

Global Multilayer Co-extruded Film Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Multilayer Co-extruded Film market size was valued at USD 2377.4 million in 2023 and is forecast to a readjusted size of USD 3398 million by 2030 with a CAGR of 5.2% during review period.

Multilayer Co-Extruded Film refers to a functional composite film produced by extruding the melts of resins with higher barrier properties and other resins through a common die using multiple extruders. Multilayer Co-Extruded Film mostly adopts ABCBA5 layer symmetrical structure, with PA or EVOH as the barrier layer, and polyethylene as the heat-sealing layer. Adhesive resins are used to space the disconnected barrier and heat seal layers. PA or EVOH is a resin that is extremely sensitive to humidity, protected by a polyethylene layer, and its excellent oxygen barrier properties are fully exerted. In general, the structure of a multilayer coextruded film depends on the functional requirements of the film. On the premise of meeting the process requirements, through the combination of different polymers, it can meet the functional requirements of packaging materials such as barrier, heat sealing, body strength, thermal puncture, environmental resistance, secondary processing characteristics, extended storage, and shelf life. From the analysis of functional requirements, the combination formed by five polymers is sufficient. Seven-layer, nine-layer, eleven-layer, and even more Co-Extruded composite films have been used in the market, making it a trend, and developing rapidly. The structural design of the Co-Extruded film is gradually required to systematically achieve the ideal state of integrating function, technology, cost, environmental protection, safety, and secondary processing.

Global key players of multilayer co-extruded film include Mitsubishi Chemical, DIC Corporation, Sumitomo Bakelite and Scholle Ipn (SIG). Global top four manufacturers

hold a share over 81%. The key players are mainly located in North America, China, Taiwan (China) and Japan. In terms of product, three-layer film is the largest segment, with a share over 40%. And in terms of application, the largest application is food packaging, with a share over 46%.

The Global Info Research report includes an overview of the development of the Multilayer Co-extruded Film industry chain, the market status of Food Packaging (Three-Layer Film, Five-Layer Film), Pharmaceutical Packaging (Three-Layer Film, Five-Layer Film), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Multilayer Co-extruded Film.

Regionally, the report analyzes the Multilayer Co-extruded Film markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Multilayer Co-extruded Film market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Multilayer Co-extruded Film market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Multilayer Co-extruded Film industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Tons), revenue generated, and market share of different by Type (e.g., Three-Layer Film, Five-Layer Film).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Multilayer Co-extruded Film market.

Regional Analysis: The report involves examining the Multilayer Co-extruded Film market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer

behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Multilayer Co-extruded Film market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Multilayer Co-extruded Film:

Company Analysis: Report covers individual Multilayer Co-extruded Film manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Multilayer Co-extruded Film. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Packaging, Pharmaceutical Packaging).

Technology Analysis: Report covers specific technologies relevant to Multilayer Co-extruded Film. It assesses the current state, advancements, and potential future developments in Multilayer Co-extruded Film areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Multilayer Co-extruded Film market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Multilayer Co-extruded Film market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Three-Layer Film

Five-Layer Film

Seven-Layer Film

Nine-Layer Film

Eleven-Layer Film

Other

Market segment by Application

Food Packaging

Pharmaceutical Packaging

Others

Major players covered

Mitsubishi Chemical

DIC Corporation

Sumitomo Bakelite

SEE

Scholle Ipn (SIG)

Chaoyang Freedom Technology

Sunrise Material Co., Ltd

Hubei Huakun Packaging Materials

Jiangsu Best New Medical Material Co, Ltd.(BEST)

Chuangfa Materials

Wenzhou Chuangjia Packaging Material Co., Ltd.

Green Packaging Material (Jiangyin) Co., Ltd.

Henan Yinfeng Plastic Co., Ltd.

Shandong Ujoin Medical Technology Co., Ltd.

Luoyang Shengpeng New Material Technology

Baixin New Material

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multilayer Co-extruded Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multilayer Co-extruded Film, with price, sales, revenue and global market share of Multilayer Co-extruded Film from 2019 to

2024.

Chapter 3, the Multilayer Co-extruded Film competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multilayer Co-extruded Film breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Multilayer Co-extruded Film market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multilayer Co-extruded Film.

Chapter 14 and 15, to describe Multilayer Co-extruded Film sales channel, distributors, customers, research findings and conclusion.

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