.1 IO AI.TECH Details

9.21.2 IO AI.TECH Major Business

9.21.3 IO AI.TECH Multimodal Robot Data Annotation Platform Product and Services

9.21.4 IO AI.TECH Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026)

9.21.5 IO AI.TECH Recent Developments/Updates

9.21.6 IO AI.TECH Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Multimodal Robot Data Annotation Platform Industry Chain

10.2 Multimodal Robot Data Annotation Platform Upstream Analysis

10.3 Multimodal Robot Data Annotation Platform Midstream Analysis

10.4 Multimodal Robot Data Annotation Platform Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Multimodal Robot Data Annotation Platform Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Multimodal Robot Data Annotation Platform Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Multimodal Robot Data Annotation Platform Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Multimodal Robot Data Annotation Platform Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Multimodal Robot Data Annotation Platform Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Multimodal Robot Data Annotation Platform Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Multimodal Robot Data Annotation Platform Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Multimodal Robot Data Annotation Platform Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Multimodal Robot Data Annotation Platform Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Multimodal Robot Data Annotation Platform Players in 2025

Table 12. World Multimodal Robot Data Annotation Platform Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Multimodal Robot Data Annotation Platform Company Evaluation Quadrant

Table 14. Head Office of Key Multimodal Robot Data Annotation Platform Players

Table 15. Multimodal Robot Data Annotation Platform Market: Company Product Type Footprint

Table 16. Multimodal Robot Data Annotation Platform Market: Company Product Application Footprint

Table 17. Multimodal Robot Data Annotation Platform Mergers & Acquisitions Activity

Table 18. United States VS China Multimodal Robot Data Annotation Platform Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Multimodal Robot Data Annotation Platform Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Multimodal Robot Data Annotation Platform Companies, Headquarters (States, Country)

Table 21. United States Based Companies Multimodal Robot Data Annotation Platform Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Multimodal Robot Data Annotation Platform Revenue Market Share (2021-2026)

Table 23. China Based Multimodal Robot Data Annotation Platform Companies, Headquarters (Province, Country)

Table 24. China Based Companies Multimodal Robot Data Annotation Platform Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Multimodal Robot Data Annotation Platform Revenue Market Share (2021-2026)

Table 26. Rest of World Based Multimodal Robot Data Annotation Platform Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Multimodal Robot Data Annotation Platform Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Multimodal Robot Data Annotation Platform Revenue Market Share (2021-2026)

Table 29. World Multimodal Robot Data Annotation Platform Market Size by Data Modality, (USD Million), 2021 & 2025 & 2032

Table 30. World Multimodal Robot Data Annotation Platform Market Size Value by Data Modality (2021-2026) & (USD Million)

Table 31. World Multimodal Robot Data Annotation Platform Market Size by Data Modality (2027-2032) & (USD Million)

Table 32. World Multimodal Robot Data Annotation Platform Market Size by Annotation Object, (USD Million), 2021 & 2025 & 2032

Table 33. World Multimodal Robot Data Annotation Platform Market Size Value by Annotation Object (2021-2026) & (USD Million)

Table 34. World Multimodal Robot Data Annotation Platform Market Size by Annotation Object (2027-2032) & (USD Million)

Table 35. World Multimodal Robot Data Annotation Platform Market Size by Technical Workflow, (USD Million), 2021 & 2025 & 2032

Table 36. World Multimodal Robot Data Annotation Platform Market Size Value by Technical Workflow (2021-2026) & (USD Million)

Table 37. World Multimodal Robot Data Annotation Platform Market Size by Technical Workflow (2027-2032) & (USD Million)

Table 38. World Multimodal Robot Data Annotation Platform Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Multimodal Robot Data Annotation Platform Market Size by Application

(2021-2026) & (USD Million)

Table 40. World Multimodal Robot Data Annotation Platform Market Size by Application
(2027-2032) & (USD Million)

Table 41. Scale AI Basic Information, Manufacturing Base and Competitors

Table 42. Scale AI Major Business

Table 43. Scale AI Multimodal Robot Data Annotation Platform Product and Services

