

Global Multifunctional Phacoemulsifier Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multifunctional Phacoemulsifier market size was valued at US\$ 1497 million in 2025 and is forecast to a readjusted size of US\$ 2173 million by 2032 with a CAGR of 5.4% during review period.

A multifunctional phacoemulsifier is a core ophthalmic surgical device used in cataract surgery to emulsify and aspirate the crystalline lens. It utilizes high-frequency ultrasonic vibration to fragment the opaque lens nucleus into fine particles while simultaneously performing irrigation and aspiration to maintain anterior chamber stability prior to intraocular lens implantation. Multifunctional systems integrate advanced features such as anterior and posterior segment vitrectomy interfaces, dynamic pressure control, energy modulation, and digital parameter management to enhance performance in complex cases.

The system typically consists of an ultrasonic energy generator, a handpiece and phaco tip assembly, an irrigation-aspiration fluidics circuit, a vacuum pump system (peristaltic or Venturi-based), a foot pedal control unit, and real-time pressure monitoring modules. Key technologies include torsional ultrasound delivery, micro-incision energy modulation algorithms, closed-loop anterior chamber stability control, and precise fluidics management.

Upstream suppliers include piezoelectric ceramic components, precision ultrasonic driver modules, microfluidic control components, medical-grade tubing systems, and surgical software developers. Downstream customers include tertiary hospital ophthalmology centers, specialized eye hospitals, and advanced cataract and refractive

surgery institutions. The overall industry gross margin generally ranges from 45% to 65%, reflecting strong technological barriers and brand concentration in the premium ophthalmic equipment segment.

In 2025, the global production of multifunctional phacoemulsifiers was 43,000 units, with an average price of US\$33,800 per unit.

This report is a detailed and comprehensive analysis for global Multifunctional Phacoemulsifier market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multifunctional Phacoemulsifier market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multifunctional Phacoemulsifier market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multifunctional Phacoemulsifier market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multifunctional Phacoemulsifier market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multifunctional Phacoemulsifier

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multifunctional Phacoemulsifier market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alcon, Johnson & Johnson Vision, Bausch + Lomb, DORC, BVI Medical, Geuder, Oertli, Appasamy, Aurolab, Rayner, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multifunctional Phacoemulsifier market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Longitudinal Ultrasound Type

Torsional Ultrasound Type

Combined Vibration Type

Market segment by Vacuum Pump System

Peristaltic Pump Type

Venturi Pump Type

Market segment by Functional Integration

Basic Phacoemulsification Type

Phaco-Vitreectomy Integrated Type

Market segment by Application

Cataract Surgery

Combined Vitrectomy Procedures

Others

Major players covered

Alcon

Johnson & Johnson Vision

Bausch + Lomb

DORC

BVI Medical

Geuder

Oertli

Appasamy

Aurolab

Rayner

MicroPort VisionPower

Chongqing Vision Star

Innolcon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multifunctional Phacoemulsifier product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multifunctional Phacoemulsifier, with price, sales quantity, revenue, and global market share of Multifunctional Phacoemulsifier from 2021 to 2026.

Chapter 3, the Multifunctional Phacoemulsifier competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multifunctional Phacoemulsifier breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Multifunctional Phacoemulsifier market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multifunctional Phacoemulsifier.

Chapter 14 and 15, to describe Multifunctional Phacoemulsifier sales channel, distributors, customers, research findings and conclusion.

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