

Global Multimeter IC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multimeter IC market size was valued at US\$ 160 million in 2025 and is forecast to a readjusted size of US\$ 217 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global multimeter IC production reached approximately 26 m units, the average price is 6 usd/unit. The multimeter chip integrates the processing circuits to prevent key jitter, key signal pickup, switch on and off and backlight delay, on-off test and buzzer drive circuit, eliminating the need for peripheral components. It has the dual effect of reducing cost and improving reliability.

Market Concentration and Key Players:

Internationally, multimeter chip market concentration is relatively high, mainly concentrated in Europe, America and Japan and other developed countries. For example, Onsemi and Texas Instruments and other large manufacturers; from the domestic point of view, multimeter chip manufacturers are Hong Kang Technology and Hangzhou Jinghua Microelectronics.

Manufacturing Processes and Market Trends:

The core chip of multimeter belongs to analog or mixed signal integrated circuit, and its manufacturing process starts from highly pure silicon wafer. Transistors, resistors and capacitors are fabricated on wafers through a series of precision manufacturing steps, including photolithography, etching, ion implantation and thin film deposition. The whole process includes IC design, wafer manufacturing and package testing. The design stage needs to complete logic and circuit design and generate photomask. The wafer

manufacturing involves more than 20 complex processes, and finally protects the chip through packaging and connects external pins.

Market trends indicate that the IC design industry is experiencing strong growth. The demand for high-performance, low-power chips in emerging fields such as artificial intelligence, 5G communications, Internet of Things and automotive electronics continues to rise, driving rapid market expansion. Specific to measuring instruments such as multimeters, their core ICs are developing towards higher accuracy, higher integration and stronger anti-interference capabilities. At the same time, in order to adapt to the needs of portable devices, low-power design has also become a technical focus.

EDA tools and semiconductor materials upstream of the industry chain are becoming more and more important, while Chiplet technology and advanced packaging processes are expected to improve the development efficiency and performance of complex function chips. The combination of these technological advances and market demands is constantly pushing all kinds of integrated circuits, including multimeter ICs, to evolve in a more advanced and economical direction.

This report is a detailed and comprehensive analysis for global Multimeter IC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multimeter IC market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Multimeter IC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Multimeter IC market size and forecasts, by Function and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Multimeter IC market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multimeter IC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multimeter IC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Onsemi, Renesas Electronics, NXP Semiconductors, Microchip, 3PEAK, Analog Devices, Texas Instruments, STMicroelectronics, Maxim, HYCON Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multimeter IC market is split by Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Function, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Function

Automatic Measurement

Manual Measurement

Market segment by Application

Household

Commercial

Major players covered

Onsemi

Renesas Electronics

NXP Semiconductors

Microchip

3PEAK

Analog Devices

Texas Instruments

STMicroelectronics

Maxim

HYCON Technology

Hangzhou SDIC Microelectronics

China Resources Microelectronics

Wuxi Semifree Microelectronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multimeter IC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multimeter IC, with price, sales quantity, revenue, and global market share of Multimeter IC from 2021 to 2026.

Chapter 3, the Multimeter IC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multimeter IC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Function and by Application, with sales market share and growth rate by Function, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multimeter IC market forecast, by regions, by Function, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multimeter IC.

Chapter 14 and 15, to describe Multimeter IC sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Function

1.3.1 Overview: Global Multimeter IC Consumption Value by Function: 2021 Versus 2025 Versus 2032

1.3.2 Automatic Measurement

1.3.3 Manual Measurement

1.4 Market Analysis by Application

1.4.1 Overview: Global Multimeter IC Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Household

1.4.3 Commercial

1.5 Global Multimeter IC Market Size & Forecast

1.5.1 Global Multimeter IC Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Multimeter IC Sales Quantity (2021-2032)

1.5.3 Global Multimeter IC Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Onsemi

2.1.1 Onsemi Details

2.1.2 Onsemi Major Business

2.1.3 Onsemi Multimeter IC Product and Services

2.1.4 Onsemi Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Onsemi Recent Developments/Updates

2.2 Renesas Electronics

2.2.1 Renesas Electronics Details

2.2.2 Renesas Electronics Major Business

2.2.3 Renesas Electronics Multimeter IC Product and Services

2.2.4 Renesas Electronics Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Renesas Electronics Recent Developments/Updates

