

Global Multibeam Phased Array Antennas Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multibeam Phased Array Antennas market size was valued at US\$ 2860 million in 2025 and is forecast to a readjusted size of US\$ 6117 million by 2032 with a CAGR of 11.5% during review period.

In 2025, global sales of Multibeam Phased Array Antennas reached approximately 19,995 units, with an average market price of about USD 139,035 unit, an annual production capacity of roughly 21,000 units, and an industry-average gross margin of approximately 45%.

Multibeam Phased Array Antennas are integrated antenna assemblies comprising controllable radiating elements, RF transmit and receive channels, power amplifiers, low-noise amplifiers, phase shifters or true-time-delay units, analog, digital or hybrid beamforming networks, array control processors, calibration functions and thermal-management structures. These systems are designed to generate two or more beams simultaneously, with each beam independently configurable in direction, frequency, polarization, bandwidth or mission function. Electronic control enables rapid beam steering, adaptive beam shaping, spatial multiplexing, multi-target tracking, interference suppression and dynamic allocation of communication or sensing resources. Principal product forms include spaceborne direct-radiating arrays and multibeam payload antennas, multi-satellite gateway and ground-station arrays, mobile and user-terminal phased arrays, digital-array radar apertures, multifunction air-defence and naval radar arrays, and millimetre-wave multibeam modules for 5G, beyond-5G, 6G and integrated sensing-and-communications applications. Key specifications include simultaneous beam count, EIRP, G/T, scan coverage, instantaneous bandwidth, sidelobe level, beam-

to-beam isolation, polarization, channel count, pointing accuracy, reconfiguration speed, power consumption, mass and thermal performance.

Multibeam Phased Array Antennas should be defined by their ability to generate two or more independently controlled beams during the same operating interval, rather than merely by electronic scanning, rapid beam switching or a generic AESA architecture. This distinction materially narrows the addressable market. A conventional electronically steered user terminal that sequentially switches between satellites does not meet the same technical threshold as an array that maintains concurrent links with several spacecraft. Similarly, a radar capable of rapidly interleaving search and tracking tasks is not automatically a simultaneous multi-beam system unless its receiving or transmitting architecture forms multiple independently controlled beams at the same time. Under this definition, the market primarily covers digital-array radar apertures, spaceborne direct-radiating arrays, multi-satellite gateway antennas and a limited set of millimetre-wave multi-user antenna modules. Lens-based multibeam antennas, reconfigurable metamaterial surfaces and component-only beamformer suppliers remain relevant to the broader ecosystem but sit outside the strict product boundary. This disciplined scope prevents the market from being overstated through the inclusion of the entire phased-array, radar, satellite-terminal or Massive MIMO equipment base. Official programmes in Europe and product developments by MDA and CesiumAstro demonstrate that independent beam control, simultaneous satellite connectivity and software-defined resource allocation are becoming central performance metrics rather than supplementary antenna features.

Defence radar represented the largest revenue pool in 2025, supported by demand for simultaneous surveillance, target tracking, fire control and electronic protection in dense and contested environments. Fully digital or highly digitized arrays can create several receive beams, allocate radar resources dynamically and improve performance against low-altitude, manoeuvring and high-volume targets. The faster-growing commercial opportunity is associated with multi-orbit satellite infrastructure. LEO, MEO and GEO network integration increases the requirement for ground terminals that can communicate with more than one satellite at the same time and for spaceborne payloads that can reconfigure capacity, coverage and frequency resources after launch. MDA's direct-radiating-array production plans, CesiumAstro's simultaneous multi-orbit demonstrations, Celestia's electronically steered multibeam gateways and Quasar's all-digital ground-station architecture illustrate the transition from bespoke engineering programmes toward modular, software-defined and increasingly repeatable production. Demand will nevertheless remain project-driven: constellation financing, satellite launch schedules, defence appropriations and customer certification can create significant year-

to-year volatility even when the underlying technology adoption curve remains positive.

This report is a detailed and comprehensive analysis for global Multibeam Phased Array Antennas market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multibeam Phased Array Antennas market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multibeam Phased Array Antennas market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multibeam Phased Array Antennas market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multibeam Phased Array Antennas market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multibeam Phased Array Antennas

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multibeam Phased Array Antennas market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales S.A., Northrop Grumman Corporation, Lockheed Martin Corporation, BAE Systems plc, Israel Aerospace Industries Ltd., HENSOLDT AG, Leonardo S.p.A., Saab AB, MDA Space Ltd., Hanwha Systems Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multibeam Phased Array Antennas market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ku Band

Ka Band

Q/V Band

Others

Market segment by Architecture

Digital Beamforming

Analog Beamforming

Market segment by Platform

Spaceborne

Airborne

Others

Market segment by Application

Radar

Satellite Communications

5G Networks

Major players covered

Thales S.A.

Northrop Grumman Corporation

Lockheed Martin Corporation

BAE Systems plc

Israel Aerospace Industries Ltd.

HENSOLDT AG

Leonardo S.p.A.

Saab AB

MDA Space Ltd.

Hanwha Systems Co., Ltd.

ASELSAN Elektronik Sanayi ve Ticaret A.?

Bharat Electronics Limited

CesiumAstro Inc.

GALAXYSPACE (Beijing) Technology Group Co., Ltd.

ThinKom Solutions, Inc.

China Academy of Space Technology (Xi'an)

SWISSto12 SA

KYOCERA Corporation

Celestia Technologies Group

Quasar Satellite Technologies Pty Ltd.

Shanghai Hollywave Electronic System Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multibeam Phased Array Antennas product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multibeam Phased Array Antennas, with price, sales quantity, revenue, and global market share of Multibeam Phased Array Antennas from 2021 to 2026.

Chapter 3, the Multibeam Phased Array Antennas competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multibeam Phased Array Antennas breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multibeam Phased Array Antennas market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multibeam Phased Array Antennas.

Chapter 14 and 15, to describe Multibeam Phased Array Antennas sales channel, distributors, customers, research findings and conclusion.

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