

Global Multi-rotor Agricultural Drone Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multi-rotor Agricultural Drone market size is expected to reach \$ 9303 million by 2032, rising at a market growth of 11.4% CAGR during the forecast period (2026-2032).

In 2025, global Multi-rotor Agricultural Drone production reached approximately 0.266 M Units. The average price is approximately \$16,000. A Multi-rotor Agricultural Drone is a type of unmanned aerial vehicle (UAV) designed specifically for agricultural operations, using multiple rotors (commonly four, six, or eight) to achieve vertical takeoff, landing, and stable low-altitude flight. It integrates flight control systems, positioning and navigation (GNSS/RTK), obstacle avoidance sensors, and agricultural payload modules to perform precise, automated field tasks.

Gross Profit Margin Levels

The gross profit margin of multi-rotor agricultural drones typically exhibits a structure of 'hardware as the foundation, with system delivery and services as the upgrade.' Hardware costs mainly consist of power and energy systems (motors/ESCs/propellers, batteries and fast charging or battery swapping), fuselage structural components, spraying/spreading actuators (pumps, nozzles, valve assemblies, flow meters/centrifugal discs), sensing and positioning (RTK, radar/vision/laser), and assembly, testing, and compliance certification. Therefore, pure whole-machine sales, after large-scale manufacturing, are closer to the 'manufacturing gross profit' range: leading brands and companies with strong distribution channels, relying on large-scale procurement, modular platforms, and after-sales spare parts systems, can often achieve a gross profit margin of approximately 25%–35% for whole-machine sales; while manufacturers that mainly compete on OEM or low-end configurations are more likely to

have a gross profit margin of approximately 15%–25%. When companies upgrade their delivery from 'selling a single aircraft' to 'operational capability packages' (multiple battery turnover, fast charging/battery swapping stations, training and maintenance, operational data and agronomic solutions, and service-oriented operations billed per acre), the overall gross profit margin will be significantly boosted by software and operational services, resulting in a structural upward shift of 35%–45% or even higher.

Industry Drivers

The core drivers of industry growth come from 'labor and safety pressures + the certain returns of precision agriculture + external impetus from compliance and subsidies.' On the one hand, high-frequency operations such as spraying are highly dependent on manual labor and have high pesticide exposure risks. Multi-rotor platforms can achieve more even application within a short operating window and reduce personnel exposure, prompting planting and service organizations to continuously replace manual labor. On the other hand, with the adoption of features such as RTK, obstacle avoidance and terrain following, and closed-loop spray volume control, agricultural drones are upgrading from 'able to fly and spray' to 'repeatable, assessable, and auditable' production tools. The benefits of variable application and refined management are more easily accepted by large-scale operators. Externally, some regions are promoting the procurement of agricultural machinery and drones through subsidies or project-based approaches, accelerating market penetration. Meanwhile, the global stock of equipment and cumulative operating area disclosed by leading manufacturers have, to some extent, strengthened industry trust and created a demonstrative effect. Overall, future competition will revolve more around 'heavy-duty efficiency, stability, and compliant operating systems (training/maintenance/spare parts/data)' rather than just individual machine parameters.

This report studies the global Multi-rotor Agricultural Drone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multi-rotor Agricultural Drone and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multi-rotor Agricultural Drone that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multi-rotor Agricultural Drone total production and demand, 2021-2032, (K Units)

Global Multi-rotor Agricultural Drone total production value, 2021-2032, (USD Million)

Global Multi-rotor Agricultural Drone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Multi-rotor Agricultural Drone consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Multi-rotor Agricultural Drone domestic production, consumption, key domestic manufacturers and share

Global Multi-rotor Agricultural Drone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Multi-rotor Agricultural Drone production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Multi-rotor Agricultural Drone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Multi-rotor Agricultural Drone market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DJI Agriculture, XAG, EAVision, TopGun, Quanfeng Aviation, Hanhe Aviation, Weiga, Qifei, Walkera, SVFFI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multi-rotor Agricultural Drone market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multi-rotor Agricultural Drone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multi-rotor Agricultural Drone Market, Segmentation by Type:

4-rotor

6-rotor

8-rotor

Global Multi-rotor Agricultural Drone Market, Segmentation by Operational Functions:

Seeding Type

Monitoring Type

Others

Global Multi-rotor Agricultural Drone Market, Segmentation by Power Type:

Electric Type

Hybrid Type

Others

Global Multi-rotor Agricultural Drone Market, Segmentation by Application:

Planting Industry

Forestry

Animal Husbandry

Others

Companies Profiled:

DJI Agriculture

XAG

EAVision

TopGun

Quanfeng Aviation

Hanhe Aviation

Weiga

Qifei

Walkera

SVFFI

Joyance

Spider-i UAV

Earthgen

ALIGN

KoreaUAV

Nileworks

ABZ Innovation

SkyDrones

Key Questions Answered:

1. How big is the global Multi-rotor Agricultural Drone market?
2. What is the demand of the global Multi-rotor Agricultural Drone market?
3. What is the year over year growth of the global Multi-rotor Agricultural Drone market?
4. What is the production and production value of the global Multi-rotor Agricultural Drone market?
5. Who are the key producers in the global Multi-rotor Agricultural Drone market?
6. What are the growth factors driving the market demand?

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