

Global Multibeam Sonar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multibeam Sonar market size is expected to reach \$ 292 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Multibeam sonar is a common offshore surveying tool that uses multiple sound signals to detect the seafloor. Because of its multiple beams it is able to map a swath of the seabed under the ship, in contrast to a single beam sonar which only maps a point below the ship. With the capability to cover 100 per cent of the seafloor, multibeam sonars are becoming the industry standard for hydrographic and geological applications.

Multibeam sonar is used to map the seabed. Like other sonar systems, multibeam systems emit acoustic waves in a fan shape beneath the multibeam sonar's transceiver (a combined radio transmitter and receiver). The time it takes for sound waves to reflect off the seabed and return to the receiver is used to calculate the water depth. Multibeam sonar systems use beamforming to extract directional information from the returning soundwaves, producing a swath of depth readings from a single ping. Because of its multibeam configuration, the sonar can map a swath of the seafloor rather than just mapping a single point.

In 2025, global Multibeam sonar sales volume reached approximately 4100 units, with an average global market price of around k US\$ 50

per unit.

1) Expanding offshore energy and subsea infrastructure development

The rapid expansion of offshore energy projects—especially offshore wind farms, oil &

gas exploration, and subsea cable installations—is a primary driver of the multibeam sonar market. Multibeam sonar systems are essential for high-resolution seabed mapping, pipeline route surveys, and structural inspections before and after installation. As countries accelerate renewable energy deployment and intercontinental power/data connectivity (subsea cables), demand for precise bathymetric data has increased significantly. In addition, aging offshore oil & gas assets require regular inspection and maintenance surveys, further sustaining demand. This combination of new-build projects and lifecycle monitoring ensures steady growth in multibeam sonar adoption across the offshore sector.

2) Increasing demand for hydrographic surveying and marine mapping

Governments and research institutions worldwide are investing heavily in hydrographic surveying to support maritime safety, coastal management, and environmental monitoring. Multibeam sonar provides accurate, wide-swath seabed mapping, making it indispensable for updating nautical charts, detecting underwater hazards, and managing ports and waterways. Programs such as seabed mapping initiatives and oceanographic research projects are expanding globally, particularly in regions with limited existing data coverage. Additionally, climate change impacts—such as coastal erosion and sea-level rise—are driving the need for continuous seabed and shoreline monitoring, further boosting demand for advanced sonar systems.

3) Technological advancements and integration with autonomous platforms

Continuous innovation in sonar technology is significantly enhancing system performance, usability, and application scope. Improvements in resolution, real-time data processing, and integration with positioning systems (GNSS, inertial navigation) have increased survey accuracy and efficiency. At the same time, the growing adoption of autonomous and remotely operated platforms—such as unmanned surface vehicles (USVs) and autonomous underwater vehicles (AUVs)—is expanding the deployment of multibeam sonar systems into previously inaccessible or high-risk environments. These advancements reduce operational costs and enable more frequent, high-quality data collection, making multibeam sonar a core technology in modern marine surveying and underwater intelligence applications.

This report studies the global Multibeam Sonar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multibeam Sonar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Multibeam Sonar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multibeam Sonar total production and demand, 2021-2032, (Unit)

Global Multibeam Sonar total production value, 2021-2032, (USD Million)

Global Multibeam Sonar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Unit), (based on production site)

Global Multibeam Sonar consumption by region & country, CAGR, 2021-2032 & (Unit)

U.S. VS China: Multibeam Sonar domestic production, consumption, key domestic manufacturers and share

Global Multibeam Sonar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Unit)

Global Multibeam Sonar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

Global Multibeam Sonar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

This report profiles key players in the global Multibeam Sonar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kongsberg, Teledyne, Wartsila, Klein Marine Systems, Tritech, IXblue, WASSP, Imagenex, NORBIT, R2Sonic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multibeam Sonar market

Detailed Segmentation:

Global Multibeam Sonar Supply, Demand and Key Producers, 2026-2032

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Unit) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multibeam Sonar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multibeam Sonar Market, Segmentation by Type:

Low Frequency

Medium Frequency

High Frequency

Global Multibeam Sonar Market, Segmentation by Product:

Bathymetric Sonar

Imaging/Scanning Sonar

Global Multibeam Sonar Market, Segmentation by Function:

Industrial Type

Research Type

Global Multibeam Sonar Market, Segmentation by Application:

Commercial Area

Scientific Area

Military Area

Other

Companies Profiled:

Kongsberg

Teledyne

Wartsila

Klein Marine Systems

Tritech

IXblue

WASSP

Imagenex

NORBIT

R2Sonic

Key Questions Answered:

1. How big is the global Multibeam Sonar market?
2. What is the demand of the global Multibeam Sonar market?
3. What is the year over year growth of the global Multibeam Sonar market?
4. What is the production and production value of the global Multibeam Sonar market?
5. Who are the key producers in the global Multibeam Sonar market?
6. What are the growth factors driving the market demand?

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