

Global Multi-Material Waterjet Cutter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multi-Material Waterjet Cutter market size is expected to reach \$ 2933 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global production of Multi-Material Waterjet Cutters reached approximately 8,409 units, with an average global market price of around US\$ 220,000 per unit. The gross profit margin for major manufacturers in this industry is between 35% and 55%. In 2025, the global production capacity for these machines was approximately 11,212 units.

A Multi-Material Waterjet Cutter is an industrial cutting machine that utilizes an extremely high-pressure stream of water, often mixed with abrasive particles (garnet), to cut through a vast array of materials. Its core capability lies in performing cold cutting, meaning it generates no heat-affected zone (HAZ), which allows it to precisely cut materials ranging from metals (titanium, steel, aluminum) and stone/glass to composites, plastics, rubber, and food products without altering their intrinsic properties. Key advantages include no thermal distortion, high cutting versatility, environmental friendliness (no harmful gases), and the ability to cut complex shapes with high precision using CNC (Computer Numerical Control) systems.

The industrial chain for Multi-Material Waterjet Cutters begins upstream with core component suppliers: ultra-high-pressure pumps (intensifier or direct-drive), CNC motion control systems (controllers, servo motors, linear guides), cutting heads & nozzles, abrasive material (garnet) suppliers, and high-pressure tubing/valves.

Midstream consists of the waterjet cutter manufacturers (OEMs) who integrate these components, design the machine frame and software, conduct assembly, testing, and provide turnkey solutions. Downstream end-users span a wide range of industries, including aerospace (cutting composites, titanium), automotive prototyping, architecture (stone, metal decoration), heavy machinery manufacturing, food processing, and job

shops offering contract cutting services. A critical part of the ecosystem includes after-sales service providers for maintenance, spare parts, abrasive supply, and software upgrades.

The market for Multi-Material Waterjet Cutters is growing steadily, driven by its unique value proposition as a versatile, non-thermal cutting solution. Key demand drivers include the increasing adoption of advanced composite materials in aerospace and automotive industries (which are difficult to cut with traditional methods), the need for precision cutting of complex parts without material degradation, and stringent environmental regulations favoring waterjet's clean process (no fumes or toxic waste). The integration of smarter CNC controls, automation (for loading/unloading), and improved cutting head technology to enhance speed and precision are key technological trends. However, competition from alternative technologies like lasers (for thinner metals) and plasma cutters (for thick steel) remains, with waterjet maintaining its edge in cutting very thick materials, heat-sensitive materials, and material stacks. Market growth is also supported by the expansion of general manufacturing and contract machining job shops. Challenges include high initial investment, ongoing consumable (abrasive, nozzle) costs, and the need for operator skill. Manufacturers compete on reliability, cutting speed/accuracy, aftersales service, and the ability to provide integrated automation solutions.

This report studies the global Multi-Material Waterjet Cutter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multi-Material Waterjet Cutter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multi-Material Waterjet Cutter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multi-Material Waterjet Cutter total production and demand, 2021-2032, (K Units)

Global Multi-Material Waterjet Cutter total production value, 2021-2032, (USD Million)

Global Multi-Material Waterjet Cutter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Multi-Material Waterjet Cutter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Multi-Material Waterjet Cutter domestic production, consumption, key domestic manufacturers and share

Global Multi-Material Waterjet Cutter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Multi-Material Waterjet Cutter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Multi-Material Waterjet Cutter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Multi-Material Waterjet Cutter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flow International, Omax, KMT AB, Sugino Machine, Bystronic Group, CMS Industries, Dardi, Jet Edge Inc, Shenyang APW, Water Jet Sweden, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multi-Material Waterjet Cutter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multi-Material Waterjet Cutter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multi-Material Waterjet Cutter Market, Segmentation by Type:

Pure Waterjet Cutting Machine

Abrasive Waterjet Cutting Machine

Global Multi-Material Waterjet Cutter Market, Segmentation by Table Size & Capacity:

Standard Table Waterjet Cutter

Large-Format Waterjet Cutter

Global Multi-Material Waterjet Cutter Market, Segmentation by Axis Configuration:

3-Axis Waterjet Cutter

5-Axis Waterjet Cutter

Global Multi-Material Waterjet Cutter Market, Segmentation by Application:

Metal Fabrication

Automotive

Industrial

Food Processing

Others

Companies Profiled:

Flow International

Omax

KMT AB

Sugino Machine

Bystronic Group

CMS Industries

Dardi

Jet Edge Inc

Shenyang APW

Water Jet Sweden

Resato

WARDJet Inc.

KNUTH Machine Tools

Yongda Dynamo Electric

Waterjet Corporation

ESAB Cutting Systems

H.G. Ridder

MicroStep

Perndorfer Maschinenbau KG

KIMLA

Eckert

TECHNI Waterjet

Key Questions Answered:

1. How big is the global Multi-Material Waterjet Cutter market?
2. What is the demand of the global Multi-Material Waterjet Cutter market?
3. What is the year over year growth of the global Multi-Material Waterjet Cutter market?
4. What is the production and production value of the global Multi-Material Waterjet Cutter market?
5. Who are the key producers in the global Multi-Material Waterjet Cutter market?
6. What are the growth factors driving the market demand?

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