

Global Multi-rod Tube Expander Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multi-rod Tube Expander market size was valued at US\$ 154 million in 2025 and is forecast to a readjusted size of US\$ 225 million by 2032 with a CAGR of 5.4% during review period.

Multi-rod Tube Expander is a specialized expansion machine used in heat exchanger manufacturing, applying multiple expansion rods simultaneously to enlarge tubes and tightly combine them with fins, thereby improving tube-fin bonding quality and production efficiency. Compared with single-rod or low-station expansion equipment, its advantages lie in higher processing efficiency, better expansion consistency across multiple tubes, stronger suitability for large heat exchanger cores, lower labor dependence, and improved batch production stability. In 2025, production was 3,750 units and the average price was USD 40,000 per unit. The industry's capacity utilization rate in 2025 was about 65%, and the average gross margin was around 26%.

Upstream, the key inputs include alloy steel, hydraulic pumps, and servo motors, with representative suppliers such as Baowu Steel Group, Bosch Rexroth, and Yaskawa Electric providing steel materials, hydraulic systems, and motion-control components. The midstream segment focuses on frame machining, multi-rod expansion mechanism design, expansion rod synchronization, hydraulic and servo control integration, tube positioning, expansion force control, precision calibration, automation program development, safety protection, reliability testing, and final equipment commissioning, which together determine expansion accuracy, multi-tube consistency, operating stability, production efficiency, equipment durability, and cost competitiveness.

Downstream, Multi-rod Tube Expander is mainly used in air-conditioning heat exchangers, refrigerator heat exchangers, and automotive heat exchanger production, where it supports tube-fin assembly for evaporators, condensers, radiators, and other

heat exchange components, with representative customers including Midea Group, Haier Smart Home, and Denso.

Multi-rod Tube Expander demand will be shaped by heat exchanger manufacturers moving from manual or low-station expansion toward synchronized multi-tube processing. In air-conditioning heat exchangers, higher production volume and thinner tube-fin structures require stable expansion force, consistent tube contact, and shorter cycle time. Refrigerator heat exchanger production values repeatability because small dimensional deviations can affect assembly yield and thermal efficiency. In automotive heat exchangers, larger cores and diversified specifications make multi-rod synchronization, positioning accuracy, and tooling adaptability more important. Equipment buyers will focus on expansion consistency, hydraulic-servo coordination, rod durability, changeover convenience, and integration with automated loading systems.

This report is a detailed and comprehensive analysis for global Multi-rod Tube Expander market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multi-rod Tube Expander market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-rod Tube Expander market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-rod Tube Expander market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-rod Tube Expander market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multi-rod Tube Expander

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multi-rod Tube Expander market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Burr OAK Tool (USA), SMAC Intelligent Technology (China), JDM Jingda Machine (China), Ningbo Xin Chang Machinery (China), NTJF Intelligent Equipment (China), OMS Machinery (China), Satis Machinery (China), SINOAK Machinery (China), Tridan International (USA), Sugino Machine (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multi-rod Tube Expander market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Tube Expanding Machine

Hydraulic Tube Expanding Machine

Market segment by Machine Structure

Vertical Forced Tube Expanding Machine

Horizontal Forced Tube Expanding Machine

Market segment by Speed

Speed%oO%4m/min

4m/min?Speed%oO%8m/min

Others

Market segment by Application

Air Conditioning Heat Exchanger

Refrigerator Heat Exchanger

Automotive Heat Exchanger

Other

Major players covered

Burr OAK Tool (USA)

SMAC Intelligent Technology (China)

JDM Jingda Machine (China)

Ningbo Xin Chang Machinery (China)

NTJF Intelligent Equipment (China)

OMS Machinery (China)

Satis Machinery (China)

SINOAK Machinery (China)

Tridan International (USA)

Sugino Machine (Japan)

Maus Italia (Italy)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multi-rod Tube Expander product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multi-rod Tube Expander, with price, sales quantity, revenue, and global market share of Multi-rod Tube Expander from 2021 to 2026.

Chapter 3, the Multi-rod Tube Expander competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multi-rod Tube Expander breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multi-rod Tube Expander market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multi-rod Tube Expander.

Chapter 14 and 15, to describe Multi-rod Tube Expander sales channel, distributors, customers, research findings and conclusion.

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