Table 44. Scale AI Multimodal Robot Data Annotation Platform Revenue, Gross Margin
and Market Share (2021-2026) & (USD Million)

Table 45. Scale AI Recent Developments/Updates

Table 46. Scale AI Competitive Strengths & Weaknesses

Table 47. Encord Basic Information, Manufacturing Base and Competitors

Table 48. Encord Major Business

Table 49. Encord Multimodal Robot Data Annotation Platform Product and Services

Table 50. Encord Multimodal Robot Data Annotation Platform Revenue, Gross Margin
and Market Share (2021-2026) & (USD Million)

Table 51. Encord Recent Developments/Updates

Table 52. Encord Competitive Strengths & Weaknesses

Table 53. Labelbox Basic Information, Manufacturing Base and Competitors

Table 54. Labelbox Major Business

Table 55. Labelbox Multimodal Robot Data Annotation Platform Product and Services

Table 56. Labelbox Multimodal Robot Data Annotation Platform Revenue, Gross Margin
and Market Share (2021-2026) & (USD Million)

Table 57. Labelbox Recent Developments/Updates

Table 58. Labelbox Competitive Strengths & Weaknesses

Table 59. SuperAnnotate Basic Information, Manufacturing Base and Competitors

Table 60. SuperAnnotate Major Business

Table 61. SuperAnnotate Multimodal Robot Data Annotation Platform Product and
Services

Table 62. SuperAnnotate Multimodal Robot Data Annotation Platform Revenue, Gross
Margin and Market Share (2021-2026) & (USD Million)

Table 63. SuperAnnotate Recent Developments/Updates

Table 64. SuperAnnotate Competitive Strengths & Weaknesses

Table 65. Kognic Basic Information, Manufacturing Base and Competitors

Table 66. Kognic Major Business

Table 67. Kognic Multimodal Robot Data Annotation Platform Product and Services

Table 68. Kognic Multimodal Robot Data Annotation Platform Revenue, Gross Margin
and Market Share (2021-2026) & (USD Million)

Table 69. Kognic Recent Developments/Updates

Table 70. Kognic Competitive Strengths & Weaknesses

Table 71. CVAT.ai Basic Information, Manufacturing Base and Competitors
Table 72. CVAT.ai Major Business
Table 73. CVAT.ai Multimodal Robot Data Annotation Platform Product and Services
Table 74. CVAT.ai Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. CVAT.ai Recent Developments/Updates
Table 76. CVAT.ai Competitive Strengths & Weaknesses
Table 77. Dataloop AI Basic Information, Manufacturing Base and Competitors
Table 78. Dataloop AI Major Business
Table 79. Dataloop AI Multimodal Robot Data Annotation Platform Product and Services
Table 80. Dataloop AI Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Dataloop AI Recent Developments/Updates
Table 82. Dataloop AI Competitive Strengths & Weaknesses
Table 83. Supervisely Basic Information, Manufacturing Base and Competitors
Table 84. Supervisely Major Business
Table 85. Supervisely Multimodal Robot Data Annotation Platform Product and Services
Table 86. Supervisely Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Supervisely Recent Developments/Updates
Table 88. Supervisely Competitive Strengths & Weaknesses
Table 89. V7 Labs Basic Information, Manufacturing Base and Competitors
Table 90. V7 Labs Major Business
Table 91. V7 Labs Multimodal Robot Data Annotation Platform Product and Services
Table 92. V7 Labs Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. V7 Labs Recent Developments/Updates
Table 94. V7 Labs Competitive Strengths & Weaknesses
Table 95. BasicAI Basic Information, Manufacturing Base and Competitors
Table 96. BasicAI Major Business
Table 97. BasicAI Multimodal Robot Data Annotation Platform Product and Services
Table 98. BasicAI Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. BasicAI Recent Developments/Updates
Table 100. BasicAI Competitive Strengths & Weaknesses
Table 101. Kili Technology Basic Information, Manufacturing Base and Competitors
Table 102. Kili Technology Major Business
Table 103. Kili Technology Multimodal Robot Data Annotation Platform Product and Services

Table 104. Kili Technology Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Kili Technology Recent Developments/Updates