2.3 NXP Semiconductors

2.3.1 NXP Semiconductors Details

- 2.3.2 NXP Semiconductors Major Business
- 2.3.3 NXP Semiconductors Multimeter IC Product and Services
- 2.3.4 NXP Semiconductors Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 NXP Semiconductors Recent Developments/Updates
- 2.4 Microchip
 - 2.4.1 Microchip Details
 - 2.4.2 Microchip Major Business
 - 2.4.3 Microchip Multimeter IC Product and Services
 - 2.4.4 Microchip Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Microchip Recent Developments/Updates
- 2.5 3PEAK
 - 2.5.1 3PEAK Details
 - 2.5.2 3PEAK Major Business
 - 2.5.3 3PEAK Multimeter IC Product and Services
 - 2.5.4 3PEAK Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 3PEAK Recent Developments/Updates
- 2.6 Analog Devices
 - 2.6.1 Analog Devices Details
 - 2.6.2 Analog Devices Major Business
 - 2.6.3 Analog Devices Multimeter IC Product and Services
 - 2.6.4 Analog Devices Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Analog Devices Recent Developments/Updates
- 2.7 Texas Instruments
 - 2.7.1 Texas Instruments Details
 - 2.7.2 Texas Instruments Major Business
 - 2.7.3 Texas Instruments Multimeter IC Product and Services
 - 2.7.4 Texas Instruments Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Texas Instruments Recent Developments/Updates
- 2.8 STMicroelectronics
 - 2.8.1 STMicroelectronics Details
 - 2.8.2 STMicroelectronics Major Business
 - 2.8.3 STMicroelectronics Multimeter IC Product and Services
 - 2.8.4 STMicroelectronics Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 STMicroelectronics Recent Developments/Updates

2.9 Maxim

2.9.1 Maxim Details

2.9.2 Maxim Major Business

2.9.3 Maxim Multimeter IC Product and Services

2.9.4 Maxim Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Maxim Recent Developments/Updates

2.10 HYCON Technology

2.10.1 HYCON Technology Details

2.10.2 HYCON Technology Major Business

2.10.3 HYCON Technology Multimeter IC Product and Services

2.10.4 HYCON Technology Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 HYCON Technology Recent Developments/Updates

2.11 Hangzhou SDIC Microelectronics

2.11.1 Hangzhou SDIC Microelectronics Details

2.11.2 Hangzhou SDIC Microelectronics Major Business

2.11.3 Hangzhou SDIC Microelectronics Multimeter IC Product and Services

2.11.4 Hangzhou SDIC Microelectronics Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Hangzhou SDIC Microelectronics Recent Developments/Updates

2.12 China Resources Microelectronics

2.12.1 China Resources Microelectronics Details

2.12.2 China Resources Microelectronics Major Business

2.12.3 China Resources Microelectronics Multimeter IC Product and Services

2.12.4 China Resources Microelectronics Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 China Resources Microelectronics Recent Developments/Updates

2.13 Wuxi Semifree Microelectronics

2.13.1 Wuxi Semifree Microelectronics Details

2.13.2 Wuxi Semifree Microelectronics Major Business

2.13.3 Wuxi Semifree Microelectronics Multimeter IC Product and Services

2.13.4 Wuxi Semifree Microelectronics Multimeter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Wuxi Semifree Microelectronics Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MULTIMETER IC BY MANUFACTURER

