

Global Multi-Material Waterjet Cutter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multi-Material Waterjet Cutter market size was valued at US\$ 1904 million in 2025 and is forecast to a readjusted size of US\$ 2933 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global production of Multi-Material Waterjet Cutters reached approximately 8,409 units, with an average global market price of around US\$ 220,000 per unit. The gross profit margin for major manufacturers in this industry is between 35% and 55%. In 2025, the global production capacity for these machines was approximately 11,212 units.

A Multi-Material Waterjet Cutter is an industrial cutting machine that utilizes an extremely high-pressure stream of water, often mixed with abrasive particles (garnet), to cut through a vast array of materials. Its core capability lies in performing cold cutting, meaning it generates no heat-affected zone (HAZ), which allows it to precisely cut materials ranging from metals (titanium, steel, aluminum) and stone/glass to composites, plastics, rubber, and food products without altering their intrinsic properties. Key advantages include no thermal distortion, high cutting versatility, environmental friendliness (no harmful gases), and the ability to cut complex shapes with high precision using CNC (Computer Numerical Control) systems.

The industrial chain for Multi-Material Waterjet Cutters begins upstream with core component suppliers: ultra-high-pressure pumps (intensifier or direct-drive), CNC motion control systems (controllers, servo motors, linear guides), cutting heads & nozzles, abrasive material (garnet) suppliers, and high-pressure tubing/valves. Midstream consists of the waterjet cutter manufacturers (OEMs) who integrate these

components, design the machine frame and software, conduct assembly, testing, and provide turnkey solutions. Downstream end-users span a wide range of industries, including aerospace (cutting composites, titanium), automotive prototyping, architecture (stone, metal decoration), heavy machinery manufacturing, food processing, and job shops offering contract cutting services. A critical part of the ecosystem includes after-sales service providers for maintenance, spare parts, abrasive supply, and software upgrades.

The market for Multi-Material Waterjet Cutters is growing steadily, driven by its unique value proposition as a versatile, non-thermal cutting solution. Key demand drivers include the increasing adoption of advanced composite materials in aerospace and automotive industries (which are difficult to cut with traditional methods), the need for precision cutting of complex parts without material degradation, and stringent environmental regulations favoring waterjet's clean process (no fumes or toxic waste). The integration of smarter CNC controls, automation (for loading/unloading), and improved cutting head technology to enhance speed and precision are key technological trends. However, competition from alternative technologies like lasers (for thinner metals) and plasma cutters (for thick steel) remains, with waterjet maintaining its edge in cutting very thick materials, heat-sensitive materials, and material stacks. Market growth is also supported by the expansion of general manufacturing and contract machining job shops. Challenges include high initial investment, ongoing consumable (abrasive, nozzle) costs, and the need for operator skill. Manufacturers compete on reliability, cutting speed/accuracy, aftersales service, and the ability to provide integrated automation solutions.

This report is a detailed and comprehensive analysis for global Multi-Material Waterjet Cutter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multi-Material Waterjet Cutter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Multi-Material Waterjet Cutter market size and forecasts by region and country,

in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Multi-Material Waterjet Cutter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Multi-Material Waterjet Cutter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multi-Material Waterjet Cutter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multi-Material Waterjet Cutter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flow International, Omax, KMT AB, Sugino Machine, Bystronic Group, CMS Industries, Dardi, Jet Edge Inc, Shenyang APW, Water Jet Sweden, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multi-Material Waterjet Cutter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pure Waterjet Cutting Machine

Abrasive Waterjet Cutting Machine

Market segment by Table Size & Capacity

Standard Table Waterjet Cutter

Large-Format Waterjet Cutter

Market segment by Axis Configuration

3-Axis Waterjet Cutter

5-Axis Waterjet Cutter

Market segment by Application

Metal Fabrication

Automotive

Industrial

Food Processing

Others

Major players covered

Flow International

Omax

KMT AB

Sugino Machine

Bystronic Group

CMS Industries

Dardi

Jet Edge Inc

Shenyang APW

Water Jet Sweden

Resato

WARDJet Inc.

KNUTH Machine Tools

Yongda Dynamo Electirc

Waterjet Corporation

ESAB Cutting Systems

H.G. Ridder

MicroStep

Perndorfer Maschinenbau KG

KIMLA

Eckert

TECHNI Waterjet

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multi-Material Waterjet Cutter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multi-Material Waterjet Cutter, with price, sales quantity, revenue, and global market share of Multi-Material Waterjet Cutter from 2021 to 2026.

Chapter 3, the Multi-Material Waterjet Cutter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multi-Material Waterjet Cutter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Multi-Material Waterjet Cutter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multi-Material Waterjet Cutter.

Chapter 14 and 15, to describe Multi-Material Waterjet Cutter sales channel, distributors, customers, research findings and conclusion.

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