Table 106. Kili Technology Competitive Strengths & Weaknesses

Table 107. Sama Basic Information, Manufacturing Base and Competitors

Table 108. Sama Major Business

Table 109. Sama Multimodal Robot Data Annotation Platform Product and Services

Table 110. Sama Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Sama Recent Developments/Updates

Table 112. Sama Competitive Strengths & Weaknesses

Table 113. iMerit Basic Information, Manufacturing Base and Competitors

Table 114. iMerit Major Business

Table 115. iMerit Multimodal Robot Data Annotation Platform Product and Services

Table 116. iMerit Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. iMerit Recent Developments/Updates

Table 118. iMerit Competitive Strengths & Weaknesses

Table 119. FastLabel Basic Information, Manufacturing Base and Competitors

Table 120. FastLabel Major Business

Table 121. FastLabel Multimodal Robot Data Annotation Platform Product and Services

Table 122. FastLabel Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. FastLabel Recent Developments/Updates

Table 124. FastLabel Competitive Strengths & Weaknesses

Table 125. Superb AI Basic Information, Manufacturing Base and Competitors

Table 126. Superb AI Major Business

Table 127. Superb AI Multimodal Robot Data Annotation Platform Product and Services

Table 128. Superb AI Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Superb AI Recent Developments/Updates

Table 130. Superb AI Competitive Strengths & Weaknesses

Table 131. AIMMO Basic Information, Manufacturing Base and Competitors

Table 132. AIMMO Major Business

Table 133. AIMMO Multimodal Robot Data Annotation Platform Product and Services

Table 134. AIMMO Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. AIMMO Recent Developments/Updates

Table 136. AIMMO Competitive Strengths & Weaknesses

Table 137. Alibaba Group Holding Limited Basic Information, Manufacturing Base and Competitors

Table 138. Alibaba Group Holding Limited Major Business

Table 139. Alibaba Group Holding Limited Multimodal Robot Data Annotation Platform Product and Services

Table 140. Alibaba Group Holding Limited Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Alibaba Group Holding Limited Recent Developments/Updates

Table 142. Alibaba Group Holding Limited Competitive Strengths & Weaknesses

Table 143. Baidu, Inc. Basic Information, Manufacturing Base and Competitors

Table 144. Baidu, Inc. Major Business

Table 145. Baidu, Inc. Multimodal Robot Data Annotation Platform Product and Services

Table 146. Baidu, Inc. Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Baidu, Inc. Recent Developments/Updates

Table 148. Baidu, Inc. Competitive Strengths & Weaknesses

Table 149. Datatang Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 150. Datatang Technology Co., Ltd. Major Business

Table 151. Datatang Technology Co., Ltd. Multimodal Robot Data Annotation Platform Product and Services

Table 152. Datatang Technology Co., Ltd. Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. Datatang Technology Co., Ltd. Recent Developments/Updates

Table 154. Datatang Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 155. Hangzhou MindFlow Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 156. Hangzhou MindFlow Technology Co., Ltd. Major Business

Table 157. Hangzhou MindFlow Technology Co., Ltd. Multimodal Robot Data Annotation Platform Product and Services

Table 158. Hangzhou MindFlow Technology Co., Ltd. Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. Hangzhou MindFlow Technology Co., Ltd. Recent Developments/Updates

Table 160. Hangzhou MindFlow Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 161. IO AI.TECH Basic Information, Manufacturing Base and Competitors

Table 162. IO AI.TECH Major Business

Table 163. IO AI.TECH Multimodal Robot Data Annotation Platform Product and Services

Table 164. IO AI.TECH Multimodal Robot Data Annotation Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. IO AI.TECH Recent Developments/Updates

Table 166. IO AI.TECH Competitive Strengths & Weaknesses

Table 167. Global Key Players of Multimodal Robot Data Annotation Platform Upstream (Raw Materials)

Table 168. Global Multimodal Robot Data Annotation Platform Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Multimodal Robot Data Annotation Platform Picture

Figure 2. World Multimodal Robot Data Annotation Platform Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Multimodal Robot Data Annotation Platform Total Revenue (2021-2032) & (USD Million)