- 3.1 Global Multimeter IC Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Multimeter IC Revenue by Manufacturer (2021-2026)
- 3.3 Global Multimeter IC Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Multimeter IC by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Multimeter IC Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Multimeter IC Manufacturer Market Share in 2025
- 3.5 Multimeter IC Market: Overall Company Footprint Analysis
 - 3.5.1 Multimeter IC Market: Region Footprint
 - 3.5.2 Multimeter IC Market: Company Product Type Footprint
 - 3.5.3 Multimeter IC Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Multimeter IC Market Size by Region
 - 4.1.1 Global Multimeter IC Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Multimeter IC Consumption Value by Region (2021-2032)
 - 4.1.3 Global Multimeter IC Average Price by Region (2021-2032)
- 4.2 North America Multimeter IC Consumption Value (2021-2032)
- 4.3 Europe Multimeter IC Consumption Value (2021-2032)
- 4.4 Asia-Pacific Multimeter IC Consumption Value (2021-2032)
- 4.5 South America Multimeter IC Consumption Value (2021-2032)
- 4.6 Middle East & Africa Multimeter IC Consumption Value (2021-2032)

5 MARKET SEGMENT BY FUNCTION

- 5.1 Global Multimeter IC Sales Quantity by Function (2021-2032)
- 5.2 Global Multimeter IC Consumption Value by Function (2021-2032)
- 5.3 Global Multimeter IC Average Price by Function (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Multimeter IC Sales Quantity by Application (2021-2032)
- 6.2 Global Multimeter IC Consumption Value by Application (2021-2032)
- 6.3 Global Multimeter IC Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Multimeter IC Sales Quantity by Function (2021-2032)
- 7.2 North America Multimeter IC Sales Quantity by Application (2021-2032)
- 7.3 North America Multimeter IC Market Size by Country
 - 7.3.1 North America Multimeter IC Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Multimeter IC Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Multimeter IC Sales Quantity by Function (2021-2032)
- 8.2 Europe Multimeter IC Sales Quantity by Application (2021-2032)
- 8.3 Europe Multimeter IC Market Size by Country
 - 8.3.1 Europe Multimeter IC Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Multimeter IC Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Multimeter IC Sales Quantity by Function (2021-2032)
- 9.2 Asia-Pacific Multimeter IC Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Multimeter IC Market Size by Region
 - 9.3.1 Asia-Pacific Multimeter IC Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Multimeter IC Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Multimeter IC Sales Quantity by Function (2021-2032)
- 10.2 South America Multimeter IC Sales Quantity by Application (2021-2032)
- 10.3 South America Multimeter IC Market Size by Country
 - 10.3.1 South America Multimeter IC Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Multimeter IC Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Multimeter IC Sales Quantity by Function (2021-2032)
- 11.2 Middle East & Africa Multimeter IC Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Multimeter IC Market Size by Country
 - 11.3.1 Middle East & Africa Multimeter IC Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Multimeter IC Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Multimeter IC Market Drivers
- 12.2 Multimeter IC Market Restraints
- 12.3 Multimeter IC Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Multimeter IC and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Multimeter IC
- 13.3 Multimeter IC Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Multimeter IC Typical Distributors

14.3 Multimeter IC Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Multimeter IC Consumption Value by Function, (USD Million), 2021 & 2025 & 2032

Table 2. Global Multimeter IC Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Onsemi Basic Information, Manufacturing Base and Competitors

Table 4. Onsemi Major Business

Table 5. Onsemi Multimeter IC Product and Services

Table 6. Onsemi Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Onsemi Recent Developments/Updates

Table 8. Renesas Electronics Basic Information, Manufacturing Base and Competitors

Table 9. Renesas Electronics Major Business

Table 10. Renesas Electronics Multimeter IC Product and Services

Table 11. Renesas Electronics Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Renesas Electronics Recent Developments/Updates

Table 13. NXP Semiconductors Basic Information, Manufacturing Base and Competitors

Table 14. NXP Semiconductors Major Business

Table 15. NXP Semiconductors Multimeter IC Product and Services

Table 16. NXP Semiconductors Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. NXP Semiconductors Recent Developments/Updates

