

Global Multiaxial Carbon Fiber Cloth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multiaxial Carbon Fiber Cloth market size is expected to reach \$ 1245 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Multi-axial carbon fiber cloth is a non-crimp reinforcement fabric formed by laying continuous carbon fiber tows in multiple directions?such as 0°, 90°, and ±45°?and securing them via warp knitting, stitch bonding, or adhesive bonding. Characterized by high fiber straightness and customizable load-bearing orientation, the material offers high strength, high modulus, lightweight properties, and resistance to fatigue and corrosion.

Upstream components include PAN-based carbon fiber precursor, carbon fiber tows, stitching threads, sizing agents, warp-knitting equipment, and testing equipment. Downstream applications span sectors such as wind turbine blades, aerospace, automotive lightweighting, marine vessels, rail transportation, pressure vessels, sports equipment, and structural reinforcement in construction.

The global market for multi-axial carbon fiber cloth features a unit price of \$35,000 per ton, with a sales volume of approximately 24,000 tons, an annual production capacity of roughly 32,000-45,000 tons, and an industry profit margin of about 18%.

The global market for multi-axial carbon fiber cloth is poised for continued growth, driven by the demand for lightweighting in high-end composite materials. Trends such as the scaling up of wind turbine blades, weight reduction in aerospace structural components, and lightweighting of new energy vehicle bodies and battery enclosures will boost demand for high-performance carbon fiber reinforced fabrics. Compared to

traditional woven carbon fabrics, multi-axial fabrics allow for design optimization based on load direction, offer high molding efficiency, and provide stable mechanical properties. Future development will focus on wide-format production, automated ply laying, the use of low-cost large-tow carbon fibers, compatibility with thermoplastic resins, and the adoption of recyclable composites. Meanwhile, the expansion of domestic carbon fiber production capacity is expected to drive down prices, thereby facilitating broader application across industrial sectors.

This report studies the global Multiaxial Carbon Fiber Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multiaxial Carbon Fiber Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multiaxial Carbon Fiber Cloth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multiaxial Carbon Fiber Cloth total production and demand, 2021-2032, (Tons)

Global Multiaxial Carbon Fiber Cloth total production value, 2021-2032, (USD Million)

Global Multiaxial Carbon Fiber Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Multiaxial Carbon Fiber Cloth consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Multiaxial Carbon Fiber Cloth domestic production, consumption, key domestic manufacturers and share

Global Multiaxial Carbon Fiber Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Multiaxial Carbon Fiber Cloth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Multiaxial Carbon Fiber Cloth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Multiaxial Carbon Fiber Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX, Chomarat, SGL Carbon, Hexcel, Owens Corning, Vectorply, Sigmatex, Vitrolan, Toray, Teijin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multiaxial Carbon Fiber Cloth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multiaxial Carbon Fiber Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multiaxial Carbon Fiber Cloth Market, Segmentation by Type:

Biaxial Carbon Fiber Fabric

Triaxial Carbon Fiber Fabric

Quadraxial Carbon Fiber Fabric

Multiaxial Unidirectional Carbon Fiber Fabric

Hybrid Multiaxial Carbon Fiber Fabric

Global Multiaxial Carbon Fiber Cloth Market, Segmentation by Fiber Orientation:

0° Carbon Fiber Fabric

90° Carbon Fiber Fabric

+45°/-45° Carbon Fiber Fabric

0°/90° Carbon Fiber Fabric

0°/+45°/-45° Carbon Fiber Fabric

0°/90°/+45°/-45° Carbon Fiber Fabric

Global Multiaxial Carbon Fiber Cloth Market, Segmentation by Areal Weight:

Lightweight Carbon Fiber Fabric

Medium-weight Carbon Fiber Fabric

Heavyweight Carbon Fiber Fabric

Ultra-heavyweight Carbon Fiber Fabric

Global Multiaxial Carbon Fiber Cloth Market, Segmentation by Application:

Wind Blade

Marine Composite

Automotive Composite

Aerospace Composite

Construction Reinforcement

Sports Equipment

Companies Profiled:

SAERTEX

Chomarat

SGL Carbon

Hexcel

Owens Corning

Vectorply

Sigmatex

Vitrulan

Toray

Teijin

Nittobo

China Jushi

Taishan Fiberglass

CPIC

PGTEX

Jiangsu Hengshen

Guangwei Composites

Sinomatech

Feilihua

Key Questions Answered:

