

Global Multilayer Power Chip Inductors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G90DD8B38EC7EN.html>

Date: September 2026

Pages: 136

Price: US\$ 3,480.00 (Single User License)

ID: G90DD8B38EC7EN

Abstracts

According to our (Global Info Research) latest study, the global Multilayer Power Chip Inductors market size was valued at US\$ 879 million in 2025 and is forecast to a readjusted size of US\$ 1510 million by 2032 with a CAGR of 8.0% during review period.

Multilayer chip power inductors are surface-mount passive components in which patterned internal conductors and magnetic dielectric layers are sequentially stacked and consolidated to form an integrated three-dimensional coil and magnetic circuit. Depending on the product platform, the magnetic body may be based on ferrite, metal alloy, or metal-composite materials, while the manufacturing process typically involves conductor printing, sheet formation, multilayer stacking, lamination, cutting, co-firing or curing, terminal formation, plating, and electrical testing. Key product parameters include inductance, DC resistance, rated current, saturation current, temperature-rise current, self-resonant frequency, operating temperature, package dimensions, and component height. These inductors are primarily used in DC-DC converters, power-management IC rails, and other power circuits to store magnetic energy, smooth current, suppress ripple, and filter high-frequency noise. Their principal advantages are compact size, low profile, relatively consistent electrical performance, suitability for high-volume manufacturing, and the ability to support increasingly dense power architectures in smartphones, wearable devices, wireless communications equipment, IoT devices, industrial electronics, medical equipment, and automotive electronic systems.

Multilayer chip power inductors represent a distinct segment within the broader power-inductor industry rather than a synonym for all chip power inductors. Their defining feature is an integrated multilayer construction in which internal conductor patterns and magnetic layers form a monolithic coil and magnetic circuit through co-firing, lamination,

or a comparable consolidation process. The architecture is particularly suitable for compact, low-profile, high-volume components used in smartphones, wearables, TWS devices, wireless modules, IoT terminals, and other space-constrained power rails. Demand is supported by the growing number of PMIC rails, higher switching frequencies, and increasing functional density in electronic devices. Nevertheless, the segment has clear technical boundaries: very-high-current CPU, GPU, automotive traction, and server core-power applications generally favor molded, wire-wound, thin-film, or embedded magnetic solutions. Future expansion should therefore be viewed as structural growth driven by miniaturization, rising component count, material upgrades, and automotive qualification rather than the wholesale replacement of other power-inductor technologies.

The global supply structure is concentrated around Japanese technology leaders and a broader Asian manufacturing base. Murata, TAIYO YUDEN, and TDK form the leading group because of their capabilities in magnetic materials, internal-electrode design, precision printing, multilayer processing, miniaturization, process yield, and global customer qualification. YAGEO, Sunlord, Bourns, and INPAQ constitute a significant second group, while Fenghua Advanced Technology, Microgate, Qnity/Laird, Samsung Electro-Mechanics, Samwha, and GOL maintain positions in specific regions, materials, applications, or customer segments. The top three players accounted for an estimated 55.6% of 2025 revenue and the top five for approximately 72.5%.

From a technology perspective, ferrite multilayer inductors continue to represent the largest share of unit shipments, while metal and metal-alloy multilayer products are expected to generate faster revenue growth. Ferrite platforms retain advantages in manufacturing maturity, cost, compactness, and high-frequency characteristics, but their saturation-current capability is constrained by the magnetic properties of the material. Metal-based platforms offer higher saturation flux density, lower DC resistance, and improved current handling, making them increasingly relevant to higher-density mobile, automotive, and industrial power circuits. Recent product introductions by TAIYO YUDEN and Bourns demonstrate continued investment in ultra-low-profile, high-temperature, automotive-qualified, and metal-alloy multilayer technologies.

Report Scope

This report is a detailed and comprehensive analysis for global Multilayer Power Chip Inductors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Magnetic Material and by Application. As the

market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multilayer Power Chip Inductors market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Multilayer Power Chip Inductors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Multilayer Power Chip Inductors market size and forecasts, by Magnetic Material and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Multilayer Power Chip Inductors market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multilayer Power Chip Inductors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multilayer Power Chip Inductors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata Manufacturing, TAIYO

YUDEN CO., LTD., TDK Corporation, YAGEO Corporation, Shenzhen Sunlord Electronics, Bourns, Inc., INPAQ Technology, Guangdong Fenghua Advanced Technology Holding, Shenzhen Microgate Technology, Laird Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Multilayer Power Chip Inductors market is split by Magnetic Material and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Magnetic Material, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Magnetic Material

Ferrite-based Multilayer Power Inductors

Metal/Alloy-based Multilayer Power Inductors

Other Magnetic Material Systems

Market segment by Package Size

1005 Metric and Below

1608 Metric

2012–2520 Metric

3216 Metric and Above

Other / Custom Sizes

Market segment by Circuit Function

DC-DC Energy-storage Inductors

Power-line Filtering Inductors

Power-module and Custom Inductors

Other Power-circuit Functions

Market segment by Application

Smartphones and Mobile Devices

Wearables and IoT Devices

Computing and Communications

Automotive Electronics

Industrial and Medical Electronics

Other Applications

Major players covered

Murata Manufacturing

TAIYO YUDEN CO., LTD.

TDK Corporation

YAGEO Corporation

Shenzhen Sunlord Electronics

Bourns, Inc.

INPAQ Technology

Guangdong Fenghua Advanced Technology Holding

Shenzhen Microgate Technology

Laird Technologies

Samsung Electro-Mechanics

Samwha Capacitor

Hangzhou GOL Devices Ltd.

Würth Elektronik eiSos GmbH & Co. KG

Shenzhen Yigan Technology Co., Ltd.

TAI-TECH Advanced Electronics Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Multilayer Power Chip Inductors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multilayer Power Chip Inductors, with price, sales quantity, revenue, and global market share of Multilayer Power Chip Inductors from 2021 to 2026.

Chapter 3, the Multilayer Power Chip Inductors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multilayer Power Chip Inductors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Magnetic Material and by Application, with sales market share and growth rate by Magnetic Material, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multilayer Power Chip Inductors market forecast, by regions, by Magnetic Material, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multilayer Power Chip Inductors.

Chapter 14 and 15, to describe Multilayer Power Chip Inductors sales channel, distributors, customers, research findings and conclusion.

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