

Global Multi-sensor EO/IR Surveillance System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multi-sensor EO/IR Surveillance System market size is expected to reach \$ 12953 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

A multi-sensor EO/IR surveillance system is an integrated sensing system designed for security, defense, border protection, coastal surveillance, maritime security, critical infrastructure protection, wildfire detection, low-altitude security, and ISR applications. It typically combines visible imaging, low-light imaging, near-infrared, short-wave infrared, mid-wave infrared, long-wave infrared, thermal imaging, laser rangefinding, laser designation or illumination, image fusion, automatic target detection and tracking, gyro-stabilized pointing, pan-tilt control, edge AI analytics, network transmission, and command-and-control interfaces. The primary value of the system is to improve target detection, recognition, localization, tracking, and alerting under night-time, long-range, low-contrast, smoky, foggy, rainy, maritime, and cluttered environments. Common product forms include airborne EO/IR turrets, naval and land-based stabilized optronic systems, fixed-site long-range bi-spectral or multispectral PTZ cameras, panoramic infrared search-and-track systems, border and coastal surveillance stations, and EO/IR identification and tracking subsystems for counter-UAS and low-altitude security missions.

Based on our research, the industry should be understood as a system-level sensing market rather than a simple extension of thermal cameras or CCTV devices. Under the narrow scope adopted in this report, multi-sensor EO/IR surveillance systems cover integrated products that combine visible imaging, thermal imaging, infrared bands, laser rangefinding, stabilized pointing, automatic tracking, image fusion, and command-and-control connectivity. The core value proposition is to provide reliable detection,

recognition, tracking, and alerting in night-time, long-range, low-contrast, smoky, foggy, maritime, and cluttered environments. This scope is narrower than the broad universe of multispectral imaging, because agricultural remote-sensing cameras, scientific hyperspectral imagers, ordinary CCTV cameras, and pure detector modules are excluded from the revenue model. The broad vendor pool is large, but the core formal list is limited to companies with credible evidence of real OEM or system-level capabilities.

From the supply side, the competitive structure is highly layered. Chinese suppliers are expanding rapidly in thermal PTZ cameras, bi-spectral perimeter surveillance, wildfire detection, low-altitude security, and cost-sensitive public security projects. India is becoming a more visible market and supply base as defense indigenization accelerates, with local players gaining relevance in border and land-system applications.

Demand growth is being driven by a combination of defense modernization, border security, maritime domain awareness, critical infrastructure protection, counter-UAS requirements, wildfire detection, and low-altitude airspace security. The market is no longer dependent only on traditional airborne pods; fixed-site long-range PTZ systems, panoramicIRST systems, vehicle-mounted EO/IR stations, naval surveillance systems, and AI-enabled bi-spectral cameras are all contributing to incremental demand. From a technology perspective, competition is shifting from sensor hardware alone toward multispectral fusion, AI recognition, radar/RF/acoustic cueing, low false-alarm rates, open interfaces, and system-level reliability. The market outlook remains positive, but the industry will also face pricing pressure in lower-end thermal PTZ applications and scope ambiguity where EO/IR subsystems are bundled into larger defense or security projects.

This report studies the global Multi-sensor EO/IR Surveillance System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multi-sensor EO/IR Surveillance System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multi-sensor EO/IR Surveillance System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multi-sensor EO/IR Surveillance System total production and demand,

2021-2032, (Units)

Global Multi-sensor EO/IR Surveillance System total production value, 2021-2032, (USD Million)

Global Multi-sensor EO/IR Surveillance System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Multi-sensor EO/IR Surveillance System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Multi-sensor EO/IR Surveillance System domestic production, consumption, key domestic manufacturers and share

Global Multi-sensor EO/IR Surveillance System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Multi-sensor EO/IR Surveillance System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Multi-sensor EO/IR Surveillance System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Multi-sensor EO/IR Surveillance System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3Harris Technologies, Inc., RTX Corporation, Teledyne Technologies Incorporated, Lockheed Martin Corporation, Northrop Grumman Corporation, Elbit Systems Ltd., Safran S.A., Leonardo S.p.A., HENSOLDT AG, Rafael Advanced Defense Systems Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multi-sensor EO/IR Surveillance System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multi-sensor EO/IR Surveillance System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multi-sensor EO/IR Surveillance System Market, Segmentation by Type:

Visible + Thermal Bi-spectral

Visible + MWIR / LWIR EO/IR

Visible + SWIR + MWIR/LWIR Multispectral

Panoramic Infrared / IRST

Other Sensor-fused System

Global Multi-sensor EO/IR Surveillance System Market, Segmentation by System Function:

Surveillance & Observation

Detection & Alerting

Target Tracking & Localization

Identification & Evidence Capture

Cueing & C2 Integration

Global Multi-sensor EO/IR Surveillance System Market, Segmentation by Platform / Installation Form:

Airborne EO/IR Turret

Naval / Maritime EO System

Land Fixed-site PTZ System

Vehicle-mounted EO System

Other

Global Multi-sensor EO/IR Surveillance System Market, Segmentation by Application:

Border & Coastal Surveillance

Critical Infrastructure Security

Counter-UAS / Low-altitude Security

Wildfire & Environmental Safety

Public Safety & Search and Rescue

Other

Companies Profiled:

L3Harris Technologies, Inc.

RTX Corporation

Teledyne Technologies Incorporated

Lockheed Martin Corporation

Northrop Grumman Corporation

Elbit Systems Ltd.

Safran S.A.

Leonardo S.p.A.

HENSOLDT AG

Rafael Advanced Defense Systems Ltd.

Israel Aerospace Industries Ltd.

Thales S.A.

CACI International Inc.

ASELSAN A.?.

Motorola Solutions, Inc.

Cohort plc

HGH Infrared Systems

CONTROP Precision Technologies Ltd.

Trakka Systems

Tonbo Imaging Pvt. Ltd.

Bharat Electronics Limited

Hangzhou Hikvision Digital Technology Co., Ltd.

Zhejiang Dahua Technology Co., Ltd.

Raytron Technology Co., Ltd.

Wuhan Guide Infrared Co., Ltd.

Zhejiang Dali Technology Co., Ltd.

Zhejiang Uniview Technologies Co., Ltd.

Infiniti Electro-Optics

Anduril Industries, Inc.

Ondas Holdings Inc.

ST Engineering

Hanwha Systems Co., Ltd.

PV Labs Inc.

Current Scientific Corporation

Sierra-Olympia Technologies, Inc.

Key Questions Answered:

1. How big is the global Multi-sensor EO/IR Surveillance System market?
2. What is the demand of the global Multi-sensor EO/IR Surveillance System market?
3. What is the year over year growth of the global Multi-sensor EO/IR Surveillance System market?
4. What is the production and production value of the global Multi-sensor EO/IR Surveillance System market?
5. Who are the key producers in the global Multi-sensor EO/IR Surveillance System

market?

6. What are the growth factors driving the market demand?

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