

Global Multi-layer Honeycomb Paperboard Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multi-layer Honeycomb Paperboard market size was valued at US\$ 5351 million in 2025 and is forecast to a readjusted size of US\$ 8243 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global Multi-layer Honeycomb Paperboard production reached approximately 7.65 million tons, with an average global market price of around US\$680 per ton.

The gross profit margin of major companies in the industry is between 18%-30%.

In 2025, the global production capacity of multi-layer honeycomb paperboard was approximately 10.20 million tons.

Multi-layer Honeycomb Paperboard is a lightweight structural packaging material composed of multiple layers of kraft paper bonded into a honeycomb core structure and laminated with surface liner boards. The honeycomb geometry provides high compressive strength, shock resistance, and excellent load-bearing performance while maintaining relatively low weight. These boards are widely used as protective packaging materials, pallet alternatives, and structural panels for logistics and industrial transportation. Compared with solid wood or plastic materials, honeycomb paperboard offers advantages such as recyclability, cost efficiency, and reduced environmental impact.

The industrial chain includes upstream kraft paper, recycled paper pulp, adhesives, and chemical additives used for bonding and structural stability. Midstream processes involve honeycomb core forming, lamination with liner boards, cutting, pressing, and

finishing to produce different board thicknesses and load-bearing capacities. Downstream applications include industrial packaging, furniture components, logistics pallets, building interior panels, and protective packaging for heavy equipment or appliances. Supporting services include packaging design, logistics solutions, and recycling services.

The multi-layer honeycomb paperboard market is supported by increasing demand for sustainable packaging and lightweight structural materials in logistics and industrial transportation. As global supply chains continue to expand, companies are seeking cost-effective packaging solutions that provide strong protection while reducing material weight and shipping costs. Honeycomb paperboard meets these requirements due to its high strength-to-weight ratio and recyclability. Environmental regulations and corporate sustainability goals are also encouraging manufacturers to replace wood or plastic packaging with paper-based alternatives. Technological improvements in automated honeycomb forming equipment and adhesive formulations are further enhancing production efficiency and product performance. However, fluctuations in paper pulp prices and competition from alternative packaging materials may influence market dynamics. Overall, the market is expected to maintain steady growth as green packaging solutions gain wider adoption across logistics and industrial sectors.

This report is a detailed and comprehensive analysis for global Multi-layer Honeycomb Paperboard market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multi-layer Honeycomb Paperboard market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Multi-layer Honeycomb Paperboard market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Multi-layer Honeycomb Paperboard market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Multi-layer Honeycomb Paperboard market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multi-layer Honeycomb Paperboard

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multi-layer Honeycomb Paperboard market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CORINT, Grigeo, Axxor, Honicel, Cartoflex, Forlit, BEWI, Bestem, Dufaylite, L'Hexagone, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multi-layer Honeycomb Paperboard market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Continuous Paper Honeycomb

Blocks Paper Honeycomb

Expanded Paper Honeycomb

Market segment by Core Density

Low Density Honeycomb Board

Medium Density Honeycomb Board

High Density Honeycomb Board

Market segment by Surface Paper Type

Kraft Paper Honeycomb Board

Recycled Paper Honeycomb Board

Coated Paper Honeycomb Board

Market segment by Application

Furniture

Door Manufacturing

Automotive

Packaging Production

Construction

Major players covered

CORINT

Grigeo

Axxor

Honicel

Cartoflex

Forlit

BEWI

Bestem

Dufaylite

L'Hexagone

Tivuplast

QK Honeycomb Products

HXPP

American Containers

Cascades

DS Smith

IPC

Shenzhen Prince New Materials

Zhengye

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multi-layer Honeycomb Paperboard product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multi-layer Honeycomb Paperboard, with price, sales quantity, revenue, and global market share of Multi-layer Honeycomb Paperboard from 2021 to 2026.

Chapter 3, the Multi-layer Honeycomb Paperboard competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multi-layer Honeycomb Paperboard breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multi-layer Honeycomb Paperboard market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multi-layer Honeycomb Paperboard.

Chapter 14 and 15, to describe Multi-layer Honeycomb Paperboard sales channel, distributors, customers, research findings and conclusion.

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