

# Global Multigas Detectors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Multigas Detectors market size was valued at US\$ 1249 million in 2025 and is forecast to a readjusted size of US\$ 1786 million by 2032 with a CAGR of 4.8% during review period.

Multigas detectors are devices that integrate multiple gas sensing units and signal processing systems on the same machine. They can simultaneously or within the same working cycle measure the concentration of two or more target gases (typically combustible gas LEL, oxygen O<sub>2</sub>, carbon monoxide CO, hydrogen sulfide H<sub>2</sub>S, etc.) and provide real-time early warnings for personnel safety and process safety through audible, visual, and vibration alarms, data recording, and communication reporting.

Multigas detectors are a 'must-have' class of equipment within the industrial safety and occupational health (EHS) domain.

From the application side, demand for multigas detectors is highly concentrated in sectors such as oil & gas, chemicals, mining, municipal wastewater, marine/offshore, and fire/rescue and hazardous materials (HazMat) response. Work-practice requirements exemplified by U.S. OSHA guidance typically emphasize a pre-entry atmospheric testing sequence of 'oxygen first, then combustibles, then toxics.' This has effectively entrenched the 4-gas configuration (O<sub>2</sub> + LEL + CO + H<sub>2</sub>S) as the long-standing standard SKU for frontline use, while also accelerating penetration of pump-driven sampling, portable area monitoring, and networked/alarm-linked solutions. As regulation tightens and enforcement intensifies, multigas detector procurement is increasingly embedded as a mandatory component of corporate HSE systems (site access control, maintenance and turnaround activities, contractor management, and

audit compliance). Accordingly, replacement demand remains the dominant driver, supplemented by incremental growth from emerging use cases and expanded deployment scenarios.

From a competitive landscape perspective, global safety conglomerates benefit from advantages in certification coverage, access to large enterprise customers, and end-to-end solution capabilities, while specialist players tend to be more agile in portable multigas innovation, sensor algorithms, and service/subscription-based offerings. Leading companies in the global gas detection market include Honeywell, Dräger, MSA, Riken Keiki, Industrial Scientific, and New Cosmos Electric.

This report is a detailed and comprehensive analysis for global Multigas Detectors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Multigas Detectors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Multigas Detectors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Multigas Detectors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Multigas Detectors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multigas Detectors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multigas Detectors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Drager, MSA Safety, RKI Instruments, Riken Keiki, New Cosmos Electric, Industrial Scientific, ENMET, Sensidyne, Emerson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Multigas Detectors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable Gas Detectors

Fixed Gas Detectors

Market segment by Application

Oil and Gas

Chemicals

Mining

Municipal & Utilities

Fire & Rescue/Hazardous Chemical Emergency Response

Construction

Others

#### Major players covered

Honeywell

Drager

MSA Safety

RKI Instruments

Riken Keiki

New Cosmos Electric

Industrial Scientific

ENMET

Sensidyne

Emerson

Teledyne Gas & Flame Detection

Hanwei Electronics Group Corporation

Crowcon Detection Instruments Ltd

Bosean

ION Science

GfG Instrumentation

Gas Clip Technologies

Blackline Safety Corp

Shenzhen Nuoan Technology Co., Ltd

Henan Chicheng Electric Co.,Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Multigas Detectors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multigas Detectors, with price, sales quantity, revenue, and global market share of Multigas Detectors from 2021 to 2026.

Chapter 3, the Multigas Detectors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multigas Detectors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multigas Detectors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multigas Detectors.

Chapter 14 and 15, to describe Multigas Detectors sales channel, distributors, customers, research findings and conclusion.

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