

Global Multibeam Phased Array Antenna System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multibeam Phased Array Antenna System market size is expected to reach \$ 6117 million by 2032, rising at a market growth of 11.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of Multibeam Phased Array Antenna System reached approximately 19,995 units, with an average market price of about USD 139,035 unit, an annual production capacity of roughly 21,000 units, and an industry-average gross margin of approximately 45%.

Multibeam Phased Array Antenna System are integrated antenna assemblies comprising controllable radiating elements, RF transmit and receive channels, power amplifiers, low-noise amplifiers, phase shifters or true-time-delay units, analog, digital or hybrid beamforming networks, array control processors, calibration functions and thermal-management structures. These systems are designed to generate two or more beams simultaneously, with each beam independently configurable in direction, frequency, polarization, bandwidth or mission function. Electronic control enables rapid beam steering, adaptive beam shaping, spatial multiplexing, multi-target tracking, interference suppression and dynamic allocation of communication or sensing resources. Principal product forms include spaceborne direct-radiating arrays and multibeam payload antennas, multi-satellite gateway and ground-station arrays, mobile and user-terminal phased arrays, digital-array radar apertures, multifunction air-defence and naval radar arrays, and millimetre-wave multibeam modules for 5G, beyond-5G, 6G and integrated sensing-and-communications applications. Key specifications include simultaneous beam count, EIRP, G/T, scan coverage, instantaneous bandwidth, sidelobe level, beam-to-beam isolation, polarization, channel count, pointing accuracy, reconfiguration speed, power consumption, mass and thermal performance.

Multibeam Phased Array Antenna System should be defined by their ability to generate two or more independently controlled beams during the same operating interval, rather than merely by electronic scanning, rapid beam switching or a generic AESA architecture. This distinction materially narrows the addressable market. A conventional electronically steered user terminal that sequentially switches between satellites does not meet the same technical threshold as an array that maintains concurrent links with several spacecraft. Similarly, a radar capable of rapidly interleaving search and tracking tasks is not automatically a simultaneous multi-beam system unless its receiving or transmitting architecture forms multiple independently controlled beams at the same time. Under this definition, the market primarily covers digital-array radar apertures, spaceborne direct-radiating arrays, multi-satellite gateway antennas and a limited set of millimetre-wave multi-user antenna modules. Lens-based multibeam antennas, reconfigurable metamaterial surfaces and component-only beamformer suppliers remain relevant to the broader ecosystem but sit outside the strict product boundary. This disciplined scope prevents the market from being overstated through the inclusion of the entire phased-array, radar, satellite-terminal or Massive MIMO equipment base. Official programmes in Europe and product developments by MDA and CesiumAstro demonstrate that independent beam control, simultaneous satellite connectivity and software-defined resource allocation are becoming central performance metrics rather than supplementary antenna features.

Defence radar represented the largest revenue pool in 2025, supported by demand for simultaneous surveillance, target tracking, fire control and electronic protection in dense and contested environments. Fully digital or highly digitized arrays can create several receive beams, allocate radar resources dynamically and improve performance against low-altitude, manoeuvring and high-volume targets. The faster-growing commercial opportunity is associated with multi-orbit satellite infrastructure. LEO, MEO and GEO network integration increases the requirement for ground terminals that can communicate with more than one satellite at the same time and for spaceborne payloads that can reconfigure capacity, coverage and frequency resources after launch. MDA's direct-radiating-array production plans, CesiumAstro's simultaneous multi-orbit demonstrations, Celestia's electronically steered multibeam gateways and Quasar's all-digital ground-station architecture illustrate the transition from bespoke engineering programmes toward modular, software-defined and increasingly repeatable production. Demand will nevertheless remain project-driven: constellation financing, satellite launch schedules, defence appropriations and customer certification can create significant year-to-year volatility even when the underlying technology adoption curve remains positive.

This report studies the global Multibeam Phased Array Antenna System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multibeam Phased Array Antenna System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multibeam Phased Array Antenna System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multibeam Phased Array Antenna System total production and demand, 2021-2032, (Units)

Global Multibeam Phased Array Antenna System total production value, 2021-2032, (USD Million)

Global Multibeam Phased Array Antenna System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Multibeam Phased Array Antenna System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Multibeam Phased Array Antenna System domestic production, consumption, key domestic manufacturers and share

Global Multibeam Phased Array Antenna System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Multibeam Phased Array Antenna System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Multibeam Phased Array Antenna System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Multibeam Phased Array Antenna System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales S.A., Northrop Grumman Corporation, Lockheed Martin Corporation, BAE Systems plc, Israel Aerospace Industries Ltd., HENSOLDT AG, Leonardo S.p.A., Saab AB, MDA Space Ltd., Hanwha Systems Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multibeam Phased Array Antenna System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multibeam Phased Array Antenna System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multibeam Phased Array Antenna System Market, Segmentation by Type:

Ku Band

Ka Band

Q/V Band

Others

Global Multibeam Phased Array Antenna System Market, Segmentation by Architecture:

Digital Beamforming

Analog Beamforming

Global Multibeam Phased Array Antenna System Market, Segmentation by Platform:

Spaceborne

Airborne

Others

Global Multibeam Phased Array Antenna System Market, Segmentation by Application:

Radar

Satellite Communications

5G Networks

Companies Profiled:

Thales S.A.

Northrop Grumman Corporation

Lockheed Martin Corporation

BAE Systems plc

Israel Aerospace Industries Ltd.

HENSOLDT AG

Leonardo S.p.A.

Saab AB

MDA Space Ltd.

Hanwha Systems Co., Ltd.

ASELSAN Elektronik Sanayi ve Ticaret A.Ş.

Bharat Electronics Limited

CesiumAstro Inc.

GALAXYSPACE (Beijing) Technology Group Co., Ltd.

ThinKom Solutions, Inc.

China Academy of Space Technology (Xi'an)

SWISSto12 SA

KYOCERA Corporation

Celestia Technologies Group

Quasar Satellite Technologies Pty Ltd.

Shanghai Hollywave Electronic System Co., Ltd.

Key Questions Answered:

1. How big is the global Multibeam Phased Array Antenna System market?
2. What is the demand of the global Multibeam Phased Array Antenna System market?
3. What is the year over year growth of the global Multibeam Phased Array Antenna

System market?

4. What is the production and production value of the global Multibeam Phased Array Antenna System market?
5. Who are the key producers in the global Multibeam Phased Array Antenna System market?
6. What are the growth factors driving the market demand?

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