

# Global Multilayer Power Chip Inductors Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Multilayer Power Chip Inductors market size is expected to reach \$ 1510 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Multilayer chip power inductors are surface-mount passive components in which patterned internal conductors and magnetic dielectric layers are sequentially stacked and consolidated to form an integrated three-dimensional coil and magnetic circuit. Depending on the product platform, the magnetic body may be based on ferrite, metal alloy, or metal-composite materials, while the manufacturing process typically involves conductor printing, sheet formation, multilayer stacking, lamination, cutting, co-firing or curing, terminal formation, plating, and electrical testing. Key product parameters include inductance, DC resistance, rated current, saturation current, temperature-rise current, self-resonant frequency, operating temperature, package dimensions, and component height. These inductors are primarily used in DC-DC converters, power-management IC rails, and other power circuits to store magnetic energy, smooth current, suppress ripple, and filter high-frequency noise. Their principal advantages are compact size, low profile, relatively consistent electrical performance, suitability for high-volume manufacturing, and the ability to support increasingly dense power architectures in smartphones, wearable devices, wireless communications equipment, IoT devices, industrial electronics, medical equipment, and automotive electronic systems.

Multilayer chip power inductors represent a distinct segment within the broader power-inductor industry rather than a synonym for all chip power inductors. Their defining feature is an integrated multilayer construction in which internal conductor patterns and magnetic layers form a monolithic coil and magnetic circuit through co-firing, lamination, or a comparable consolidation process. The architecture is particularly suitable for

compact, low-profile, high-volume components used in smartphones, wearables, TWS devices, wireless modules, IoT terminals, and other space-constrained power rails. Demand is supported by the growing number of PMIC rails, higher switching frequencies, and increasing functional density in electronic devices. Nevertheless, the segment has clear technical boundaries: very-high-current CPU, GPU, automotive traction, and server core-power applications generally favor molded, wire-wound, thin-film, or embedded magnetic solutions. Future expansion should therefore be viewed as structural growth driven by miniaturization, rising component count, material upgrades, and automotive qualification rather than the wholesale replacement of other power-inductor technologies.

The global supply structure is concentrated around Japanese technology leaders and a broader Asian manufacturing base. Murata, TAIYO YUDEN, and TDK form the leading group because of their capabilities in magnetic materials, internal-electrode design, precision printing, multilayer processing, miniaturization, process yield, and global customer qualification. YAGEO, Sunlord, Bourns, and INPAQ constitute a significant second group, while Fenghua Advanced Technology, Microgate, Qnity/Laird, Samsung Electro-Mechanics, Samwha, and GOL maintain positions in specific regions, materials, applications, or customer segments. The top three players accounted for an estimated 55.6% of 2025 revenue and the top five for approximately 72.5%.

From a technology perspective, ferrite multilayer inductors continue to represent the largest share of unit shipments, while metal and metal-alloy multilayer products are expected to generate faster revenue growth. Ferrite platforms retain advantages in manufacturing maturity, cost, compactness, and high-frequency characteristics, but their saturation-current capability is constrained by the magnetic properties of the material. Metal-based platforms offer higher saturation flux density, lower DC resistance, and improved current handling, making them increasingly relevant to higher-density mobile, automotive, and industrial power circuits. Recent product introductions by TAIYO YUDEN and Bourns demonstrate continued investment in ultra-low-profile, high-temperature, automotive-qualified, and metal-alloy multilayer technologies.

## Report Scope

This report studies the global Multilayer Power Chip Inductors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multilayer

Power Chip Inductors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multilayer Power Chip Inductors that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Multilayer Power Chip Inductors total production and demand, 2021-2032, (Million Units)

Global Multilayer Power Chip Inductors total production value, 2021-2032, (USD Million)

Global Multilayer Power Chip Inductors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Multilayer Power Chip Inductors consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Multilayer Power Chip Inductors domestic production, consumption, key domestic manufacturers and share

Global Multilayer Power Chip Inductors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Multilayer Power Chip Inductors production by Magnetic Material, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Multilayer Power Chip Inductors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Multilayer Power Chip Inductors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata Manufacturing, TAIYO YUDEN CO., LTD., TDK Corporation, YAGEO Corporation, Shenzhen Sunlord

Electronics, Bourns, Inc., INPAQ Technology, Guangdong Fenghua Advanced Technology Holding, Shenzhen Microgate Technology, Laird Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multilayer Power Chip Inductors market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Magnetic Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## **Global Multilayer Power Chip Inductors Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

## **Global Multilayer Power Chip Inductors Market, Segmentation by Magnetic Material:**

Ferrite-based Multilayer Power Inductors

Metal/Alloy-based Multilayer Power Inductors

Other Magnetic Material Systems

## **Global Multilayer Power Chip Inductors Market, Segmentation by Package Size:**

1005 Metric and Below

1608 Metric

2012–2520 Metric

3216 Metric and Above

Other / Custom Sizes

## **Global Multilayer Power Chip Inductors Market, Segmentation by Circuit Function:**

DC-DC Energy-storage Inductors

Power-line Filtering Inductors

Power-module and Custom Inductors

Other Power-circuit Functions

## **Global Multilayer Power Chip Inductors Market, Segmentation by**

## **Application:**

Smartphones and Mobile Devices

Wearables and IoT Devices

Computing and Communications

Automotive Electronics

Industrial and Medical Electronics

Other Applications

## **Companies Profiled:**

Murata Manufacturing

TAIYO YUDEN CO., LTD.

TDK Corporation

YAGEO Corporation

Shenzhen Sunlord Electronics

Bourns, Inc.

INPAQ Technology

Guangdong Fenghua Advanced Technology Holding

Shenzhen Microgate Technology

Laird Technologies

Samsung Electro-Mechanics

Samwha Capacitor

Hangzhou GOL Devices Ltd.

Würth Elektronik eiSos GmbH & Co. KG

Shenzhen Yigan Technology Co., Ltd.

TAI-TECH Advanced Electronics Co., Ltd.

## **Key Questions Answered:**

1. How big is the global Multilayer Power Chip Inductors market?
2. What is the demand of the global Multilayer Power Chip Inductors market?
3. What is the year over year growth of the global Multilayer Power Chip Inductors market?
4. What is the production and production value of the global Multilayer Power Chip Inductors market?
5. Who are the key producers in the global Multilayer Power Chip Inductors market?
6. What are the growth factors driving the market demand?

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