

Global Multi-stage Bellows Cup Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multi-stage Bellows Cup market size was valued at US\$ 846 million in 2025 and is forecast to a readjusted size of US\$ 1382 million by 2032 with a CAGR of 7.2% during review period.

A Multi-stage Bellows Cup is a type of vacuum suction cup used in robotic handling and automation systems. It features a multi-section bellows (folded flexible structure) that allows the cup to compress and extend in multiple stages. This design improves adaptability to height differences, uneven surfaces, and angled contact, enabling more stable gripping of irregular or variable-height objects such as cartons, bags, or lightweight industrial parts. In 2025, global Multi-stage Bellows Cup production reached approximately 19.58 M units, with an average global market price of around US\$ 42 per unit. Annual production capacity is 21.5 M units. Gross Profit Margin: 53%. The Multi-stage Bellows Cup industry sits within the vacuum automation and robotics end-of-arm tooling (EOAT) ecosystem. The upstream mainly consists of elastomer material suppliers such as rubber, silicone, and polyurethane compound producers, along with mold tooling and precision machining manufacturers. Midstream players are vacuum component OEMs that design and produce suction cups, bellows structures, and integrated mounting systems. Downstream demand is driven by logistics automation, e-commerce fulfillment centers, palletizing robots, packaging machinery, and industrial assembly lines, where high-speed and adaptive gripping is required for irregular or mixed-load objects. Multi-stage Bellows Cups represent a “low-cost but high-frequency consumption” component in automation systems. Although each unit has a relatively small price, its replacement cycle and massive installed base in logistics and manufacturing make it a stable and scalable revenue segment. The key value is not in unit complexity, but in standardization, durability, and compatibility with fast-growing

robotic systems such as ASRS and depalletizing robots.

This report is a detailed and comprehensive analysis for global Multi-stage Bellows Cup market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Bellows Stages and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multi-stage Bellows Cup market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-stage Bellows Cup market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-stage Bellows Cup market size and forecasts, by Bellows Stages and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-stage Bellows Cup market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Multi-stage Bellows Cup
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Multi-stage Bellows Cup market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schmalz, Piab, SMC, PISCO, Coval, Vuototecnica, Anver, Sapelem, Myotoku, Airbest, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multi-stage Bellows Cup market is split by Bellows Stages and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Bellows Stages, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Bellows Stages

Single-stage Bellows Cup

Double-stage Bellows Cup

Triple-stage Bellows Cup

Multi-stage Extended Bellows Cup

Market segment by Diameter

Small Diameter Cups??10–?30mm?

Medium Diameter Cups??30–?80mm?

Large Diameter Cups??80mm+?

Market segment by Material

NBR Bellows Cup

Silicone Bellows Cup

PU Bellows Cup

Market segment by Application

Logistics & E-commerce Fulfillment

Manufacturing & Assembly

Food & Beverage

Pharmaceutical & Medical

Electronics & Semiconductor

Others

Major players covered

Schmalz

Piab

SMC

PISCO

Coval

Vuototecnica

Anver

Sapelem

Myotoku

Airbest

Ningbo VPC

Zhejiang Huili

Shenzhen Jincheng

Guangdong Yacai

Zimmer Group

Festo SE & Co. Kg

Schunk Gmbh & Co. Kg

Sankyo Seisakusho

Nihon Pisco

Vi-Cas Manufacturing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multi-stage Bellows Cup product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multi-stage Bellows Cup, with price, sales quantity, revenue, and global market share of Multi-stage Bellows Cup from 2021 to 2026.

Chapter 3, the Multi-stage Bellows Cup competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multi-stage Bellows Cup breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Bellows Stages and by Application, with sales market share and growth rate by Bellows Stages, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multi-stage Bellows Cup market forecast, by regions, by Bellows Stages, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multi-stage Bellows Cup.

Chapter 14 and 15, to describe Multi-stage Bellows Cup sales channel, distributors, customers, research findings and conclusion.

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