1. How big is the global Multiaxial Carbon Fiber Cloth market?
2. What is the demand of the global Multiaxial Carbon Fiber Cloth market?
3. What is the year over year growth of the global Multiaxial Carbon Fiber Cloth market?
4. What is the production and production value of the global Multiaxial Carbon Fiber Cloth market?
5. Who are the key producers in the global Multiaxial Carbon Fiber Cloth market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Multiaxial Carbon Fiber Cloth Introduction
- 1.2 World Multiaxial Carbon Fiber Cloth Supply & Forecast
 - 1.2.1 World Multiaxial Carbon Fiber Cloth Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Multiaxial Carbon Fiber Cloth Production (2021-2032)
 - 1.2.3 World Multiaxial Carbon Fiber Cloth Pricing Trends (2021-2032)
- 1.3 World Multiaxial Carbon Fiber Cloth Production by Region (Based on Production Site)
 - 1.3.1 World Multiaxial Carbon Fiber Cloth Production Value by Region (2021-2032)
 - 1.3.2 World Multiaxial Carbon Fiber Cloth Production by Region (2021-2032)
 - 1.3.3 World Multiaxial Carbon Fiber Cloth Average Price by Region (2021-2032)
 - 1.3.4 North America Multiaxial Carbon Fiber Cloth Production (2021-2032)
 - 1.3.5 Europe Multiaxial Carbon Fiber Cloth Production (2021-2032)
 - 1.3.6 China Multiaxial Carbon Fiber Cloth Production (2021-2032)
 - 1.3.7 Japan Multiaxial Carbon Fiber Cloth Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Multiaxial Carbon Fiber Cloth Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Multiaxial Carbon Fiber Cloth Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Multiaxial Carbon Fiber Cloth Demand (2021-2032)
- 2.2 World Multiaxial Carbon Fiber Cloth Consumption by Region
 - 2.2.1 World Multiaxial Carbon Fiber Cloth Consumption by Region (2021-2026)
 - 2.2.2 World Multiaxial Carbon Fiber Cloth Consumption Forecast by Region (2027-2032)
- 2.3 United States Multiaxial Carbon Fiber Cloth Consumption (2021-2032)
- 2.4 China Multiaxial Carbon Fiber Cloth Consumption (2021-2032)
- 2.5 Europe Multiaxial Carbon Fiber Cloth Consumption (2021-2032)
- 2.6 Japan Multiaxial Carbon Fiber Cloth Consumption (2021-2032)
- 2.7 South Korea Multiaxial Carbon Fiber Cloth Consumption (2021-2032)
- 2.8 ASEAN Multiaxial Carbon Fiber Cloth Consumption (2021-2032)
- 2.9 India Multiaxial Carbon Fiber Cloth Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Multiaxial Carbon Fiber Cloth Production Value by Manufacturer (2021-2026)
- 3.2 World Multiaxial Carbon Fiber Cloth Production by Manufacturer (2021-2026)
- 3.3 World Multiaxial Carbon Fiber Cloth Average Price by Manufacturer (2021-2026)
- 3.4 Multiaxial Carbon Fiber Cloth Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Multiaxial Carbon Fiber Cloth Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Multiaxial Carbon Fiber Cloth in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Multiaxial Carbon Fiber Cloth in 2025
- 3.6 Multiaxial Carbon Fiber Cloth Market: Overall Company Footprint Analysis
 - 3.6.1 Multiaxial Carbon Fiber Cloth Market: Region Footprint
 - 3.6.2 Multiaxial Carbon Fiber Cloth Market: Company Product Type Footprint
 - 3.6.3 Multiaxial Carbon Fiber Cloth Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Multiaxial Carbon Fiber Cloth Production Value Comparison
 - 4.1.1 United States VS China: Multiaxial Carbon Fiber Cloth Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Multiaxial Carbon Fiber Cloth Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Multiaxial Carbon Fiber Cloth Production Comparison
 - 4.2.1 United States VS China: Multiaxial Carbon Fiber Cloth Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Multiaxial Carbon Fiber Cloth Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Multiaxial Carbon Fiber Cloth Consumption Comparison
 - 4.3.1 United States VS China: Multiaxial Carbon Fiber Cloth Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Multiaxial Carbon Fiber Cloth Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Multiaxial Carbon Fiber Cloth Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Multiaxial Carbon Fiber Cloth Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Multiaxial Carbon Fiber Cloth Production Value (2021-2026)

4.4.3 United States Based Manufacturers Multiaxial Carbon Fiber Cloth Production (2021-2026)

4.5 China Based Multiaxial Carbon Fiber Cloth Manufacturers and Market Share

4.5.1 China Based Multiaxial Carbon Fiber Cloth Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Multiaxial Carbon Fiber Cloth Production Value (2021-2026)

4.5.3 China Based Manufacturers Multiaxial Carbon Fiber Cloth Production (2021-2026)

4.6 Rest of World Based Multiaxial Carbon Fiber Cloth Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Multiaxial Carbon Fiber Cloth Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Multiaxial Carbon Fiber Cloth Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Multiaxial Carbon Fiber Cloth Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Multiaxial Carbon Fiber Cloth Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Biaxial Carbon Fiber Fabric

5.2.2 Triaxial Carbon Fiber Fabric

5.2.3 Quadraxial Carbon Fiber Fabric

5.2.4 Multiaxial Unidirectional Carbon Fiber Fabric

5.2.5 Hybrid Multiaxial Carbon Fiber Fabric

5.3 Market Segment by Type

5.3.1 World Multiaxial Carbon Fiber Cloth Production by Type (2021-2032)

5.3.2 World Multiaxial Carbon Fiber Cloth Production Value by Type (2021-2032)

5.3.3 World Multiaxial Carbon Fiber Cloth Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FIBER ORIENTATION

6.1 World Multiaxial Carbon Fiber Cloth Market Size Overview by Fiber Orientation:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Fiber Orientation

