

Global Multilayer Co-extruded Film Infusion Bags Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multilayer Co-extruded Film Infusion Bags market size is expected to reach \$ 2462 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Multilayer co-extruded film infusion bags are packaging containers for infusions. They are made by co-extruding different high-performance polymer materials into a structure usually consisting of 3 or 5 layers. The inner layer is in contact with the medicinal liquid and is made of medical-grade polyolefin materials. The barrier layer can prevent the entry of oxygen and water vapor. The reinforcing layer improves mechanical strength, and the outer layer has good wear - resistance and printability. These bags have excellent properties such as good barrier performance, high chemical stability, and excellent mechanical properties, ensuring the safety and stability of the medicinal liquid. This report only counts empty infusion bags that do not contain pharmaceutical liquids.

The global market for multilayer co-extruded film infusion bags is being driven primarily by the rising demand for non-PVC, biocompatible, and environmentally safer alternatives to traditional PVC-based infusion systems. These advanced film materials, often composed of polyolefin (PP/PE), EVOH, or other thermoplastics, offer excellent chemical resistance, thermal stability, and transparency, which make them ideal for a variety of intravenous (IV) therapies. Growing awareness of the potential health risks associated with DEHP-plasticized PVC bags?especially their leaching of phthalates?has prompted stringent regulatory action in regions like the EU, China, and the United States. Additionally, as the global population ages and chronic disease incidence rises, hospitals and healthcare providers are increasing their usage of infusion therapies, thus expanding the demand for reliable, lightweight, and durable infusion packaging. Pharmaceutical companies are also benefiting from the longer shelf

life and reduced contamination risks that multilayer co-extruded films provide, especially for sensitive drug formulations and parenteral nutrition.

Despite the clear advantages, the multilayer co-extruded film infusion bag market faces several challenges that could hamper its growth. One major barrier is the relatively high production cost associated with advanced multilayer films, due to the complexity of co-extrusion processes and the need for specialized raw materials like EVOH and cyclic olefin polymers (COP). This makes non-PVC infusion bags more expensive than their traditional counterparts, limiting adoption in cost-sensitive markets or public healthcare systems with tight budgets. Another challenge lies in compatibility and regulatory hurdles?different drug formulations may interact differently with multilayer films, requiring exhaustive stability testing and regulatory approvals, which increase time-to-market for drug manufacturers. Furthermore, the manufacturing infrastructure and equipment needed for producing and filling these bags are not universally standardized, leading to potential bottlenecks for new entrants. These factors, combined with strong competition from established PVC-based bag manufacturers, pose a constraint on faster market penetration.

This report studies the global Multilayer Co-extruded Film Infusion Bags production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multilayer Co-extruded Film Infusion Bags and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multilayer Co-extruded Film Infusion Bags that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multilayer Co-extruded Film Infusion Bags total production and demand, 2021-2032, (Million Units)

Global Multilayer Co-extruded Film Infusion Bags total production value, 2021-2032, (USD Million)

Global Multilayer Co-extruded Film Infusion Bags production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Multilayer Co-extruded Film Infusion Bags consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Multilayer Co-extruded Film Infusion Bags domestic production, consumption, key domestic manufacturers and share

Global Multilayer Co-extruded Film Infusion Bags production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Multilayer Co-extruded Film Infusion Bags production by Capacity, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Multilayer Co-extruded Film Infusion Bags production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Multilayer Co-extruded Film Infusion Bags market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, SSY Group, B.Braun, Fresenius Kabi, ICU Medical, Otsuka, Technoflex, Spirit Medical, Valmed, Sippex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multilayer Co-extruded Film Infusion Bags market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/K Unit) by manufacturer, by Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multilayer Co-extruded Film Infusion Bags Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multilayer Co-extruded Film Infusion Bags Market, Segmentation by Capacity:

250ml

100ml

50ml

500ml

Other

Global Multilayer Co-extruded Film Infusion Bags Market, Segmentation by Type:

Single Chamber Infusion Bag

Dual Chamber Infusion Bag

Other

Global Multilayer Co-extruded Film Infusion Bags Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Baxter

SSY Group

B.Braun

Fresenius Kabi

ICU Medical

Otsuka

Technoflex

Spirit Medical

Valmed

Sippex

CR Double-Crane

Huaren Pharmaceutical

Cisen Pharmaceutical

Sichuan Kelun Pharmaceutical

Chimin Health

Shandong Hualu Pharmaceutical

Key Questions Answered:

1. How big is the global Multilayer Co-extruded Film Infusion Bags market?
2. What is the demand of the global Multilayer Co-extruded Film Infusion Bags market?
3. What is the year over year growth of the global Multilayer Co-extruded Film Infusion Bags market?
4. What is the production and production value of the global Multilayer Co-extruded Film Infusion Bags market?
5. Who are the key producers in the global Multilayer Co-extruded Film Infusion Bags market?
6. What are the growth factors driving the market demand?

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