

# Global Multilayer High Frequency Inductors Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G603AA001D9GEN.html>

Date: June 2024

Pages: 154

Price: US\$ 3,480.00 (Single User License)

ID: G603AA001D9GEN

## Abstracts

According to our (Global Info Research) latest study, the global Multilayer High Frequency Inductors market size was valued at USD 500.1 million in 2023 and is forecast to a readjusted size of USD 625.7 million by 2030 with a CAGR of 3.3% during review period.

High-frequency inductors consist of ceramic materials made of glass and internal/external electrodes made of silver. These inductors can be applied usefully for high frequency of 100 MHz or higher because they have high Q characteristics in high frequency, the SRF characteristics in a high-frequency band, and low resistivity. They are mainly used for impedance matching circuits in RF systems. This report studies the Multilayer High Frequency Inductors market.

### Market Driving

**Increasing Demand for Electronics:** The growing demand for electronic devices, including smartphones, tablets, wearable devices, automotive electronics, and industrial equipment, drives the demand for inductors. Inductors are crucial components in electronic circuits, providing energy storage, noise filtering, and electromagnetic interference (EMI) suppression. As the electronics industry continues to expand, the demand for inductors grows.

**Internet of Things (IoT) and Smart Devices:** The proliferation of IoT devices and the development of smart technologies are driving the demand for inductors. IoT devices rely on miniaturized and energy-efficient components, including inductors, to enable wireless connectivity, sensing, and data processing. The increasing integration of IoT

devices in various sectors, such as home automation, healthcare, and industrial automation, contributes to the demand for inductors.

**Automotive Industry Growth:** The automotive industry is experiencing significant growth, driven by factors such as the increasing demand for electric and hybrid vehicles, advanced driver-assistance systems (ADAS), and in-vehicle electronics. Inductors are essential components in automotive electronics, used in applications like motor drives, powertrain systems, and infotainment systems. The expansion of the automotive industry and the growing electrification trend fuel the demand for inductors.

**5G Network Deployment:** The global deployment of 5G networks requires the development of advanced communication infrastructure. Inductors are used in 5G base stations, network equipment, and mobile devices for signal filtering, impedance matching, and RF energy storage. The rollout of 5G networks and the increasing demand for high-speed wireless communication drive the demand for inductors.

## Market Trends

**Miniaturization and High-Frequency Applications:** The trend towards miniaturization of electronic devices and the increasing demand for high-frequency applications drive the need for smaller and more efficient inductors. Manufacturers are developing compact inductors with higher inductance values and improved performance characteristics to meet the requirements of miniaturized electronic devices and high-frequency circuits.

**Increased Power Density:** As electronic devices become more powerful and compact, there is a growing demand for inductors with higher power density. Power density refers to the amount of power that can be handled by a given volume or surface area. Manufacturers are focusing on developing inductors with low resistance, high current-carrying capabilities, and improved thermal management to meet the increasing power requirements of advanced electronic systems.

**Increasing Demand for Automotive and Industrial Applications:** The automotive and industrial sectors require inductors with high reliability, robustness, and extended operating temperature ranges. The automotive industry, in particular, is experiencing a surge in electronic content, driven by trends such as electrification, autonomous driving, and advanced driver-assistance systems (ADAS). The demand for inductors in automotive and industrial applications is expected to grow significantly in response to these trends.

The Global Info Research report includes an overview of the development of the Multilayer High Frequency Inductors industry chain, the market status of Mobile Phone (SMD Type, Plug-in Type), Consumer Electronics (SMD Type, Plug-in Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Multilayer High Frequency Inductors.

Regionally, the report analyzes the Multilayer High Frequency Inductors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Multilayer High Frequency Inductors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Multilayer High Frequency Inductors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Multilayer High Frequency Inductors industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., SMD Type, Plug-in Type).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Multilayer High Frequency Inductors market.

**Regional Analysis:** The report involves examining the Multilayer High Frequency Inductors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Multilayer High Frequency Inductors market. This may

include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Multilayer High Frequency Inductors:

**Company Analysis:** Report covers individual Multilayer High Frequency Inductors manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Multilayer High Frequency Inductors. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Mobile Phone, Consumer Electronics).

**Technology Analysis:** Report covers specific technologies relevant to Multilayer High Frequency Inductors. It assesses the current state, advancements, and potential future developments in Multilayer High Frequency Inductors areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Multilayer High Frequency Inductors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Multilayer High Frequency Inductors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

### SMD Type

Plug-in Type

Market segment by Application

Mobile Phone

Consumer Electronics

Automotive

Communication Systems

Others

Major players covered

TDK

Murata

YAGEO

Delta Electronics

Taiyo Yuden

Sunlord Electronics

Samsung Electro-Mechanics

Vishay

Sumida

Sagami Elec

Coilcraft

Panasonic

Shenzhen Microgate Technology

MinebeaMitsumi

Laird Technologies

KYOCERA AVX

Bel Fuse

Littelfuse

Würth Elektronik

INPAQ

Zhenhua Fu Electronics

Fenghua Advanced

API Delevan (Regal Rexnord)

Ice Components

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multilayer High Frequency Inductors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multilayer High Frequency Inductors, with price, sales, revenue and global market share of Multilayer High Frequency Inductors from 2019 to 2024.

Chapter 3, the Multilayer High Frequency Inductors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multilayer High Frequency Inductors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Multilayer High Frequency Inductors market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multilayer High Frequency Inductors.

Chapter 14 and 15, to describe Multilayer High Frequency Inductors sales channel, distributors, customers, research findings and conclusion.

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