6.2.1 0° Carbon Fiber Fabric

6.2.2 90° Carbon Fiber Fabric

6.2.3 +45°/-45° Carbon Fiber Fabric

6.2.4 0°/90° Carbon Fiber Fabric

6.2.5 0°/+45°/-45° Carbon Fiber Fabric

6.2.6 0°/90°/+45°/-45° Carbon Fiber Fabric

6.3 Market Segment by Fiber Orientation

6.3.1 World Multiaxial Carbon Fiber Cloth Production by Fiber Orientation (2021-2032)

6.3.2 World Multiaxial Carbon Fiber Cloth Production Value by Fiber Orientation
(2021-2032)

6.3.3 World Multiaxial Carbon Fiber Cloth Average Price by Fiber Orientation
(2021-2032)

7 MARKET ANALYSIS BY AREAL WEIGHT

7.1 World Multiaxial Carbon Fiber Cloth Market Size Overview by Areal Weight: 2021
VS 2025 VS 2032

7.2 Segment Introduction by Areal Weight

7.2.1 Lightweight Carbon Fiber Fabric

7.2.2 Medium-weight Carbon Fiber Fabric

7.2.3 Heavyweight Carbon Fiber Fabric

7.2.4 Ultra-heavyweight Carbon Fiber Fabric

7.3 Market Segment by Areal Weight

7.3.1 World Multiaxial Carbon Fiber Cloth Production by Areal Weight (2021-2032)

7.3.2 World Multiaxial Carbon Fiber Cloth Production Value by Areal Weight
(2021-2032)

7.3.3 World Multiaxial Carbon Fiber Cloth Average Price by Areal Weight (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Multiaxial Carbon Fiber Cloth Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Wind Blade

8.2.2 Marine Composite

- 8.2.3 Automotive Composite
- 8.2.4 Aerospace Composite
- 8.2.5 Construction Reinforcement
- 8.2.6 Sports Equipment
- 8.3 Market Segment by Application
 - 8.3.1 World Multiaxial Carbon Fiber Cloth Production by Application (2021-2032)
 - 8.3.2 World Multiaxial Carbon Fiber Cloth Production Value by Application (2021-2032)
 - 8.3.3 World Multiaxial Carbon Fiber Cloth Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 SAERTEX

- 9.1.1 SAERTEX Details
- 9.1.2 SAERTEX Major Business
- 9.1.3 SAERTEX Multiaxial Carbon Fiber Cloth Product and Services
- 9.1.4 SAERTEX Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 SAERTEX Recent Developments/Updates
- 9.1.6 SAERTEX Competitive Strengths & Weaknesses

9.2 Chomarat

- 9.2.1 Chomarat Details
- 9.2.2 Chomarat Major Business
- 9.2.3 Chomarat Multiaxial Carbon Fiber Cloth Product and Services
- 9.2.4 Chomarat Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Chomarat Recent Developments/Updates
- 9.2.6 Chomarat Competitive Strengths & Weaknesses

9.3 SGL Carbon

- 9.3.1 SGL Carbon Details
- 9.3.2 SGL Carbon Major Business
- 9.3.3 SGL Carbon Multiaxial Carbon Fiber Cloth Product and Services
- 9.3.4 SGL Carbon Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 SGL Carbon Recent Developments/Updates
- 9.3.6 SGL Carbon Competitive Strengths & Weaknesses

9.4 Hexcel

- 9.4.1 Hexcel Details
- 9.4.2 Hexcel Major Business
- 9.4.3 Hexcel Multiaxial Carbon Fiber Cloth Product and Services

