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Global Multilayer Polymer Aluminum Capacitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multilayer Polymer Aluminum Capacitor market size is expected to reach $ 1137 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Multilayer polymer aluminum capacitors are a type of chip-style solid-state aluminum electrolytic capacitor formed by stacking multiple aluminum capacitor units in parallel and encapsulating them, using high-purity aluminum foil as the anode, an anodized aluminum oxide film as the dielectric, and a conductive polymer material as the solid-state cathode/electrolyte. Murata’s ECAS explicitly uses a “multilayer aluminum element + conductive polymer cathode” configuration, while Panasonic explicitly classifies its SP-Cap as “Aluminum Polymer (Multilayer)”; its structure is distinctly different from that of wound OS-CON capacitors and solid-liquid hybrid capacitors.

In 2025, global sales of multilayer polymer aluminum capacitors reached 2.195 billion units, with an average price of $0.314 per unit.

Industry Trends

AI servers are driving an increase in the value of MLPCs per server

As GPU and CPU power continues to rise, core power supply requirements have increased from the traditional range of tens of amperes to hundreds of amperes or even higher, significantly raising demands on the VRM’s transient response, ripple suppression, ESR, and thermal management. The high capacitance and ultra-low ESR of MLPCs make them particularly well-suited for placement near CPUs and GPUs.

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Panasonic has explicitly identified AI servers as a key target market for its SP-Cap high-reliability, long-life series.

ESR has further decreased from the 5–10 m? range to the 2–5 m? range

In the past, the primary competitive parameters for standard Chinese-made MLPCs were 5–15 m?, while the high-end market has gradually shifted to the 3–5 m? range. In 2024, Jianghai Co., Ltd. announced its N-type conductive polymer MLPC technology, aiming to achieve values below 2 m?. This indicates that the next phase of technological competition will focus more on conductive polymer materials, impregnation/polymerization processes, and multi-layer parallel structures.

Products rated for 125°C and above have become a key direction for product upgrades

A large number of traditional MLPC products remain limited to around 105°C/2,000 hours, while continuous high loads in data centers, liquid-cooled servers, and automotive electronics have raised requirements for high-temperature reliability. The market is currently evolving toward 125°C, 135°C, and even 145°C. Jianghai's new product targets 145°C/3,000 hours, while Panasonic has already entered the automotive-grade SP-Cap market.

Higher Voltage Ratings: Expanding from 2–10V to 16–50V

Traditional multilayer aluminum-polymer capacitors are primarily used for powering CPU/GPU cores, with 2–6.3V dominating the market; however, growth in 16V, 25V, and even 50V products is being driven by communication power supplies, server bus bars, industrial control systems, and automotive applications. CapXon MLPCs now cover up to 25V, while YMIN products reach 50V.

Report Scope

This report studies the global Multilayer Polymer Aluminum Capacitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multilayer Polymer Aluminum Capacitor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multilayer Polymer

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Aluminum Capacitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multilayer Polymer Aluminum Capacitor total production and demand, 2021-2032, (Million Pcs)

Global Multilayer Polymer Aluminum Capacitor total production value, 2021-2032, (USD Million)

Global Multilayer Polymer Aluminum Capacitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Pcs), (based on production site)

Global Multilayer Polymer Aluminum Capacitor consumption by region & country, CAGR, 2021-2032 & (Million Pcs)

U.S. VS China: Multilayer Polymer Aluminum Capacitor domestic production, consumption, key domestic manufacturers and share

Global Multilayer Polymer Aluminum Capacitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Pcs)

Global Multilayer Polymer Aluminum Capacitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Pcs)

Global Multilayer Polymer Aluminum Capacitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Pcs)

This report profiles key players in the global Multilayer Polymer Aluminum Capacitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic Industry Co., Ltd., Murata Manufacturing Co., Ltd., KEMET Electronics Corporation, APAQ Technology Co., Ltd., Hunan Aihua Group Co., Ltd., CapXon International Electronic Co., Ltd., Man Yue Technology Holdings Limited, PolyCap Electronics Technology Co., Ltd., Zhaoqing

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Beryl Electronic Technology Co., Ltd., Shanghai Yongming Electronic Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multilayer Polymer Aluminum Capacitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Million Pcs) and average price (US$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multilayer Polymer Aluminum Capacitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

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Global Multilayer Polymer Aluminum Capacitor Market, Segmentation by Type:

6.3 V and Below

Above 6.3 V to 16 V

Above 16 V to 25 V

Above 25 V

Global Multilayer Polymer Aluminum Capacitor Market, Segmentation By Capacitance:

Below 100 ?F

100–330 ?F

Above 330 ?F

Global Multilayer Polymer Aluminum Capacitor Market, Segmentation By ESR:

Below 5 m?

5–10 m?

Above 10 m?

Global Multilayer Polymer Aluminum Capacitor Market, Segmentation by Application:

AI Servers and Data Centers

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PCs, Notebooks and Graphics Cards

Telecommunications and Networking Equipment

Consumer Electronics

Automotive Electronics

Industrial Equipment

Solid-State Drives and Data Storage

Medical

Other

Companies Profiled:

Panasonic Industry Co., Ltd.

Murata Manufacturing Co., Ltd.

KEMET Electronics Corporation

APAQ Technology Co., Ltd.

Hunan Aihua Group Co., Ltd.

CapXon International Electronic Co., Ltd.

Man Yue Technology Holdings Limited

PolyCap Electronics Technology Co., Ltd.

Zhaoqing Beryl Electronic Technology Co., Ltd.

Shanghai Yongming Electronic Co., Ltd.

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Fujian Guoguang New Industry Technology Co., Ltd.

Nantong Jianghai Capacitor Co., Ltd.

Key Questions Answered

1. How big is the global Multilayer Polymer Aluminum Capacitor market?
2. What is the demand of the global Multilayer Polymer Aluminum Capacitor market?
3. What is the year over year growth of the global Multilayer Polymer Aluminum Capacitor market?
4. What is the total value of the global Multilayer Polymer Aluminum Capacitor market?
5. Who are the Major Players in the global Multilayer Polymer Aluminum Capacitor market?
6. What are the growth factors driving the market demand?

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