

Global Multiaxial Non Crimp Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multiaxial Non Crimp Fabric market size is expected to reach \$ 1982 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Multiaxial non crimped fabrics are composite reinforced fabrics formed by laying continuous fiber bundles such as glass fiber, carbon fiber, or aramid fiber in straight layers at 0°, 90°, and 45° directions, and then fixing them with warp knitting and stitching. Their fibers exhibit no significant crimping, resulting in high strength utilization, layup efficiency, fatigue resistance, and resin impregnation performance.

Upstream industries mainly include raw materials such as glass fiber, carbon fiber, aramid fiber, basalt fiber, polyester stitch-knitted yarn, and sizing agents; downstream applications are widely used in wind turbine blades, shipbuilding, automotive, aerospace, rail transportation, construction engineering, sporting goods, and industrial equipment.

The global market price for multiaxial non crimped fabrics is \$3,400 per ton, with global sales of approximately 394,000 tons, an annual production capacity of approximately 480,000-540,000 tons, and an industry profit margin of approximately 18%.

In the future, the global multiaxial non-crimped fabric market will continue to develop towards high performance, lightweight, high weight, automation, and green technologies. The trend towards larger wind turbine blades will drive increased demand for wide-width, high-strength, and thick-layer fabrics. The requirements for structural weight reduction and fatigue resistance in the new energy vehicle, aerospace, and shipbuilding sectors will also expand the application of carbon fiber and hybrid fiber non-

crimped fabrics. Companies will further optimize fiber layup angles, stitch-knitting structures, and resin impregnation properties to improve the adaptability of vacuum infusion, resin transfer molding, and automated layup processes. Meanwhile, thermoplastic composites, recycled fibers, low-energy production, online quality inspection, and customized preforming technologies will become important development directions for the industry.

This report studies the global Multiaxial Non Crimp Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multiaxial Non Crimp Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multiaxial Non Crimp Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multiaxial Non Crimp Fabric total production and demand, 2021-2032, (Tons)

Global Multiaxial Non Crimp Fabric total production value, 2021-2032, (USD Million)

Global Multiaxial Non Crimp Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Multiaxial Non Crimp Fabric consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Multiaxial Non Crimp Fabric domestic production, consumption, key domestic manufacturers and share

Global Multiaxial Non Crimp Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Multiaxial Non Crimp Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Multiaxial Non Crimp Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Multiaxial Non Crimp Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX, Hexcel, Owens Corning, Chomarat, SGL Carbon, Vectorply, Sigmatex, Cramer, Angeloni Group, METYX, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multiaxial Non Crimp Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multiaxial Non Crimp Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multiaxial Non Crimp Fabric Market, Segmentation by Type:

Glass Fiber Non-Crimp Fabric

Carbon Fiber Non-Crimp Fabric

Aramid Fiber Non-Crimp Fabric

Basalt Fiber Non-Crimp Fabric

Natural Fiber Non-Crimp Fabric

Hybrid Fiber Non-Crimp Fabric

Global Multiaxial Non Crimp Fabric Market, Segmentation by Number of Axial Directions:

Unidirectional Non-Crimp Fabric

Biaxial Non-Crimp Fabric

Triaxial Non-Crimp Fabric

Quadraxial Non-Crimp Fabric

Multi-Axial Non-Crimp Fabric

Global Multiaxial Non Crimp Fabric Market, Segmentation by Number of Reinforcement Layers:

Single-Layer Non-Crimp Fabric

Two-Layer Non-Crimp Fabric

Three-Layer Non-Crimp Fabric

Four-Layer Non-Crimp Fabric

Multi-Layer Non-Crimp Fabric

Global Multiaxial Non Crimp Fabric Market, Segmentation by Application:

Wind Energy

Aerospace and Defense

Automotive and Transportation

Marine and Shipbuilding

Construction and Infrastructure

Sports and Leisure

Companies Profiled:

SAERTEX

Hexcel

Owens Corning

Chomarat

SGL Carbon

Vectorply

Sigmatex

Cramer

Angeloni Group

METYX

Teijin

SHINDO

Mitsubishi Chemical

Zhenshi New Materials

CPIC

Jiangsu Changhai Composite Materials

Changzhou Tianma Group

Key Questions Answered:

1. How big is the global Multiaxial Non Crimp Fabric market?
2. What is the demand of the global Multiaxial Non Crimp Fabric market?
3. What is the year over year growth of the global Multiaxial Non Crimp Fabric market?
4. What is the production and production value of the global Multiaxial Non Crimp Fabric market?
5. Who are the key producers in the global Multiaxial Non Crimp Fabric market?
6. What are the growth factors driving the market demand?

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