9.4.4 Hexcel Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Hexcel Recent Developments/Updates

9.4.6 Hexcel Competitive Strengths & Weaknesses

9.5 Owens Corning

9.5.1 Owens Corning Details

9.5.2 Owens Corning Major Business

9.5.3 Owens Corning Multiaxial Carbon Fiber Cloth Product and Services

9.5.4 Owens Corning Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Owens Corning Recent Developments/Updates

9.5.6 Owens Corning Competitive Strengths & Weaknesses

9.6 Vectorply

9.6.1 Vectorply Details

9.6.2 Vectorply Major Business

9.6.3 Vectorply Multiaxial Carbon Fiber Cloth Product and Services

9.6.4 Vectorply Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Vectorply Recent Developments/Updates

9.6.6 Vectorply Competitive Strengths & Weaknesses

9.7 Sigmalex

9.7.1 Sigmalex Details

9.7.2 Sigmalex Major Business

9.7.3 Sigmalex Multiaxial Carbon Fiber Cloth Product and Services

9.7.4 Sigmalex Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Sigmalex Recent Developments/Updates

9.7.6 Sigmalex Competitive Strengths & Weaknesses

9.8 Vitrolan

9.8.1 Vitrolan Details

9.8.2 Vitrolan Major Business

9.8.3 Vitrolan Multiaxial Carbon Fiber Cloth Product and Services

9.8.4 Vitrolan Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Vitrolan Recent Developments/Updates

9.8.6 Vitrolan Competitive Strengths & Weaknesses

9.9 Toray

9.9.1 Toray Details

9.9.2 Toray Major Business

- 9.9.3 Toray Multiaxial Carbon Fiber Cloth Product and Services
- 9.9.4 Toray Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Toray Recent Developments/Updates
- 9.9.6 Toray Competitive Strengths & Weaknesses
- 9.10 Teijin
 - 9.10.1 Teijin Details
 - 9.10.2 Teijin Major Business
 - 9.10.3 Teijin Multiaxial Carbon Fiber Cloth Product and Services
 - 9.10.4 Teijin Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Teijin Recent Developments/Updates
 - 9.10.6 Teijin Competitive Strengths & Weaknesses
- 9.11 Nittobo
 - 9.11.1 Nittobo Details
 - 9.11.2 Nittobo Major Business
 - 9.11.3 Nittobo Multiaxial Carbon Fiber Cloth Product and Services
 - 9.11.4 Nittobo Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Nittobo Recent Developments/Updates
 - 9.11.6 Nittobo Competitive Strengths & Weaknesses
- 9.12 China Jushi
 - 9.12.1 China Jushi Details
 - 9.12.2 China Jushi Major Business
 - 9.12.3 China Jushi Multiaxial Carbon Fiber Cloth Product and Services
 - 9.12.4 China Jushi Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 China Jushi Recent Developments/Updates
 - 9.12.6 China Jushi Competitive Strengths & Weaknesses
- 9.13 Taishan Fiberglass
 - 9.13.1 Taishan Fiberglass Details
 - 9.13.2 Taishan Fiberglass Major Business
 - 9.13.3 Taishan Fiberglass Multiaxial Carbon Fiber Cloth Product and Services
 - 9.13.4 Taishan Fiberglass Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Taishan Fiberglass Recent Developments/Updates
 - 9.13.6 Taishan Fiberglass Competitive Strengths & Weaknesses
- 9.14 CPIC
 - 9.14.1 CPIC Details

- 9.14.2 CPIC Major Business
- 9.14.3 CPIC Multiaxial Carbon Fiber Cloth Product and Services
- 9.14.4 CPIC Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 CPIC Recent Developments/Updates
- 9.14.6 CPIC Competitive Strengths & Weaknesses
- 9.15 PGTEX
 - 9.15.1 PGTEX Details
 - 9.15.2 PGTEX Major Business
 - 9.15.3 PGTEX Multiaxial Carbon Fiber Cloth Product and Services
 - 9.15.4 PGTEX Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 PGTEX Recent Developments/Updates
 - 9.15.6 PGTEX Competitive Strengths & Weaknesses
- 9.16 Jiangsu Hengshen
 - 9.16.1 Jiangsu Hengshen Details
 - 9.16.2 Jiangsu Hengshen Major Business
 - 9.16.3 Jiangsu Hengshen Multiaxial Carbon Fiber Cloth Product and Services
 - 9.16.4 Jiangsu Hengshen Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Jiangsu Hengshen Recent Developments/Updates
 - 9.16.6 Jiangsu Hengshen Competitive Strengths & Weaknesses
- 9.17 Guangwei Composites
 - 9.17.1 Guangwei Composites Details
 - 9.17.2 Guangwei Composites Major Business
 - 9.17.3 Guangwei Composites Multiaxial Carbon Fiber Cloth Product and Services
 - 9.17.4 Guangwei Composites Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Guangwei Composites Recent Developments/Updates
 - 9.17.6 Guangwei Composites Competitive Strengths & Weaknesses
- 9.18 Sinomatech
 - 9.18.1 Sinomatech Details
 - 9.18.2 Sinomatech Major Business
 - 9.18.3 Sinomatech Multiaxial Carbon Fiber Cloth Product and Services
 - 9.18.4 Sinomatech Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Sinomatech Recent Developments/Updates
 - 9.18.6 Sinomatech Competitive Strengths & Weaknesses
- 9.19 Feilihua

- 9.19.1 Feilihua Details
- 9.19.2 Feilihua Major Business
- 9.19.3 Feilihua Multiaxial Carbon Fiber Cloth Product and Services
- 9.19.4 Feilihua Multiaxial Carbon Fiber Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 Feilihua Recent Developments/Updates
- 9.19.6 Feilihua Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Multiaxial Carbon Fiber Cloth Industry Chain
- 10.2 Multiaxial Carbon Fiber Cloth Upstream Analysis
 - 10.2.1 Multiaxial Carbon Fiber Cloth Core Raw Materials
 - 10.2.2 Main Manufacturers of Multiaxial Carbon Fiber Cloth Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Multiaxial Carbon Fiber Cloth Production Mode
- 10.6 Multiaxial Carbon Fiber Cloth Procurement Model
- 10.7 Multiaxial Carbon Fiber Cloth Industry Sales Model and Sales Channels
 - 10.7.1 Multiaxial Carbon Fiber Cloth Sales Model
 - 10.7.2 Multiaxial Carbon Fiber Cloth Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Multiaxial Carbon Fiber Cloth Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Multiaxial Carbon Fiber Cloth Production Value by Region (2021-2026) & (USD Million)