Table 18. Microchip Basic Information, Manufacturing Base and Competitors

Table 19. Microchip Major Business

Table 20. Microchip Multimeter IC Product and Services

Table 21. Microchip Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Microchip Recent Developments/Updates

Table 23. 3PEAK Basic Information, Manufacturing Base and Competitors

Table 24. 3PEAK Major Business

Table 25. 3PEAK Multimeter IC Product and Services

Table 26. 3PEAK Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. 3PEAK Recent Developments/Updates

- Table 28. Analog Devices Basic Information, Manufacturing Base and Competitors
- Table 29. Analog Devices Major Business
- Table 30. Analog Devices Multimeter IC Product and Services
- Table 31. Analog Devices Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 32. Analog Devices Recent Developments/Updates
- Table 33. Texas Instruments Basic Information, Manufacturing Base and Competitors
- Table 34. Texas Instruments Major Business
- Table 35. Texas Instruments Multimeter IC Product and Services
- Table 36. Texas Instruments Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 37. Texas Instruments Recent Developments/Updates
- Table 38. STMicroelectronics Basic Information, Manufacturing Base and Competitors
- Table 39. STMicroelectronics Major Business
- Table 40. STMicroelectronics Multimeter IC Product and Services
- Table 41. STMicroelectronics Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 42. STMicroelectronics Recent Developments/Updates
- Table 43. Maxim Basic Information, Manufacturing Base and Competitors
- Table 44. Maxim Major Business
- Table 45. Maxim Multimeter IC Product and Services
- Table 46. Maxim Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 47. Maxim Recent Developments/Updates
- Table 48. HYCON Technology Basic Information, Manufacturing Base and Competitors
- Table 49. HYCON Technology Major Business
- Table 50. HYCON Technology Multimeter IC Product and Services
- Table 51. HYCON Technology Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 52. HYCON Technology Recent Developments/Updates
- Table 53. Hangzhou SDIC Microelectronics Basic Information, Manufacturing Base and Competitors
- Table 54. Hangzhou SDIC Microelectronics Major Business
- Table 55. Hangzhou SDIC Microelectronics Multimeter IC Product and Services
- Table 56. Hangzhou SDIC Microelectronics Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 57. Hangzhou SDIC Microelectronics Recent Developments/Updates
- Table 58. China Resources Microelectronics Basic Information, Manufacturing Base

and Competitors

Table 59. China Resources Microelectronics Major Business

Table 60. China Resources Microelectronics Multimeter IC Product and Services

Table 61. China Resources Microelectronics Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. China Resources Microelectronics Recent Developments/Updates

Table 63. Wuxi Semifree Microelectronics Basic Information, Manufacturing Base and Competitors

Table 64. Wuxi Semifree Microelectronics Major Business

Table 65. Wuxi Semifree Microelectronics Multimeter IC Product and Services

Table 66. Wuxi Semifree Microelectronics Multimeter IC Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Wuxi Semifree Microelectronics Recent Developments/Updates

Table 68. Global Multimeter IC Sales Quantity by Manufacturer (2021-2026) & (Million Units)

Table 69. Global Multimeter IC Revenue by Manufacturer (2021-2026) & (USD Million)

Table 70. Global Multimeter IC Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 71. Market Position of Manufacturers in Multimeter IC, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 72. Head Office and Multimeter IC Production Site of Key Manufacturer

Table 73. Multimeter IC Market: Company Product Type Footprint

Table 74. Multimeter IC Market: Company Product Application Footprint

Table 75. Multimeter IC New Market Entrants and Barriers to Market Entry

Table 76. Multimeter IC Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Multimeter IC Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 78. Global Multimeter IC Sales Quantity by Region (2021-2026) & (Million Units)

Table 79. Global Multimeter IC Sales Quantity by Region (2027-2032) & (Million Units)

Table 80. Global Multimeter IC Consumption Value by Region (2021-2026) & (USD Million)

