

Global Multi-target Magnetron Sputtering Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multi-target Magnetron Sputtering Equipment market size was valued at US\$ 2813 million in 2025 and is forecast to a readjusted size of US\$ 4001 million by 2032 with a CAGR of 5.1% during review period.

In 2025, the global production of multi-target magnetron sputtering equipment reached 1,153 units, with an average selling price of US\$2.37 million per unit.

Multi-target magnetron sputtering equipment is a device that uses the principle of magnetron sputtering to prepare thin films. It uses high-energy particles to bombard the surface of the target material in a vacuum environment, so that the atoms or molecules on the surface of the target material are sputtered out and a thin film is formed on the substrate. The device has multiple sputtering targets, which can sputter simultaneously or alternately to prepare thin films of various components or structures.

The device has multiple sputtering targets, which can accommodate targets of different materials to achieve co-sputtering or alternating sputtering of multiple materials. The magnetic field is used to control the trajectory of electrons and increase the probability of collision between electrons and gas molecules, thereby increasing the sputtering efficiency. By precisely controlling sputtering parameters such as sputtering power, sputtering time, substrate temperature, etc., high-quality and uniform thin films can be prepared. The equipment maintains a high vacuum state inside to reduce the interference of gas molecules on the sputtering process and improve the purity and quality of the film.

In 2025, the global multi-target magnetron sputtering equipment production capacity will be characterized by 'technology intensity, leading companies dominating, and regional concentration.' The main global production capacity will be concentrated in North America, Europe, and East Asia. The annual production capacity of a single line is about 35-50 units, the industry average capacity utilization rate is about 95%, and the average gross profit margin of products can reach 40%.

This report is a detailed and comprehensive analysis for global Multi-target Magnetron Sputtering Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multi-target Magnetron Sputtering Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Multi-target Magnetron Sputtering Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Multi-target Magnetron Sputtering Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Multi-target Magnetron Sputtering Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multi-target Magnetron Sputtering Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multi-target Magnetron Sputtering Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, ULVAC, Von Ardenne, Kurt J. Lesker, SINGULUS Technologies, Veeco Instruments, Shincron, Hefei Zhizhen Precision Equipment Co., Ltd., Zhejiang Aiweipu Technology Co., Ltd., Shanghai Shilu Vacuum Technology Engineering Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multi-target Magnetron Sputtering Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DC Magnetron Sputtering

RF Magnetron Sputtering

Market segment by Structure

Vertical

Horizontal

Market segment by Target Site

Four Targets

Multi-Target Site

Market segment by Application

Semiconductor

Display Panel

Photovoltaic Field

Other

Major players covered

Applied Materials

ULVAC

Von Ardenne

Kurt J. Lesker

SINGULUS Technologies

Veeco Instruments

Shincron

Hefei Zhizhen Precision Equipment Co., Ltd.

Zhejiang Aiweipu Technology Co., Ltd.

Shanghai Shilu Vacuum Technology Engineering Co., Ltd.

Shanghai Bitong Semiconductor Energy Technology Co., Ltd.

Beijing Weikai Technology Co., Ltd.

Pengcheng Semiconductor Technology (Shenzhen) Co., Ltd.

AJA International

PVD Products

VaporTech

scia Systems GmbH

Denton Vacuum

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multi-target Magnetron Sputtering Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multi-target Magnetron Sputtering Equipment, with price, sales quantity, revenue, and global market share of Multi-target Magnetron Sputtering Equipment from 2021 to 2026.

Chapter 3, the Multi-target Magnetron Sputtering Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multi-target Magnetron Sputtering Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multi-target Magnetron Sputtering Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multi-target Magnetron Sputtering Equipment.

Chapter 14 and 15, to describe Multi-target Magnetron Sputtering Equipment sales channel, distributors, customers, research findings and conclusion.

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