Table 3. World Multiaxial Carbon Fiber Cloth Production Value by Region (2027-2032) & (USD Million)

Table 4. World Multiaxial Carbon Fiber Cloth Production Value Market Share by Region (2021-2026)

Table 5. World Multiaxial Carbon Fiber Cloth Production Value Market Share by Region (2027-2032)

Table 6. World Multiaxial Carbon Fiber Cloth Production by Region (2021-2026) & (Tons)

Table 7. World Multiaxial Carbon Fiber Cloth Production by Region (2027-2032) & (Tons)

Table 8. World Multiaxial Carbon Fiber Cloth Production Market Share by Region (2021-2026)

Table 9. World Multiaxial Carbon Fiber Cloth Production Market Share by Region (2027-2032)

Table 10. World Multiaxial Carbon Fiber Cloth Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Multiaxial Carbon Fiber Cloth Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Multiaxial Carbon Fiber Cloth Major Market Trends

Table 13. World Multiaxial Carbon Fiber Cloth Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Multiaxial Carbon Fiber Cloth Consumption by Region (2021-2026) & (Tons)

Table 15. World Multiaxial Carbon Fiber Cloth Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Multiaxial Carbon Fiber Cloth Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Multiaxial Carbon Fiber Cloth Producers in 2025

Table 18. World Multiaxial Carbon Fiber Cloth Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Multiaxial Carbon Fiber Cloth Producers in 2025

Table 20. World Multiaxial Carbon Fiber Cloth Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Multiaxial Carbon Fiber Cloth Company Evaluation Quadrant

Table 22. World Multiaxial Carbon Fiber Cloth Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Multiaxial Carbon Fiber Cloth Production Site of Key Manufacturer

Table 24. Multiaxial Carbon Fiber Cloth Market: Company Product Type Footprint

Table 25. Multiaxial Carbon Fiber Cloth Market: Company Product Application Footprint

Table 26. Multiaxial Carbon Fiber Cloth Competitive Factors

Table 27. Multiaxial Carbon Fiber Cloth New Entrant and Capacity Expansion Plans

Table 28. Multiaxial Carbon Fiber Cloth Mergers & Acquisitions Activity

Table 29. United States VS China Multiaxial Carbon Fiber Cloth Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Multiaxial Carbon Fiber Cloth Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Multiaxial Carbon Fiber Cloth Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Multiaxial Carbon Fiber Cloth Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Multiaxial Carbon Fiber Cloth Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Multiaxial Carbon Fiber Cloth Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Multiaxial Carbon Fiber Cloth Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Multiaxial Carbon Fiber Cloth Production Market Share (2021-2026)

Table 37. China Based Multiaxial Carbon Fiber Cloth Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Multiaxial Carbon Fiber Cloth Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Multiaxial Carbon Fiber Cloth Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Multiaxial Carbon Fiber Cloth Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Multiaxial Carbon Fiber Cloth Production Market

Share (2021-2026)

Table 42. Rest of World Based Multiaxial Carbon Fiber Cloth Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Multiaxial Carbon Fiber Cloth Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Multiaxial Carbon Fiber Cloth Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Multiaxial Carbon Fiber Cloth Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Multiaxial Carbon Fiber Cloth Production Market Share (2021-2026)

Table 47. World Multiaxial Carbon Fiber Cloth Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Multiaxial Carbon Fiber Cloth Production by Type (2021-2026) & (Tons)

Table 49. World Multiaxial Carbon Fiber Cloth Production by Type (2027-2032) & (Tons)

Table 50. World Multiaxial Carbon Fiber Cloth Production Value by Type (2021-2026) & (USD Million)

Table 51. World Multiaxial Carbon Fiber Cloth Production Value by Type (2027-2032) & (USD Million)

Table 52. World Multiaxial Carbon Fiber Cloth Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Multiaxial Carbon Fiber Cloth Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Multiaxial Carbon Fiber Cloth Production Value by Fiber Orientation, (USD Million), 2021 & 2025 & 2032

Table 55. World Multiaxial Carbon Fiber Cloth Production by Fiber Orientation (2021-2026) & (Tons)

Table 56. World Multiaxial Carbon Fiber Cloth Production by Fiber Orientation (2027-2032) & (Tons)

Table 57. World Multiaxial Carbon Fiber Cloth Production Value by Fiber Orientation (2021-2026) & (USD Million)

Table 58. World Multiaxial Carbon Fiber Cloth Production Value by Fiber Orientation (2027-2032) & (USD Million)