Table 81. Global Multimeter IC Consumption Value by Region (2027-2032) & (USD Million)

Table 82. Global Multimeter IC Average Price by Region (2021-2026) & (US\$/Unit)

Table 83. Global Multimeter IC Average Price by Region (2027-2032) & (US\$/Unit)

Table 84. Global Multimeter IC Sales Quantity by Function (2021-2026) & (Million Units)

Table 85. Global Multimeter IC Sales Quantity by Function (2027-2032) & (Million Units)

Table 86. Global Multimeter IC Consumption Value by Function (2021-2026) & (USD Million)

Table 87. Global Multimeter IC Consumption Value by Function (2027-2032) & (USD Million)

Table 88. Global Multimeter IC Average Price by Function (2021-2026) & (US\$/Unit)

Table 89. Global Multimeter IC Average Price by Function (2027-2032) & (US\$/Unit)

Table 90. Global Multimeter IC Sales Quantity by Application (2021-2026) & (Million Units)

Table 91. Global Multimeter IC Sales Quantity by Application (2027-2032) & (Million Units)

Table 92. Global Multimeter IC Consumption Value by Application (2021-2026) & (USD Million)

Table 93. Global Multimeter IC Consumption Value by Application (2027-2032) & (USD Million)

Table 94. Global Multimeter IC Average Price by Application (2021-2026) & (US\$/Unit)

Table 95. Global Multimeter IC Average Price by Application (2027-2032) & (US\$/Unit)

Table 96. North America Multimeter IC Sales Quantity by Function (2021-2026) & (Million Units)

Table 97. North America Multimeter IC Sales Quantity by Function (2027-2032) & (Million Units)

Table 98. North America Multimeter IC Sales Quantity by Application (2021-2026) & (Million Units)

Table 99. North America Multimeter IC Sales Quantity by Application (2027-2032) & (Million Units)

Table 100. North America Multimeter IC Sales Quantity by Country (2021-2026) & (Million Units)

Table 101. North America Multimeter IC Sales Quantity by Country (2027-2032) & (Million Units)

Table 102. North America Multimeter IC Consumption Value by Country (2021-2026) & (USD Million)

Table 103. North America Multimeter IC Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Europe Multimeter IC Sales Quantity by Function (2021-2026) & (Million Units)

Table 105. Europe Multimeter IC Sales Quantity by Function (2027-2032) & (Million Units)

Table 106. Europe Multimeter IC Sales Quantity by Application (2021-2026) & (Million Units)

Table 107. Europe Multimeter IC Sales Quantity by Application (2027-2032) & (Million Units)

Units)

Table 108. Europe Multimeter IC Sales Quantity by Country (2021-2026) & (Million Units)

Table 109. Europe Multimeter IC Sales Quantity by Country (2027-2032) & (Million Units)

Table 110. Europe Multimeter IC Consumption Value by Country (2021-2026) & (USD Million)

Table 111. Europe Multimeter IC Consumption Value by Country (2027-2032) & (USD Million)

Table 112. Asia-Pacific Multimeter IC Sales Quantity by Function (2021-2026) & (Million Units)

Table 113. Asia-Pacific Multimeter IC Sales Quantity by Function (2027-2032) & (Million Units)

Table 114. Asia-Pacific Multimeter IC Sales Quantity by Application (2021-2026) & (Million Units)

Table 115. Asia-Pacific Multimeter IC Sales Quantity by Application (2027-2032) & (Million Units)

Table 116. Asia-Pacific Multimeter IC Sales Quantity by Region (2021-2026) & (Million Units)

Table 117. Asia-Pacific Multimeter IC Sales Quantity by Region (2027-2032) & (Million Units)

Table 118. Asia-Pacific Multimeter IC Consumption Value by Region (2021-2026) & (USD Million)

Table 119. Asia-Pacific Multimeter IC Consumption Value by Region (2027-2032) & (USD Million)

