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Global Multichannel USB Bridge ICs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multichannel USB Bridge ICs market size was valued at US$ 109 million in 2025 and is forecast to a readjusted size of US$ 201 million by 2032 with a CAGR of 9.1% during review period.

Multichannel USB Bridge ICs are dedicated interface chips used to convert multiple serial, asynchronous, or peripheral data streams into USB-compliant data channels, supporting multi-path communication, data buffering, protocol bridging, and efficient routing within embedded systems. Compared with a single bridge controller, this product definition emphasizes a chip-level solution family that may integrate USB protocol engines, UART channels, baud-rate generators, status detectors, asynchronous FIFO buffers, power management, and interface control logic to simplify hardware design and reduce firmware development complexity. In 2025, production was 33 million units and the average price was USD 3.2 per unit. The industry’s capacity utilization rate in 2025 was about 73%, and the average gross margin was around 35%. Upstream, the key inputs mainly include silicon wafers, photoresists, electronic specialty gases, and packaging materials, with representative suppliers such as Shin-Etsu Chemical, JSR, and Air Liquide providing core semiconductor materials and process inputs. The midstream segment focuses on IC architecture design, USB protocol integration, multi-channel interface mapping, data buffering logic, signal integrity optimization, power management, driver compatibility, wafer fabrication, packaging, testing, and reliability validation, which together determine transmission stability, protocol compatibility, integration level, power efficiency, and cost competitiveness. Downstream, Multichannel USB Bridge ICs are mainly used in electronics manufacturing, industrial control, medical equipment, and automotive electronics, where they help terminals, instruments, control modules, diagnostic devices, and in-vehicle

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systems connect multiple peripheral interfaces through a unified USB architecture, with representative customers including Foxconn, Siemens, and BYD.

Multichannel USB Bridge ICs demand will be supported by the growing interface density of embedded electronic systems. As devices integrate more sensors, serial ports, debugging interfaces, and control modules, designers need bridge chips that can handle multiple data paths without increasing firmware burden. Electronics manufacturing will use them in test boards and production tools, industrial control will value stable multi-channel communication, medical equipment will require reliable data conversion for instruments, and automotive electronics will add demand from diagnostics, infotainment, and in-vehicle modules. Product competition will focus on channel integration, protocol coverage, buffering capability, driver maturity, signal integrity, low power consumption, and long lifecycle supply.

Report Scope

This report is a detailed and comprehensive analysis for global Multichannel USB Bridge ICs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multichannel USB Bridge ICs market size and forecasts, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Multichannel USB Bridge ICs market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Multichannel USB Bridge ICs market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Multichannel USB Bridge ICs market shares of main players, shipments in revenue ($ Million), sales quantity (Million Units), and ASP (US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multichannel USB Bridge ICs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multichannel USB Bridge ICs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FTDI (UK), Silicon Labs (USA), TI (USA), Fujitsu (Japan), Infineon (Germany), Silicon Motion (Taiwan), ASMedia Technology (Taiwan), JMicron Technology (Taiwan), WCH (China), Sage Microelectronics (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multichannel USB Bridge ICs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dual-Channel USB Bridge Controller

Quad-Channel USB Bridge Controller

Others

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Market segment by Interface Standard

USB 2.0

USB 3.0

Others

Market segment by Data Rate

12Mbps

480Mbps

Others

Market segment by Application

Electronics Manufacturing

Industrial

Medical

Automotive

Others

Major players covered

FTDI (UK)

Silicon Labs (USA)

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TI (USA)

Fujitsu (Japan)

Infineon (Germany)

Silicon Motion (Taiwan)

ASMedia Technology (Taiwan)

JMicron Technology (Taiwan)

WCH (China)

Sage Microelectronics (China)

Holtek (Taiwan)

MaxLinear (USA)

ASIX (Taiwan)

Microchip (USA)

Toshiba (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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Chapter Outline

Chapter 1, to describe Multichannel USB Bridge ICs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multichannel USB Bridge ICs, with price, sales quantity, revenue, and global market share of Multichannel USB Bridge ICs from 2021 to 2026.

Chapter 3, the Multichannel USB Bridge ICs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multichannel USB Bridge ICs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Multichannel USB Bridge ICs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multichannel USB Bridge ICs.

Chapter 14 and 15, to describe Multichannel USB Bridge ICs sales channel, distributors, customers, research findings and conclusion.

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