

Global Multi-lumen Catheter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1825668AF45EN.html>

Date: February 2026

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: G1825668AF45EN

Abstracts

According to our (Global Info Research) latest study, the global Multi-lumen Catheter market size was valued at US\$ 2161 million in 2025 and is forecast to a readjusted size of US\$ 3394 million by 2032 with a CAGR of 6.6% during review period.

In 2025, the global annual production capacity of multi-lumen catheters was approximately 60 million units, while actual production reached around 50 million units. The global average market price was about USD 42 per unit. Major manufacturers in the industry reported gross profit margins ranging from 45% to 65%. Multi-lumen catheters are medical devices designed with two or more separate internal channels (lumens) within a single catheter body, allowing simultaneous infusion, withdrawal, or monitoring of different fluids or medications. They are commonly used in intensive care, oncology, dialysis, anesthesia, and long-term intravenous therapy, enabling complex clinical procedures while reducing the need for multiple insertion sites.

Upstream of the multi-lumen catheter industry includes medical-grade polymer materials such as polyurethane, silicone, and PVC, along with stainless steel guidewires, connectors, antimicrobial coatings, and extrusion equipment. Midstream manufacturers focus on precision extrusion, multi-lumen molding, bonding, sterilization, and quality inspection, with major production bases concentrated in the United States, Europe, China, and Southeast Asia. Downstream, these catheters are supplied to hospitals, dialysis centers, oncology clinics, and home-care providers through medical device distributors. End users place strong emphasis on biocompatibility, lumen stability, infection control performance, flow accuracy, and regulatory compliance.

The multi-lumen catheter market continues to grow steadily, driven by rising demand for

advanced vascular access solutions in critical care and chronic disease management. Increasing prevalence of cancer, renal failure, and cardiovascular diseases has expanded the use of complex infusion and monitoring procedures, where multi-lumen designs offer clear clinical advantages. Technological progress in antimicrobial coatings and soft, kink-resistant materials is improving patient safety and comfort. In addition, stricter infection control standards in hospitals are accelerating replacement cycles toward higher-value catheter products. Emerging markets in Asia-Pacific are becoming key growth drivers due to expanding healthcare infrastructure and rising procedure volumes. Overall, the market is shifting toward higher-performance, longer-dwell, and infection-resistant multi-lumen catheter solutions.

This report is a detailed and comprehensive analysis for global Multi-lumen Catheter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multi-lumen Catheter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-lumen Catheter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-lumen Catheter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-lumen Catheter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multi-lumen Catheter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multi-lumen Catheter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Becton Dickinson (BD), Teleflex, B. Braun, Cook Medical, Medtronic, Smiths Medical, Vygon, Merit Medical, Endovastec, Anjun Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multi-lumen Catheter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Double-Lumen Catheter

Triple-Lumen Catheter

Multi-Lumen Catheter (Four or More Lumens)

Market segment by Access Site

Femoral Access Multi-Lumen Catheter

Jugular Access Multi-Lumen Catheter

Subclavian Access Multi-Lumen Catheter

Market segment by Application

Central Venous

Hemodialysis

Interventional

Anesthesia

Major players covered

Becton Dickinson (BD)

Teleflex

B. Braun

Cook Medical

Medtronic

Smiths Medical

VYGON

Merit Medical

Endovastec

Anjun Medical

AccuPath

Linsiant

Eco Polymer Precision

Tendfo

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multi-lumen Catheter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multi-lumen Catheter, with price, sales quantity, revenue, and global market share of Multi-lumen Catheter from 2021 to 2026.

Chapter 3, the Multi-lumen Catheter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multi-lumen Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multi-lumen Catheter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multi-lumen Catheter.

Chapter 14 and 15, to describe Multi-lumen Catheter sales channel, distributors, customers, research findings and conclusion.

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