Table 120. South America Multimeter IC Sales Quantity by Function (2021-2026) & (Million Units)

Table 121. South America Multimeter IC Sales Quantity by Function (2027-2032) & (Million Units)

Table 122. South America Multimeter IC Sales Quantity by Application (2021-2026) & (Million Units)

Table 123. South America Multimeter IC Sales Quantity by Application (2027-2032) & (Million Units)

Table 124. South America Multimeter IC Sales Quantity by Country (2021-2026) & (Million Units)

Table 125. South America Multimeter IC Sales Quantity by Country (2027-2032) & (Million Units)

Table 126. South America Multimeter IC Consumption Value by Country (2021-2026) & (USD Million)

- Table 127. South America Multimeter IC Consumption Value by Country (2027-2032) & (USD Million)
- Table 128. Middle East & Africa Multimeter IC Sales Quantity by Function (2021-2026) & (Million Units)
- Table 129. Middle East & Africa Multimeter IC Sales Quantity by Function (2027-2032) & (Million Units)
- Table 130. Middle East & Africa Multimeter IC Sales Quantity by Application (2021-2026) & (Million Units)
- Table 131. Middle East & Africa Multimeter IC Sales Quantity by Application (2027-2032) & (Million Units)
- Table 132. Middle East & Africa Multimeter IC Sales Quantity by Country (2021-2026) & (Million Units)
- Table 133. Middle East & Africa Multimeter IC Sales Quantity by Country (2027-2032) & (Million Units)
- Table 134. Middle East & Africa Multimeter IC Consumption Value by Country (2021-2026) & (USD Million)
- Table 135. Middle East & Africa Multimeter IC Consumption Value by Country (2027-2032) & (USD Million)
- Table 136. Multimeter IC Raw Material
- Table 137. Key Manufacturers of Multimeter IC Raw Materials
- Table 138. Multimeter IC Typical Distributors
- Table 139. Multimeter IC Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Multimeter IC Picture

Figure 2. Global Multimeter IC Revenue by Function, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Multimeter IC Revenue Market Share by Function in 2025

Figure 4. Automatic Measurement Examples

Figure 5. Manual Measurement Examples

Figure 6. Direct Drive LCD Examples

Figure 7. LED Driver Examples

Figure 8. MCU + Display Interface Examples

Figure 9. Basic Examples

Figure 10. Extended Examples

Figure 11. High End Examples

Figure 12. Global Multimeter IC Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Multimeter IC Revenue Market Share by Application in 2025

Figure 14. Household Examples

Figure 15. Commercial Examples

Figure 16. Global Multimeter IC Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 17. Global Multimeter IC Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 18. Global Multimeter IC Sales Quantity (2021-2032) & (Million Units)

Figure 19. Global Multimeter IC Price (2021-2032) & (US\$/Unit)

Figure 20. Global Multimeter IC Sales Quantity Market Share by Manufacturer in 2025

Figure 21. Global Multimeter IC Revenue Market Share by Manufacturer in 2025

Figure 22. Producer Shipments of Multimeter IC by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 23. Top 3 Multimeter IC Manufacturer (Revenue) Market Share in 2025

Figure 24. Top 6 Multimeter IC Manufacturer (Revenue) Market Share in 2025

Figure 25. Global Multimeter IC Sales Quantity Market Share by Region (2021-2032)

Figure 26. Global Multimeter IC Consumption Value Market Share by Region (2021-2032)

Figure 27. North America Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe Multimeter IC Consumption Value (2021-2032) & (USD Million)

