

# Global Multi-Wavelength Fundus Laser Treatment Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Multi-Wavelength Fundus Laser Treatment Device market size was valued at US\$ 57.21 million in 2025 and is forecast to a readjusted size of US\$ 89.47 million by 2032 with a CAGR of 6.7% during review period.

A multi-wavelength fundus laser treatment device is an ophthalmic laser system used for retinal disease treatment. By integrating two or more laser wavelengths, it enables precise photocoagulation or photothermal therapy targeting different retinal layers and pathological conditions. Each wavelength corresponds to specific tissue absorption characteristics, allowing selective treatment of retinal pigment epithelium, hemoglobin, or choroidal structures, thereby improving therapeutic efficacy and minimizing collateral damage.

The system typically consists of multi-wavelength laser modules (e.g., 532 nm, 577 nm, 810 nm), beam combining optics, slit-lamp or microscope coupling system, energy control module, and safety monitoring system.

Upstream suppliers include semiconductor or solid-state laser manufacturers, optical components and beam-combining modules, precision power supplies, and control electronics. Downstream customers include general hospitals, specialized ophthalmic hospitals, and ophthalmology clinics. The overall industry gross margin generally ranges from 40% to 60%, with higher margins for high-end multi-wavelength integrated systems.

In 2025, the global production of multi-wavelength fundus laser treatment devices was

1,980 units, with an average price of US\$28,000 per unit.

This report is a detailed and comprehensive analysis for global Multi-Wavelength Fundus Laser Treatment Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Multi-Wavelength Fundus Laser Treatment Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-Wavelength Fundus Laser Treatment Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-Wavelength Fundus Laser Treatment Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-Wavelength Fundus Laser Treatment Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Multi-Wavelength Fundus Laser Treatment Device
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Multi-Wavelength Fundus Laser Treatment Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIDEK, Lumenis, Lumibird Medical, LightMed, Topcon, Iridex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Multi-Wavelength Fundus Laser Treatment Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Dual-wavelength Type

Triple-wavelength Type

Multi-wavelength Integrated Type

### Market segment by Output Mode

Continuous-wave Type

Pulsed Type

Micropulse Type

### Market segment by Application

Diabetic Retinopathy

Macular Edema and Macular Degeneration

Retinal Vein Occlusion

Retinal Tears and Peripheral Degeneration

Others

Major players covered

NIDEK

Lumenis

Lumibird Medical

LightMed

Topcon

Iridex

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Multi-Wavelength Fundus Laser Treatment Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multi-Wavelength Fundus Laser Treatment Device, with price, sales quantity, revenue, and global market share of Multi-Wavelength Fundus Laser Treatment Device from 2021 to 2026.

Chapter 3, the Multi-Wavelength Fundus Laser Treatment Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multi-Wavelength Fundus Laser Treatment Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multi-Wavelength Fundus Laser Treatment Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multi-Wavelength Fundus Laser Treatment Device.

Chapter 14 and 15, to describe Multi-Wavelength Fundus Laser Treatment Device sales channel, distributors, customers, research findings and conclusion.

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