Table 59. World Multiaxial Carbon Fiber Cloth Average Price by Fiber Orientation (2021-2026) & (US\$/Ton)

Table 60. World Multiaxial Carbon Fiber Cloth Average Price by Fiber Orientation (2027-2032) & (US\$/Ton)

Table 61. World Multiaxial Carbon Fiber Cloth Production Value by Areal Weight, (USD Million), 2021 & 2025 & 2032

Table 62. World Multiaxial Carbon Fiber Cloth Production by Areal Weight (2021-2026) & (Tons)

Table 63. World Multiaxial Carbon Fiber Cloth Production by Areal Weight (2027-2032) & (Tons)

Table 64. World Multiaxial Carbon Fiber Cloth Production Value by Areal Weight (2021-2026) & (USD Million)

Table 65. World Multiaxial Carbon Fiber Cloth Production Value by Areal Weight (2027-2032) & (USD Million)

Table 66. World Multiaxial Carbon Fiber Cloth Average Price by Areal Weight (2021-2026) & (US\$/Ton)

Table 67. World Multiaxial Carbon Fiber Cloth Average Price by Areal Weight (2027-2032) & (US\$/Ton)

Table 68. World Multiaxial Carbon Fiber Cloth Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Multiaxial Carbon Fiber Cloth Production by Application (2021-2026) & (Tons)

Table 70. World Multiaxial Carbon Fiber Cloth Production by Application (2027-2032) & (Tons)

Table 71. World Multiaxial Carbon Fiber Cloth Production Value by Application (2021-2026) & (USD Million)

Table 72. World Multiaxial Carbon Fiber Cloth Production Value by Application (2027-2032) & (USD Million)

Table 73. World Multiaxial Carbon Fiber Cloth Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Multiaxial Carbon Fiber Cloth Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. SAERTEX Basic Information, Manufacturing Base and Competitors

Table 76. SAERTEX Major Business

Table 77. SAERTEX Multiaxial Carbon Fiber Cloth Product and Services

Table 78. SAERTEX Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SAERTEX Recent Developments/Updates

Table 80. SAERTEX Competitive Strengths & Weaknesses

Table 81. Chomarat Basic Information, Manufacturing Base and Competitors

Table 82. Chomarat Major Business

Table 83. Chomarat Multiaxial Carbon Fiber Cloth Product and Services

Table 84. Chomarat Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Chomarat Recent Developments/Updates

Table 86. Chomarat Competitive Strengths & Weaknesses

Table 87. SGL Carbon Basic Information, Manufacturing Base and Competitors

Table 88. SGL Carbon Major Business

Table 89. SGL Carbon Multiaxial Carbon Fiber Cloth Product and Services

Table 90. SGL Carbon Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. SGL Carbon Recent Developments/Updates

Table 92. SGL Carbon Competitive Strengths & Weaknesses

Table 93. Hexcel Basic Information, Manufacturing Base and Competitors

Table 94. Hexcel Major Business

Table 95. Hexcel Multiaxial Carbon Fiber Cloth Product and Services

Table 96. Hexcel Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Hexcel Recent Developments/Updates

Table 98. Hexcel Competitive Strengths & Weaknesses

Table 99. Owens Corning Basic Information, Manufacturing Base and Competitors

Table 100. Owens Corning Major Business

Table 101. Owens Corning Multiaxial Carbon Fiber Cloth Product and Services

Table 102. Owens Corning Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Owens Corning Recent Developments/Updates

Table 104. Owens Corning Competitive Strengths & Weaknesses

Table 105. Vectorply Basic Information, Manufacturing Base and Competitors

Table 106. Vectorply Major Business

Table 107. Vectorply Multiaxial Carbon Fiber Cloth Product and Services

Table 108. Vectorply Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Vectorply Recent Developments/Updates

Table 110. Vectorply Competitive Strengths & Weaknesses

Table 111. Sigmatex Basic Information, Manufacturing Base and Competitors

Table 112. Sigmatex Major Business

Table 113. Sigmatex Multiaxial Carbon Fiber Cloth Product and Services

Table 114. Sigmatex Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Sigmatex Recent Developments/Updates

Table 116. Sigmatex Competitive Strengths & Weaknesses

Table 117. Vitruan Basic Information, Manufacturing Base and Competitors

Table 118. Vitrulan Major Business

Table 119. Vitrulan Multiaxial Carbon Fiber Cloth Product and Services

Table 120. Vitrulan Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Vitrulan Recent Developments/Updates

Table 122. Vitrulan Competitive Strengths & Weaknesses

Table 123. Toray Basic Information, Manufacturing Base and Competitors

Table 124. Toray Major Business

Table 125. Toray Multiaxial Carbon Fiber Cloth Product and Services

Table 126. Toray Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Toray Recent Developments/Updates

Table 128. Toray Competitive Strengths & Weaknesses

Table 129. Teijin Basic Information, Manufacturing Base and Competitors

Table 130. Teijin Major Business

Table 131. Teijin Multiaxial Carbon Fiber Cloth Product and Services

Table 132. Teijin Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Teijin Recent Developments/Updates

