

# Global Multifilament Suture Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Multifilament Suture market size is expected to reach \$ 5178 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Multifilament sutures are surgical closure materials composed of multiple braided or twisted filaments, designed to provide high tensile strength, flexibility, and secure knot performance in wound closure procedures. Compared with monofilament sutures, multifilament sutures offer superior handling characteristics and knot security but may present slightly higher tissue drag. They are widely used in general surgery, cardiovascular procedures, orthopedics, gynecology, and soft tissue approximation. From a value chain perspective, upstream includes polymer raw materials such as polyglactin, polyester, silk, and polyglycolic acid, stainless steel needles, coating materials, and sterilization inputs; midstream focuses on filament braiding, coating, needle attachment, precision cutting, sterilization, and regulatory compliance; downstream demand comes from hospitals, ambulatory surgical centers, specialty clinics, and medical procurement systems. The industry maintains a gross margin of 45%-65%, supported by regulatory barriers, brand reputation, surgical preference patterns, and product differentiation between absorbable and non-absorbable types.

Multifilament sutures are commonly used in surgery due to their strength and flexibility. As surgical techniques evolve, the demand for high-quality sutures that promote healing and minimize scarring remains strong. Multifilament sutures continue to maintain strong clinical demand due to superior knot security and handling performance. Absorbable braided sutures are gaining market share in general and soft tissue surgeries, while premium antibacterial coatings and faster absorption profiles are becoming key product differentiation strategies.

This report studies the global Multifilament Suture demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multifilament Suture, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multifilament Suture that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Multifilament Suture total market, 2021-2032, (USD Million)

Global Multifilament Suture total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Multifilament Suture total market, key domestic companies, and share, (USD Million)

Global Multifilament Suture revenue by player, revenue and market share 2021-2026, (USD Million)

Global Multifilament Suture total market by Type, CAGR, 2021-2032, (USD Million)

Global Multifilament Suture total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Multifilament Suture market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, Medtronic, B. Braun, Peters Surgical, Teleflex, Sutures India, DemeTECH, CP Medical, Shanghai Pudong Jinhuan Medical Products, Huaian Jinhu Medical Instruments, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Multifilament Suture market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

#### Global Multifilament Suture Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Multifilament Suture Market, Segmentation by Type:

Absorbable Suture

Non Absorbable Suture

#### Global Multifilament Suture Market, Segmentation by Material:

Polyglactin

Polyester

Silk

Polyglycolic Acid

### Global Multifilament Suture Market, Segmentation by Coating Type:

Antibacterial Coated

Silicone Coated

Uncoated

### Global Multifilament Suture Market, Segmentation by Application:

Hospital

Clinic

Others

### Companies Profiled:

Johnson & Johnson

Medtronic

B. Braun

Peters Surgical

Teleflex

Sutures India

DemeTECH

CP Medical

Shanghai Pudong Jinhuan Medical Products

Huaian Jinhu Medical Instruments

Henan Lingrui Pharmaceutical

Changzhou Ankang Medical Instruments

#### Key Questions Answered

1. How big is the global Multifilament Suture market?
2. What is the demand of the global Multifilament Suture market?
3. What is the year over year growth of the global Multifilament Suture market?
4. What is the total value of the global Multifilament Suture market?
5. Who are the Major Players in the global Multifilament Suture market?
6. What are the growth factors driving the market demand?

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