

# Global Multicore Cable Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Multicore Cable market size is expected to reach \$ 137672 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A Multicore Cable is an electrical cable that incorporates multiple insulated conductors (cores) within a single outer jacket. Each core is typically made of high-conductivity materials such as copper or aluminum, individually insulated, and collectively protected by an outer sheath composed of materials like PVC (Polyvinyl Chloride), PE (Polyethylene), or PTFE (Polytetrafluoroethylene). Multicore Cable may include shielding layers to enhance resistance to electromagnetic interference (EMI). Key manufacturing requirements include precise conductor sizing, uniform insulation quality, robust sheath adhesion, complete shielding coverage, and consistent electrical performance among cores. Production involves multiple controlled processes such as conductor drawing, insulation extrusion, cabling/laying-up, shield braiding, and outer sheath extrusion. The fundamental working principle of multicore cables is to enable simultaneous transmission of multiple power circuits, signals, or data channels within a single cable assembly, which simplifies wiring, saves space, and improves system reliability. These cables are typically produced by wire and cable manufacturers, specialized high-performance cable producers, and cable harness integrators. Multicore Cables are widely used across industrial control systems, automation equipment, robotics, aerospace, rail transport, communication networks, and audio/video systems where efficient, interference-resistant, and reliable multi-channel transmission is required.

The Multicore Cable market is benefiting from expanding development opportunities driven by increasing system complexity, higher levels of electrical integration, and the continuous expansion of automation and digital infrastructure worldwide. As a

fundamental electrical interconnection product that integrates multiple insulated conductors within a single sheath, multicore cable solutions have become indispensable in industrial automation, rail transportation, energy equipment, marine and offshore engineering, data centers, and intelligent buildings. By reducing wiring density, simplifying installation, and improving system reliability, multicore cables effectively support the growing demand for integrated signal, control, and low-voltage power transmission. With the global manufacturing sector transitioning toward smart manufacturing and flexible production, demand for high-reliability, multi-specification, and high-core-count cables continues to rise. Global industry leaders such as Prysmian S.p.A. (BIT: PRYMI, Lombardy, Italy) and Nexans S.A. (EPA: NEX, Ile-de-France, France) leverage their strong technological foundations in industrial and specialty cables to expand their presence in the high-end multicore cable segment. Meanwhile, Chinese manufacturers including Hengtong Optic-Electric Co., Ltd. (SSE: 600487, Jiangsu Province, China) and Zhongtian Technology Co., Ltd. (SSE: 600522, Jiangsu Province, China) are steadily increasing their market share in rail transportation, power equipment, and industrial control applications, playing an increasingly important role in the global supply chain. Despite these growth drivers, the multicore cable market faces notable challenges and risks. Compared with single-core or low-core-count cables, multicore cables require more advanced structural design, insulation material selection, electromagnetic compatibility control, and long-term reliability assurance, especially in high-vibration, high-temperature, humid, or electromagnetically harsh environments. These factors significantly increase manufacturing complexity and production costs. In addition, fragmented standards across industries and regions—covering flame retardancy, fire resistance, environmental compliance, and certification systems—raise compliance costs and create barriers for cross-border market expansion. Volatility in raw material prices, particularly copper and aluminum, also exerts long-term pressure on profit margins. Even established suppliers such as Prysmian S.p.A. and Nexans S.A. must continuously optimize supply chain management and product portfolios to mitigate the impact of raw material price cycles. For Chinese manufacturers, sustained investment in R&D and brand development remains essential to overcome technical and customer barriers in high-end industrial and specialty multicore cable applications. From a downstream demand perspective, multicore cable applications are increasingly characterized by high-end positioning, customization, and scenario-specific solutions. In industrial automation and smart manufacturing, demand for highly flexible and shielded multicore cables used in PLC systems, robotic production lines, and process control equipment continues to grow. In rail transportation and new energy equipment, requirements for enhanced weather resistance, flame retardancy, and extended service life are becoming more stringent. In building and data center applications, multicore cables are evolving toward low-smoke, halogen-free,

environmentally friendly, and high-safety-grade designs. Regionally, the Asia-Pacific market—particularly China, India, and Southeast Asia—has emerged as one of the fastest-growing regions for multicore cable demand, supported by industrialization, infrastructure development, and new energy investment. Chinese suppliers such as Hengtong Optic-Electric Co., Ltd. and Zhongtian Technology Co., Ltd. are accelerating their integration into the global multicore cable supply system through overseas manufacturing?? and international certification efforts. Overall, future competition in the multicore cable market will increasingly focus on product reliability, material and structural innovation, customization capability, and deep understanding of downstream application scenarios.

This report studies the global Multicore Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multicore Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multicore Cable that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Multicore Cable total production and demand, 2021-2032, (K Meters)

Global Multicore Cable total production value, 2021-2032, (USD Million)

Global Multicore Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meters), (based on production site)

Global Multicore Cable consumption by region & country, CAGR, 2021-2032 & (K Meters)

U.S. VS China: Multicore Cable domestic production, consumption, key domestic manufacturers and share

Global Multicore Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meters)

Global Multicore Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meters)

Global Multicore Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meters)

This report profiles key players in the global Multicore Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Prysmian Group, Nexans, Belden, TE Connectivity, Molex LLC, HUBER+SUHNER, OMERIN Group, Sommer Cable, CORDIAL, LEONI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multicore Cable market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meters) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multicore Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multicore Cable Market, Segmentation by Type:

Low Voltage

Medium Voltage

High Voltage

#### Global Multicore Cable Market, Segmentation by Conductor Construction:

Copper Multicore Cable

Tinned Copper Multicore Cable

Aluminum Multicore Cable

Copper-Clad Aluminum Multicore Cable

Silver-Plated Copper Multicore Cable

#### Global Multicore Cable Market, Segmentation by Manufacturing Process:

Extruded Multicore Cable

Stranded Multicore Cable

Braided Multicore Cable

Armored Multicore Cable

Sheathed Multicore Cable

#### Global Multicore Cable Market, Segmentation by Outer Sheath Material:

PVC Sheathed Multicore Cable

PUR Sheathed Multicore Cable

LSZH Sheathed Multicore Cable

Rubber Sheathed Multicore Cable

TPE Sheathed Multicore Cable

#### Global Multicore Cable Market, Segmentation by Application:

Energy and Power

Electronic Equipment

Automotive

Medical

General Industrial

Other

#### Companies Profiled:

Prysmian Group

Nexans

Belden

TE Connectivity

Molex LLC

HUBER+SUHNER

OMERIN Group

Sommer Cable

CORDIAL

LEONI

Southwire Company

Sumitomo Electric Industries

LS Cable & System

Superior Essex

KEI Industries

TPC Wire & Cable

Alpha Wire

SAB Brockskes

Eland Cables

?Wuxi Jiangnan Wucai Holdings Group

Zhejiang Wanma

Shanghai Qifan Cable

Hengtong Group

TBEA

### **Key Questions Answered:**

1. How big is the global Multicore Cable market?
2. What is the demand of the global Multicore Cable market?
3. What is the year over year growth of the global Multicore Cable market?
4. What is the production and production value of the global Multicore Cable market?

5. Who are the key producers in the global Multicore Cable market?
6. What are the growth factors driving the market demand?

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