Table 134. Teijin Competitive Strengths & Weaknesses

Table 135. Nittobo Basic Information, Manufacturing Base and Competitors

Table 136. Nittobo Major Business

Table 137. Nittobo Multiaxial Carbon Fiber Cloth Product and Services

Table 138. Nittobo Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Nittobo Recent Developments/Updates

Table 140. Nittobo Competitive Strengths & Weaknesses

Table 141. China Jushi Basic Information, Manufacturing Base and Competitors

Table 142. China Jushi Major Business

Table 143. China Jushi Multiaxial Carbon Fiber Cloth Product and Services

Table 144. China Jushi Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. China Jushi Recent Developments/Updates

Table 146. China Jushi Competitive Strengths & Weaknesses

Table 147. Taishan Fiberglass Basic Information, Manufacturing Base and Competitors

Table 148. Taishan Fiberglass Major Business

Table 149. Taishan Fiberglass Multiaxial Carbon Fiber Cloth Product and Services

Table 150. Taishan Fiberglass Multiaxial Carbon Fiber Cloth Production (Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Taishan Fiberglass Recent Developments/Updates

Table 152. Taishan Fiberglass Competitive Strengths & Weaknesses

Table 153. CPIC Basic Information, Manufacturing Base and Competitors

Table 154. CPIC Major Business

Table 155. CPIC Multiaxial Carbon Fiber Cloth Product and Services

Table 156. CPIC Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. CPIC Recent Developments/Updates

Table 158. CPIC Competitive Strengths & Weaknesses

Table 159. PGTEX Basic Information, Manufacturing Base and Competitors

Table 160. PGTEX Major Business

Table 161. PGTEX Multiaxial Carbon Fiber Cloth Product and Services

Table 162. PGTEX Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. PGTEX Recent Developments/Updates

Table 164. PGTEX Competitive Strengths & Weaknesses

Table 165. Jiangsu Hengshen Basic Information, Manufacturing Base and Competitors

Table 166. Jiangsu Hengshen Major Business

Table 167. Jiangsu Hengshen Multiaxial Carbon Fiber Cloth Product and Services

Table 168. Jiangsu Hengshen Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Jiangsu Hengshen Recent Developments/Updates

Table 170. Jiangsu Hengshen Competitive Strengths & Weaknesses

Table 171. Guangwei Composites Basic Information, Manufacturing Base and Competitors

Table 172. Guangwei Composites Major Business

Table 173. Guangwei Composites Multiaxial Carbon Fiber Cloth Product and Services

Table 174. Guangwei Composites Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Guangwei Composites Recent Developments/Updates

Table 176. Guangwei Composites Competitive Strengths & Weaknesses

Table 177. Sinomatech Basic Information, Manufacturing Base and Competitors

Table 178. Sinomatech Major Business

Table 179. Sinomatech Multiaxial Carbon Fiber Cloth Product and Services

Table 180. Sinomatech Multiaxial Carbon Fiber Cloth Production (Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Sinomatech Recent Developments/Updates

Table 182. Sinomatech Competitive Strengths & Weaknesses

Table 183. Feilihua Basic Information, Manufacturing Base and Competitors

Table 184. Feilihua Major Business

Table 185. Feilihua Multiaxial Carbon Fiber Cloth Product and Services

Table 186. Feilihua Multiaxial Carbon Fiber Cloth Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Feilihua Recent Developments/Updates

Table 188. Feilihua Competitive Strengths & Weaknesses

Table 189. Global Key Players of Multiaxial Carbon Fiber Cloth Upstream (Raw Materials)

Table 190. Global Multiaxial Carbon Fiber Cloth Typical Customers

Table 191. Multiaxial Carbon Fiber Cloth Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Multiaxial Carbon Fiber Cloth Picture

Figure 2. World Multiaxial Carbon Fiber Cloth Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Multiaxial Carbon Fiber Cloth Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Multiaxial Carbon Fiber Cloth Production (2021-2032) & (Tons)

Figure 5. World Multiaxial Carbon Fiber Cloth Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Multiaxial Carbon Fiber Cloth Production Value Market Share by Region (2021-2032)

Figure 7. World Multiaxial Carbon Fiber Cloth Production Market Share by Region (2021-2032)

Figure 8. North America Multiaxial Carbon Fiber Cloth Production (2021-2032) & (Tons)

Figure 9. Europe Multiaxial Carbon Fiber Cloth Production (2021-2032) & (Tons)

Figure 10. China Multiaxial Carbon Fiber Cloth Production (2021-2032) & (Tons)

Figure 11. Japan Multiaxial Carbon Fiber Cloth Production (2021-2032) & (Tons)

Figure 12. Multiaxial Carbon Fiber Cloth Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Multiaxial Carbon Fiber Cloth Consumption (2021-2032) & (Tons)

Figure 15. World Multiaxial Carbon Fiber Cloth Consumption Market Share by Region (2021-2032)