- Figure 29. Asia-Pacific Multimeter IC Consumption Value (2021-2032) & (USD Million)
- Figure 30. South America Multimeter IC Consumption Value (2021-2032) & (USD Million)
- Figure 31. Middle East & Africa Multimeter IC Consumption Value (2021-2032) & (USD Million)
- Figure 32. Global Multimeter IC Sales Quantity Market Share by Function (2021-2032)
- Figure 33. Global Multimeter IC Consumption Value Market Share by Function (2021-2032)
- Figure 34. Global Multimeter IC Average Price by Function (2021-2032) & (US\$/Unit)
- Figure 35. Global Multimeter IC Sales Quantity Market Share by Application (2021-2032)
- Figure 36. Global Multimeter IC Revenue Market Share by Application (2021-2032)
- Figure 37. Global Multimeter IC Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 38. North America Multimeter IC Sales Quantity Market Share by Function (2021-2032)
- Figure 39. North America Multimeter IC Sales Quantity Market Share by Application (2021-2032)
- Figure 40. North America Multimeter IC Sales Quantity Market Share by Country (2021-2032)
- Figure 41. North America Multimeter IC Consumption Value Market Share by Country (2021-2032)
- Figure 42. United States Multimeter IC Consumption Value (2021-2032) & (USD Million)
- Figure 43. Canada Multimeter IC Consumption Value (2021-2032) & (USD Million)
- Figure 44. Mexico Multimeter IC Consumption Value (2021-2032) & (USD Million)
- Figure 45. Europe Multimeter IC Sales Quantity Market Share by Function (2021-2032)
- Figure 46. Europe Multimeter IC Sales Quantity Market Share by Application (2021-2032)
- Figure 47. Europe Multimeter IC Sales Quantity Market Share by Country (2021-2032)
- Figure 48. Europe Multimeter IC Consumption Value Market Share by Country (2021-2032)
- Figure 49. Germany Multimeter IC Consumption Value (2021-2032) & (USD Million)
- Figure 50. France Multimeter IC Consumption Value (2021-2032) & (USD Million)
- Figure 51. United Kingdom Multimeter IC Consumption Value (2021-2032) & (USD Million)
- Figure 52. Russia Multimeter IC Consumption Value (2021-2032) & (USD Million)
- Figure 53. Italy Multimeter IC Consumption Value (2021-2032) & (USD Million)
- Figure 54. Asia-Pacific Multimeter IC Sales Quantity Market Share by Function (2021-2032)
- Figure 55. Asia-Pacific Multimeter IC Sales Quantity Market Share by Application

(2021-2032)

Figure 56. Asia-Pacific Multimeter IC Sales Quantity Market Share by Region

(2021-2032)

Figure 57. Asia-Pacific Multimeter IC Consumption Value Market Share by Region

(2021-2032)

Figure 58. China Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 59. Japan Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 60. South Korea Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 61. India Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 62. Southeast Asia Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 63. Australia Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 64. South America Multimeter IC Sales Quantity Market Share by Function (2021-2032)

Figure 65. South America Multimeter IC Sales Quantity Market Share by Application (2021-2032)

Figure 66. South America Multimeter IC Sales Quantity Market Share by Country (2021-2032)

Figure 67. South America Multimeter IC Consumption Value Market Share by Country (2021-2032)

Figure 68. Brazil Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 69. Argentina Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 70. Middle East & Africa Multimeter IC Sales Quantity Market Share by Function (2021-2032)

Figure 71. Middle East & Africa Multimeter IC Sales Quantity Market Share by Application (2021-2032)

Figure 72. Middle East & Africa Multimeter IC Sales Quantity Market Share by Country (2021-2032)

Figure 73. Middle East & Africa Multimeter IC Consumption Value Market Share by Country (2021-2032)

Figure 74. Turkey Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 75. Egypt Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 76. Saudi Arabia Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 77. South Africa Multimeter IC Consumption Value (2021-2032) & (USD Million)

Figure 78. Multimeter IC Market Drivers

Figure 79. Multimeter IC Market Restraints

Figure 80. Multimeter IC Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of Multimeter IC in 2025

Figure 83. Manufacturing Process Analysis of Multimeter IC

Figure 84. Multimeter IC Industrial Chain

Figure 85. Sales Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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