Figure 4. World Multimodal Robot Data Annotation Platform Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Multimodal Robot Data Annotation Platform Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Multimodal Robot Data Annotation Platform Revenue (2021-2032) & (USD Million)

Figure 13. Multimodal Robot Data Annotation Platform Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Multimodal Robot Data Annotation Platform Consumption Value (2021-2032) & (USD Million)

Figure 16. World Multimodal Robot Data Annotation Platform Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Multimodal Robot Data Annotation Platform Consumption Value (2021-2032) & (USD Million)

Figure 18. China Multimodal Robot Data Annotation Platform Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Multimodal Robot Data Annotation Platform Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Multimodal Robot Data Annotation Platform Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Multimodal Robot Data Annotation Platform Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Multimodal Robot Data Annotation Platform Consumption Value (2021-2032) & (USD Million)

Figure 23. India Multimodal Robot Data Annotation Platform Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Multimodal Robot Data Annotation Platform by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Multimodal Robot Data Annotation Platform Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Multimodal Robot Data Annotation Platform Markets in 2025

Figure 27. United States VS China: Multimodal Robot Data Annotation Platform Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Multimodal Robot Data Annotation Platform Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Multimodal Robot Data Annotation Platform Market Size by Data Modality, (USD Million), 2021 & 2025 & 2032

Figure 30. World Multimodal Robot Data Annotation Platform Market Size Market Share by Data Modality in 2025

Figure 31. Visual Image Annotation Platform

Figure 32. Video Temporal Annotation Platform

Figure 33. 3D Point Cloud Annotation Platform

Figure 34. Sensor Fusion Annotation Platform

Figure 35. Robot Trajectory Annotation Platform

Figure 36. Language Instruction Annotation Platform

Figure 37. World Multimodal Robot Data Annotation Platform Market Size Market Share by Data Modality (2021-2032)

Figure 38. World Multimodal Robot Data Annotation Platform Market Size by Annotation Object, (USD Million), 2021 & 2025 & 2032

Figure 39. World Multimodal Robot Data Annotation Platform Market Size Market Share by Annotation Object in 2025

Figure 40. Object Detection Annotation Platform

Figure 41. Semantic Segmentation Annotation Platform

Figure 42. Instance Segmentation Annotation Platform

Figure 43. Pose Keypoint Annotation Platform

Figure 44. Action Segment Annotation Platform

Figure 45. Task Outcome Preference Annotation Platform

Figure 46. Other

Figure 47. Other

Figure 48. World Multimodal Robot Data Annotation Platform Market Size Market Share by Annotation Object (2021-2032)

Figure 49. World Multimodal Robot Data Annotation Platform Market Size by Technical Workflow, (USD Million), 2021 & 2025 & 2032

Figure 50. World Multimodal Robot Data Annotation Platform Market Size Market Share by Technical Workflow in 2025

Figure 51. Manual Annotation Platform

Figure 52. AI Pre-Annotation Platform

Figure 53. Human-AI Collaborative Annotation Platform

Figure 54. Model-in-the-Loop Annotation Platform

Figure 55. Quality Review Annotation Platform

Figure 56. Data-Loop Annotation Platform

Figure 57. World Multimodal Robot Data Annotation Platform Market Size Market Share by Technical Workflow (2021-2032)

Figure 58. World Multimodal Robot Data Annotation Platform Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Multimodal Robot Data Annotation Platform Market Size Market Share by Application in 2025

Figure 60. Robot Perception Training

Figure 61. Robot Manipulation Learning

Figure 62. Robot Navigation and Obstacle Avoidance

Figure 63. Autonomous Driving Perception

Figure 64. Industrial Logistics Recognition

Figure 65. Embodied AI Evaluation

Figure 66. Data Loop Optimization

Figure 67. Other

Figure 68. Other

Figure 69. World Multimodal Robot Data Annotation Platform Market Size Market Share by Application (2021-2032)

Figure 70. Multimodal Robot Data Annotation Platform Industrial Chain

Figure 71. Methodology

Figure 72. Research Process and Data Source

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