

Global Multi-Layer Counter-Drone Defense System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multi-Layer Counter-Drone Defense System market size is expected to reach \$ 46732 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

A Multi-Layer Counter-Drone Defense System is a comprehensive security architecture that integrates diverse detection and mitigation technologies to establish defense-in-depth against Unmanned Aerial Systems (UAS) of varying altitudes, speeds, and scales. The system is typically organized into three concentric echelons: Outer-layer Long-range Early Warning (utilizing Active Electronically Scanned Array (AESA) radars and RF spectrum monitoring), Mid-layer Precision Tracking (employing EO/IR sensors for visual identification and target locking), and Inner-layer Multi-modal Interception. By 2026 standards, mitigation techniques include "Soft-kill" (such as wide-band RF jamming and GNSS spoofing) and "Hard-kill" (including Directed Energy Weapons like High-Power Microwaves (HPM) and Lasers, as well as net-guns or interceptor drones). The quintessence of this system lies in its Command and Control (C2) platform, which orchestrates collaborative responses to ensure redundancy and robustness against both individual infiltrations and large-scale autonomous swarms.

Report Scope

This report studies the global Multi-Layer Counter-Drone Defense System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multi-Layer Counter-Drone Defense System, and provides market size (US\$ million) and Year-over-

Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multi-Layer Counter-Drone Defense System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multi-Layer Counter-Drone Defense System total market, 2021-2032, (USD Million)

Global Multi-Layer Counter-Drone Defense System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Multi-Layer Counter-Drone Defense System total market, key domestic companies, and share, (USD Million)

Global Multi-Layer Counter-Drone Defense System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Multi-Layer Counter-Drone Defense System total market by Type, CAGR, 2021-2032, (USD Million)

Global Multi-Layer Counter-Drone Defense System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Multi-Layer Counter-Drone Defense System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3Harris, Rheinmetall, KNDS, Northrop Grumman, HENSOLDT, Metis Aerospace, SpektreWorks, Rafael, Lockheed Martin, Avnon Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Multi-Layer Counter-Drone Defense System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multi-Layer Counter-Drone Defense System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Multi-Layer Counter-Drone Defense System Market, Segmentation by Type:

>10 km

3~10 km

<3 km

Point Defense

Global Multi-Layer Counter-Drone Defense System Market, Segmentation by Kill:

Soft Kill

Hard Kill

Global Multi-Layer Counter-Drone Defense System Market, Segmentation by Application:

Military

Aviation & Transport Security

Others

Companies Profiled:

L3Harris

Rheinmetall

KNDS

Northrop Grumman

HENSOLDT

Metis Aerospace

SpektreWorks

Rafael

Lockheed Martin

Avnon Group

Thales Group

Saab

AVIC

CETC

Key Questions Answered

1. How big is the global Multi-Layer Counter-Drone Defense System market?
2. What is the demand of the global Multi-Layer Counter-Drone Defense System market?
3. What is the year over year growth of the global Multi-Layer Counter-Drone Defense System market?
4. What is the total value of the global Multi-Layer Counter-Drone Defense System market?
5. Who are the Major Players in the global Multi-Layer Counter-Drone Defense System market?
6. What are the growth factors driving the market demand?

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