Figure 16. United States Multiaxial Carbon Fiber Cloth Consumption (2021-2032) & (Tons)

Figure 17. China Multiaxial Carbon Fiber Cloth Consumption (2021-2032) & (Tons)

Figure 18. Europe Multiaxial Carbon Fiber Cloth Consumption (2021-2032) & (Tons)

Figure 19. Japan Multiaxial Carbon Fiber Cloth Consumption (2021-2032) & (Tons)

Figure 20. South Korea Multiaxial Carbon Fiber Cloth Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Multiaxial Carbon Fiber Cloth Consumption (2021-2032) & (Tons)

Figure 22. India Multiaxial Carbon Fiber Cloth Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Multiaxial Carbon Fiber Cloth by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Multiaxial Carbon Fiber Cloth Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Multiaxial Carbon Fiber Cloth Markets in 2025

Figure 26. United States VS China: Multiaxial Carbon Fiber Cloth Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Multiaxial Carbon Fiber Cloth Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Multiaxial Carbon Fiber Cloth Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Multiaxial Carbon Fiber Cloth Production Market Share 2025

Figure 30. China Based Manufacturers Multiaxial Carbon Fiber Cloth Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Multiaxial Carbon Fiber Cloth Production Market Share 2025

Figure 32. World Multiaxial Carbon Fiber Cloth Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Multiaxial Carbon Fiber Cloth Production Value Market Share by Type in 2025

Figure 34. Biaxial Carbon Fiber Fabric

Figure 35. Triaxial Carbon Fiber Fabric

Figure 36. Quadraxial Carbon Fiber Fabric

Figure 37. Multiaxial Unidirectional Carbon Fiber Fabric

Figure 38. Hybrid Multiaxial Carbon Fiber Fabric

Figure 39. World Multiaxial Carbon Fiber Cloth Production Market Share by Type (2021-2032)

Figure 40. World Multiaxial Carbon Fiber Cloth Production Value Market Share by Type (2021-2032)

Figure 41. World Multiaxial Carbon Fiber Cloth Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Multiaxial Carbon Fiber Cloth Production Value by Fiber Orientation, (USD Million), 2021 & 2025 & 2032

Figure 43. World Multiaxial Carbon Fiber Cloth Production Value Market Share by Fiber Orientation in 2025

Figure 44. 0° Carbon Fiber Fabric

Figure 45. 90° Carbon Fiber Fabric

Figure 46. +45°/-45° Carbon Fiber Fabric

Figure 47. 0°/90° Carbon Fiber Fabric

Figure 48. 0°/+45°/-45° Carbon Fiber Fabric

Figure 49. 0°/90°/+45°/-45° Carbon Fiber Fabric

Figure 50. World Multiaxial Carbon Fiber Cloth Production Market Share by Fiber Orientation (2021-2032)

Figure 51. World Multiaxial Carbon Fiber Cloth Production Value Market Share by Fiber Orientation (2021-2032)

Figure 52. World Multiaxial Carbon Fiber Cloth Average Price by Fiber Orientation (2021-2032) & (US\$/Ton)

Figure 53. World Multiaxial Carbon Fiber Cloth Production Value by Areal Weight, (USD Million), 2021 & 2025 & 2032

Figure 54. World Multiaxial Carbon Fiber Cloth Production Value Market Share by Areal Weight in 2025

Figure 55. Lightweight Carbon Fiber Fabric

Figure 56. Medium-weight Carbon Fiber Fabric

Figure 57. Heavyweight Carbon Fiber Fabric

Figure 58. Ultra-heavyweight Carbon Fiber Fabric

Figure 59. World Multiaxial Carbon Fiber Cloth Production Market Share by Areal Weight (2021-2032)

Figure 60. World Multiaxial Carbon Fiber Cloth Production Value Market Share by Areal Weight (2021-2032)

Figure 61. World Multiaxial Carbon Fiber Cloth Average Price by Areal Weight (2021-2032) & (US\$/Ton)

Figure 62. World Multiaxial Carbon Fiber Cloth Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Multiaxial Carbon Fiber Cloth Production Value Market Share by Application in 2025

Figure 64. Wind Blade

Figure 65. Marine Composite

Figure 66. Automotive Composite

Figure 67. Aerospace Composite

Figure 68. Construction Reinforcement

Figure 69. Sports Equipment

Figure 70. World Multiaxial Carbon Fiber Cloth Production Market Share by Application (2021-2032)

Figure 71. World Multiaxial Carbon Fiber Cloth Production Value Market Share by Application (2021-2032)

Figure 72. World Multiaxial Carbon Fiber Cloth Average Price by Application (2021-2032) & (US\$/Ton)

Figure 73. Multiaxial Carbon Fiber Cloth Industry Chain

Figure 74. Multiaxial Carbon Fiber Cloth Procurement Model

Figure 75. Multiaxial Carbon Fiber Cloth Sales Model

Figure 76. Multiaxial Carbon Fiber Cloth Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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