

Global Multi-target Magnetron Sputtering Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multi-target Magnetron Sputtering Equipment market size is expected to reach \$ 4001 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of multi-target magnetron sputtering equipment reached 1,153 units, with an average selling price of US\$2.37 million per unit.

Multi-target magnetron sputtering equipment is a device that uses the principle of magnetron sputtering to prepare thin films. It uses high-energy particles to bombard the surface of the target material in a vacuum environment, so that the atoms or molecules on the surface of the target material are sputtered out and a thin film is formed on the substrate. The device has multiple sputtering targets, which can sputter simultaneously or alternately to prepare thin films of various components or structures.

The device has multiple sputtering targets, which can accommodate targets of different materials to achieve co-sputtering or alternating sputtering of multiple materials. The magnetic field is used to control the trajectory of electrons and increase the probability of collision between electrons and gas molecules, thereby increasing the sputtering efficiency. By precisely controlling sputtering parameters such as sputtering power, sputtering time, substrate temperature, etc., high-quality and uniform thin films can be prepared. The equipment maintains a high vacuum state inside to reduce the interference of gas molecules on the sputtering process and improve the purity and quality of the film.

In 2025, the global multi-target magnetron sputtering equipment production capacity will be characterized by 'technology intensity, leading companies dominating, and regional

concentration.' The main global production capacity will be concentrated in North America, Europe, and East Asia. The annual production capacity of a single line is about 35-50 units, the industry average capacity utilization rate is about 95%, and the average gross profit margin of products can reach 40%.

This report studies the global Multi-target Magnetron Sputtering Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multi-target Magnetron Sputtering Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multi-target Magnetron Sputtering Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multi-target Magnetron Sputtering Equipment total production and demand, 2021-2032, (Units)

Global Multi-target Magnetron Sputtering Equipment total production value, 2021-2032, (USD Million)

Global Multi-target Magnetron Sputtering Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Multi-target Magnetron Sputtering Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Multi-target Magnetron Sputtering Equipment domestic production, consumption, key domestic manufacturers and share

Global Multi-target Magnetron Sputtering Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Multi-target Magnetron Sputtering Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Multi-target Magnetron Sputtering Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Multi-target Magnetron Sputtering Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, ULVAC, Von Ardenne, Kurt J. Lesker, SINGULUS Technologies, Veeco Instruments, Shincron, Hefei Zhizhen Precision Equipment Co., Ltd., Zhejiang Aiweipu Technology

Co., Ltd., Shanghai Shilu Vacuum Technology Engineering Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multi-target Magnetron Sputtering Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multi-target Magnetron Sputtering Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multi-target Magnetron Sputtering Equipment Market, Segmentation by Type:

DC Magnetron Sputtering

RF Magnetron Sputtering

Global Multi-target Magnetron Sputtering Equipment Market, Segmentation by Structure:

Vertical

Horizontal

Global Multi-target Magnetron Sputtering Equipment Market, Segmentation by Target Site:

Four Targets

Multi-Target Site

Global Multi-target Magnetron Sputtering Equipment Market, Segmentation by Application:

Semiconductor

Display Panel

Photovoltaic Field

Other

Companies Profiled:

Applied Materials

ULVAC

Von Ardenne

Kurt J. Lesker

SINGULUS Technologies

Veeco Instruments

Shincron

Hefei Zhizhen Precision Equipment Co., Ltd.

Zhejiang Aiweipu Technology Co., Ltd.

Shanghai Shilu Vacuum Technology Engineering Co., Ltd.

Shanghai Bitong Semiconductor Energy Technology Co., Ltd.

Beijing Weikai Technology Co., Ltd.

Pengcheng Semiconductor Technology (Shenzhen) Co., Ltd.

AJA International

PVD Products

VaporTech

scia Systems GmbH

Denton Vacuum

Key Questions Answered:

1. How big is the global Multi-target Magnetron Sputtering Equipment market?
2. What is the demand of the global Multi-target Magnetron Sputtering Equipment market?
3. What is the year over year growth of the global Multi-target Magnetron Sputtering Equipment market?
4. What is the production and production value of the global Multi-target Magnetron Sputtering Equipment market?

5. Who are the key producers in the global Multi-target Magnetron Sputtering Equipment market?
6. What are the growth factors driving the market demand?

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